STUART ADAM

| Contact Details | Work address: Telephone: Email: Web: | Institute for Fiscal Studies, 7 Ridgmount Street, London WC1E 7AE +44 (0)20 7291 4800 <u>stuart.adam@ifs.org.uk</u> <u>www.ifs.org.uk/people/profile/11</u> |
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| Employment | 2001 – present: Institute for Fiscal Studies (currently Senior Research Economist) May–Dec 2017: HM Revenue and Customs (on secondment) | |
| Education | 2002 – 2004 1998 – 2001 | MSc Economics (Distinction), University College London BA (Hons) Philosophy, Politics and Economics (2:1), St Catherine's College, University of Oxford |
| OTHER PROFESSIONAL ACTIVITIES | Associate Editor, Fiscal Studies (Oct 2013-present) | |
| | Co-convenor, IFS-LSE (STICERD) Public Economics Seminar series (Oct 2013– June 2019) | |
| | Editor, <i>The Mirrlees Review: Reforming the tax system for the 21st Century</i> (June 2006–Sept 2011) | |
| | Numerous invited seminars and presentations to both academic and policy audiences, evidence to parliamentary committees, etc. | |
| | Over 100 broadcast interviews, e.g. Today, Newsnight, BBC News, ITV News | |
| | Refereeing: Journal of Public Economics, National Tax Journal, Oxford Economic Papers, Social Policy and Administration, Fiscal Studies | |
| SELECTED | | |
| | Books and boo | ok chapters |
| SELECTED PUBLICATIONS (SEE <u>WEBSITE</u> FOR FULL LIST) | 'Principles and and G. Lou | ok chapters practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> , Oxford: Hart Publishing, 2020 |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | [•] Principles and and G. Lou <i>Freedman</i> Tax by design: | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | Principles and and G. Lou Freedman Tax by design: R. Chote, I Dimensions of R. Blundel | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> , Oxford: Hart Publishing, 2020 <i>The Mirrlees Review</i> (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | Principles and and G. Lou <i>Freedman</i> <i>Tax by design:</i> R. Chote, I <i>Dimensions of</i> R. Blundel Poterba), C | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> , Oxford: Hart Publishing, 2020 <i>The Mirrlees Review</i> (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, M. Gammie, P. Johnson, G. Myles and J. Poterba), Oxford: OUP, 2011 <i>tax design: The Mirrlees Review</i> (ed., with J. Mirrlees, T. Besley, II, S. Bond, R. Chote, M. Gammie, P. Johnson, G. Myles and J. |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | 'Principles and and G. Lou <i>Freedman</i>. <i>Tax by design:</i> R. Chote, I <i>Dimensions of</i> R. Blundel Poterba), C Peer-reviewed 'The economic | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> , Oxford: Hart Publishing, 2020 <i>The Mirrlees Review</i> (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, M. Gammie, P. Johnson, G. Myles and J. Poterba), Oxford: OUP, 2011 <i>tax design: The Mirrlees Review</i> (ed., with J. Mirrlees, T. Besley, I, S. Bond, R. Chote, M. Gammie, P. Johnson, G. Myles and J. Dxford: OUP, 2010 |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | 'Principles and and G. Lou <i>Freedman.</i> <i>Tax by design:</i> ' R. Chote, J <i>Dimensions of</i> R. Blundel Poterba), G Peer-reviewed 'The economic <i>Studies</i>, 42 'Frictions and thresholds | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i> , Oxford: Hart Publishing, 2020 <i>The Mirrlees Review</i> (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, M. Gammie, P. Johnson, G. Myles and J. Poterba), Oxford: OUP, 2011 <i>tax design: The Mirrlees Review</i> (ed., with J. Mirrlees, T. Besley, I, S. Bond, R. Chote, M. Gammie, P. Johnson, G. Myles and J. Oxford: OUP, 2010 journal articles arguments for and against a wealth tax' (with H. Miller), <i>Fiscal</i> |
| PUBLICATIONS (SEE <u>WEBSITE</u> FOR | 'Principles and and G. Lou <i>Freedman</i>. <i>Tax by design:</i> R. Chote, I <i>Dimensions of</i> R. Blundel Poterba), O Peer-reviewed 'The economic <i>Studies</i>, 42 'Frictions and thresholds <i>Public Fin</i> '35 years of reference | practice of taxing small business' (with H. Miller), in R. de la Feria atzenhiser (eds.), <i>The dynamics of taxation: Essays in honour of Judith</i>, Oxford: Hart Publishing, 2020 <i>The Mirrlees Review</i> (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, M. Gammie, P. Johnson, G. Myles and J. Poterba), Oxford: OUP, 2011 <i>tax design: The Mirrlees Review</i> (ed., with J. Mirrlees, T. Besley, I, S. Bond, R. Chote, M. Gammie, P. Johnson, G. Myles and J. Dxford: OUP, 2010 journal articles e arguments for and against a wealth tax' (with H. Miller), <i>Fiscal</i> 2(3–4), 457–483, 2021 I taxpayer responses: Evidence from bunching at personal tax <i>'</i> (with. J. Browne, D. Phillips and B. Roantree), <i>International Tax and</i> |

