

# **English Longitudinal Study of Ageing**

**Wave Three Interview Questionnaire – 2006-2007**

**Draft Version 1.0 - October 2006**

## **IMPORTANT INFORMATION ABOUT THE PAPER VERSION OF THE QUESTIONNAIRE**

Please be aware that this is a early draft of the questionnaire, so caution should be taken when using this document. Some parts of the questionnaire still need to be improved (e.g. making the routing clearer) and checked for any inaccuracies. You may find it helpful to refer to the Wave 2 or Wave 1 questionnaires as many of the variables and the routing is the same in each wave. We hope to circulate an improved version of the Wave 3 questionnaire in early 2007.

### **Textfills**

^ - This annotation is shown before any textfills that were used in questions. The different options of the textfill are provided in square brackets e.g. [^him/her].

Unfortunately, in this version of the document some of the textfills do not appear. For variables that were in Waves 1 and/or 2, please look at the questionnaire documentation for these waves as it is very likely that the question will have stayed the same.

### **Checks**

The CAPI instrument contains a number of checks to help ensure that the information entered by the interviewer is accurate and consistent. However, these checks are not included in this version of the documentation.

### **Descriptors**

In this version of the questionnaire, some variables have a short descriptor of that variable written next to the variable name in un-bold caps.

### **Queries**

Please contact Kate Cox (k.cox@natcen.ac.uk) if you have any queries about the questionnaire.

**WORK AND PENSIONS  
MODULE  
(WP)**

**WPINT**

Now I have some questions about work, retirement and pensions.

- 1 Press <1> and <Enter> to continue.

**WPACT**

SHOW CARD E1

Did do any of these activities during the last month, that is since ?

IF YES, PROBE: Which ones?

CODE ALL THAT APPLY.

- 1 Paid work
- 2 Self-employment
- 3 Voluntary work
- 4 Cared for someone
- 5 Looked after home or family
- 6 Attended a formal educational or training course
- 96 None of these

[code maximum 7 out of 7 possible responses]

*IF NOT (WpAct = paidw) AND NOT (WpAct = Semp1) [NOT WpAct = 1  
AND NOT WpAct = 2]*

**WPAWAY**

Can I just check, at any point during the last month ...READ OUT...

- 1 ... temporarily away from paid work,
- 2 looking for paid work,
- 3 or, waiting to take up paid work already accepted?
- 96 None of these

END FILTER

*IF Derived - to give prioritised = tempaway [WPActW = 2]*

**WPTAW**

EDITOR: CODE FRAME 6

What was the main reason away from work last month?

CODE ONE ONLY

- 01 Leave/holiday
- 02 Sick/injured
- 03 Attending a training course
- 04 Laid off/on short time
- 05 On strike
- 06 Maternity/Paternity leave
- 07 Other personal/family reasons
- 85 Other answer - not codeable 01-07
- 86 Irrelevant answer - not codeable 01-07
- 95 Other reasons (SPECIFY)

*IF EDITOR: CODE FRAME 6 @/What wa = Other [WpTaw = 95]*

**WPTAWO**

INTERVIEWER WRITE IN OTHER REASON

String: 60

END FILTER

END FILTER

**WPDES**

SHOW CARD E2

Which one of these, would you say best describes current situation?

CODE ONE ONLY.

- 1 Retired
- 2 Employed
- 3 Self-employed
- 4 Unemployed
- 5 Permanently sick or disabled
- 6 Looking after home or family
- 95 Other (SPECIFY)
- 96 SPONTANEOUS : Semi-retired

*IF @/SHOW CARD E2 @/Which one of = Other [WpDes = 95]*

**WPDESA**

INTERVIEWER: Write in the other situation.

String: 60

END FILTER

*IF NOT (WpAct = EdCourse) [NOT WpAct = 6]*

**WPEDC**

taken a formal educational or training course in the last 12 months?

- 1 Yes
- 2 No

END FILTER

**WPVW**

How often do voluntary work? Is it ... READ OUT ...

- 1 ... twice a month or more,
- 2 about once a month,
- 3 every few months,

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| | | 4 about once or twice a year,
| | | 5 less than once a year,
| | | 6 or, never?
| | |
| | | IF NOT (QWPA.Qre.WPActW IN [paidw, tempaway, waitwork]) AND
| | | (AgeP < 70) [NOT QWPA.Qre.WPActW = paidw, tempaway, waitwork AND
| | | AgeP[pnum] < 70]
| | |
| | | IF IFFW[pnum].WpActw = nowork [IFFW[pnum].WpActw = nowork]
| | | / / /
| | |
| | | WPJOB
| | | Can I just check, had a paid job since last time we interviewed ?
| | |
| | | INTERVIEWER:Job = A period of paid work with an employer or a period of
| | | continuous
| | | self-employment.
| | | 1 Yes
| | | 2 No
| | |
| | | ELSE
| | |
| | | IF IFFW[pnum].WpActw IN [paidw, tempaway, waitwork] [IFFW
| | | / / / / [pnum].WpActw = paidw, tempaway, waitwork]
| | |
| | | WPJOBL
| | | Last time we interviewed , .
| | | Is this most recent job?
| | |
| | | INTERVIEWER:Job = A period of paid work with an employer or a period of
| | | continuous
| | | self-employment.
| | | 1 Yes
| | | 2 No
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | IF (QWPA.Qre.WPActW IN [paidw, tempaway]) AND (IFFW.WpActw IN
| | | / / / [paidw, tempaway, waitwork]) [QWPA.Qre.WPActW = paidw, tempaway
| | | / / / AND IFFW[pnum].WpActw = paidw, tempaway, waitwork]
| | |
| | | WPSTJ
| | | Last time we interviewed , , is this still main job?

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| | | INTERVIEWER:Job = A period of paid work with an employer or a period of continuous

| | | self-employment.

| | | If more than one job, main = the job with most hours.

| | | If equal hours:

| | | main = the highest paid job.

| | | 1 Yes

| | | 2 No

| | | *IF IFFW[pnum].WpESd = Employee [IFFW[pnum].WpESd = Employee]*

| | |

| | | **WPEMP**

| | | still working for the same employer?

| | | INTERVIEWER:If self-employed, code 'no'

| | | 1 Yes

| | | 2 No

| | | END FILTER

| | | END FILTER

| | | *IF (QWPA.Qre.WPActW = nowork) AND (IFFW.WpActw <> RESPONSE)*

| | | *[QWPA.Qre.WPActW = nowork AND IFFW[pnum].WpActw <> RESPONSE]*

| | |

| | | **WPEVER**

| | | ever done any paid work?

| | | 1 Yes

| | | 2 No

| | | END FILTER

| | | *IF (Wpstj = No) OR (WpEmp = No) [Wpstj = 2 OR WpEmp = 2]*

| | | **WPLJOB**

| | | SHOW CARD E3

| | | What were reasons for leaving ?

| | | CODE ALL THAT APPLY

| | | 01 Own ill health or disability

| | | 02 Job was too tiring/stressful

| | | 03 Ill health or disability of a relative/friend

| | | 04 Company went out of business/site closed down

| | | 05 Made redundant/dismissed/had no choice

| | | 06 Took voluntary redundancy

| | | 07 To spend more time with partner/family

08 Career progression  
09 Fed up with job and wanted a change  
10 Moved to a different area  
95 Other reason  
[code maximum 11 out of 11 possible responses]  
*IF (EditQre = Yes) AND (WpLJob = other) [EditQre = 1 AND WpLJob = 95]*

**WPLJOBZ**

EDITOR: Back code here. CODE FRAME 8

What were reasons for leaving ?

CODE ALL THAT APPLY

- 01 Own ill health or disability
- 02 Job was too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company went out of business/site closed down
- 05 Made redundant/dismissed/had no choice
- 06 Took voluntary redundancy
- 07 To spend more time with partner/family
- 08 Career progression
- 09 Fed up with job and wanted a change
- 10 Moved to a different area
- 85 Other answer - not codeable 01-10
- 86 Irrelevant response - not codeable 01-10
- 95 Other reason

[code maximum 13 out of 13 possible responses]

END FILTER

*IF (WpLJob = other) AND ((EditQre <> Yes) OR (WpLJobz = EMPTY OR (WpLJobz = other))) [WpLJob = 95 AND EditQre <> 1 OR WpLJobz = EMPTY OR WpLJobz = 95]*

**WPLJOBX**

What was this reason?

String: 60

END FILTER

*IF SHOW CARD E3 @/What were ^your = RESPONSE [WpLJob = RESPONSE]*

*IF WpLJob.CARDINAL > 1 [WpLJob.CARDINAL > 1]*

**WPLJOBM**

MERGED AFTER EDIT

What was main reason for leaving ?

CODE ONE ONLY

- 01 Own ill health or disability

- 02 Job was too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company went out of business/site closed down
- 05 Made redundant/dismissed/had no choice
- 06 Took voluntary redundancy
- 07 To spend more time with partner/family
- 08 Career progression
- 09 Fed up with job and wanted a change
- 10 Moved to a different area
- 85 Other answer - not codeable 01 to 10
- 86 Irrelevant response - not codeable 01 to 10
- 95 Other reason

IF (IFFW.WpESd = Employee) AND ((WpLJob = ownill) OR (WpLJob = jobstress)) [IFFW[pnum].WpESd = Employee AND WpLJob = 1 OR WpLJob = 2]

**WPCHG**

SHOW CARD E4

If work had been changed in any of these ways, would have been able to continue working ?