- 'Taxing an independent Scotland' (with P. Johnson and B. Roantree), Oxford Review of Economic Policy, 30(2), 2014
- 'The Mirrlees Review: A proposal for systematic tax reform' (with J. Mirrlees, T. Besley, R. Blundell, S. Bond, R. Chote, M. Gammie, P. Johnson, G. Myles and J. Poterba), *National Tax Journal*, 65(3), 2012

Policy reports

- 'Tax policies to help achieve net zero carbon emissions' (with I. Delestre, P. Levell and H. Miller), in The IFS Green Budget: October 2021
- 'The Scottish Government's record on tax and benefit policy' (with D. Phillips), IFS Briefing Note BN324, 2021
- 'Taxing work and investment across legal forms: Pathways to well-designed taxes' (with H. Miller), IFS Report R184, 2021
- [•]Income protection for the self-employed and employees during the coronavirus crisis' (with H. Miller and T. Waters), IFS Briefing Note BN277, 2020
- 'Revaluation and reform: Bringing council tax in England into the 21st century' (with L. Hodge, D. Phillips and X. Xu), IFS Report R168, 2020
- 'A road map for motoring taxation' (with R. Stroud), in The IFS Green Budget: October 2019
- 'The effects of taxes and charges on saving incentives in the UK' (with J. Shaw), IFS Report R113, 2016
- [•]A retrospective evaluation of elements of the EU VAT system' (with D. Phillips, S. Smith and contributions from a consortium of European researchers), European Commission, 2011
- 'Integrating income tax and National Insurance' (with G. Loutzenhiser), IFS Working Paper W07/21, 2007
- 'The poverty trade-off: Work incentives and income redistribution in Britain' (with M. Brewer and A. Shephard), Bristol: The Policy Press, 2006
- 'Supporting families: The financial costs and benefits of children since 1975' (with M. Brewer), Bristol: The Policy Press, 2004

SELECTED RESEARCH GRANTS (WHERE PRINCIPAL INVESTIGATOR)

- 'The impact of different council tax support schemes on claimants and local authorities', Nuffield Foundation, 2017–2018, £97,445
- 'The effects of taxes and charges on saving incentives in the UK', Financial Conduct Authority, 2015–16, £47,000
- 'The impact of social security contributions on earnings: evidence from administrative data in France, Germany, the Netherlands and the UK,' responsible for the UK part of a cross-country project, Economic and Social Research Council, 2012–2015, £440,000
- 'The impact of the UK government's welfare reforms on labour supply in Wales', Welsh Government, 2012, £56,020
- 'Reforming council tax benefit', Joseph Rowntree Foundation, 2012, £45,715
- 'A retrospective evaluation of elements of the EU VAT system', leading a consortium of 12 organisations from across the EU for the European Commission (DG TAXUD), 2011, £455,000