IF YES: Which of these changes would have enabled to continue working ?

CODE ALL THAT APPLY

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 96 None of these

[code maximum 7 out of 7 possible responses]

**WPCHGNON**

Would anything else have enabled to stay ?

- 1 Yes
- 2 No

IF (EditQre = Yes) AND (WpChgnon = Yes) [EditQre = 1 AND WpChgnon = 1]

**WPCHGZ**

EDITOR: Back code here. CODE FRAME 9

If work had been changed in any of these ways, would have been able to continue working ?

IF YES: Which of these changes would have enabled to continue working ?

CODE ALL THAT APPLY

- 1 Less physically demanding

2 Less mentally demanding/stressful  
3 Fewer hours/job sharing  
4 More flexible hours  
5 Working from home sometimes  
6 Special equipment/workplace adaptation  
85 Other answer - not codeable 01-06  
86 Irrelevant response - not codeable 01-06  
96 None of these  
[code maximum 9 out of 9 possible responses]

END FILTER

*IF (WpChgnon = Yes) AND ((EditQre <> Yes) OR EDITOR: Back  
code here. CODE F = EMPTY) [WpChgnon = 1 AND EditQre <> 1 OR  
WpChgZ = EMPTY]*

**WPCHGX**

What was this change?  
String: 60

END FILTER

END FILTER

*IF (WpChg = RESPONSE) AND NOT ((WpChg.CARDINAL = 1) AND  
(WpChg = none)) [WpChg = RESPONSE AND NOT WpChg.CARDINAL =  
1 AND WpChg = 96]*

**WPCHGO**

SHOW CARD E4

Did employer offer to change job in any of these ways?

- 1 Yes
- 2 No

*IF SHOW CARD E4 @/Did ^yourname[p = No [WpChgO = 2]*

**WPCHGA**

SHOW CARD E4

Did ask employer to change job in any of these ways?

- 1 Yes
- 2 No

END FILTER

*IF (WpChgO = Yes) OR (WpChgA = Yes) [WpChgO = 1 OR  
WpChgA = 1]*

**WPCHGB**

In what ways did to change job?

- 1 Less physically demanding
  - 2 Less mentally demanding/stressful
  - 3 Fewer hours/job sharing
  - 4 More flexible hours
  - 5 Working from home sometimes
  - 6 Special equipment/workplace adaptation
  - 95 Other
- [code maximum 7 out of 7 possible responses]

END FILTER

END FILTER

END FILTER

END FILTER

*IF NOT ((Wpstj = Yes) AND (((WpEmp = Yes) OR (IFFW.WpESd = DONTKNOW)) OR (IFFW.WpESd = REFUSAL)) OR (IFFW.WpESd = SelfEmp)))*  
*[NOT Wpstj = 1 AND WpEmp = 1 OR IFFW[pnum].WpESd = DONTKNOW OR IFFW[pnum].WpESd = REFUSAL OR IFFW[pnum].WpESd = SelfEmp]*

**WPESP**

... READ OUT ...

- 1 ... an employee,
- 2 or, self-employed in main job?

END FILTER

*IF Computed : Ask WpDet or not = Yes [WPAaskF = 1]*

**WPDET**

I'd like to ask some details about .

What is the name or title of this job?

INTERVIEWER: Job = A period of paid work with an employer or a period of continuous

self-employment.

If more than one job, main = the job with the most hours.

If equal hours:

main = the highest paid job.

Write in.

String: 60

END FILTER

*IF Computed : Ask WpJdo or not = Yes [WPAaskD = 1]*

**WPJDO**

What kind of work do most of the time?

IF RELEVANT: What materials / machinery use?

String: 80

**WPQUAL**

What skills or qualifications are needed to do this job?

WRITE IN

String: 120

**WPSUP**

directly supervise or directly responsible for the work of any other people?

- 1 Yes
- 2 No

END FILTER

*IF Computed : Ask WpEst or not = Yes [WPAaskE = 1]*

**WPEST**

... READ OUT ...

- 1 ... an employee,
- 2 or, self-employed in your main job?

*IF ^WPTxt3 ... READ OUT ... = employ [Wpest = 1]*

**WPSAL**

Can I just check, paid either a salary or wage by an employer in your main job?

- 1 Yes
- 2 No

END FILTER

*IF (Wpest = employ) OR (Wpsal = No) [Wpest = 2 OR Wpsal = 2]*

**WPCJB**

(Can I just check) ...

INTERVIEWER: Read out each in turn and code all that apply (up to 4) ...

- 1 ... paid a salary or wage by an agency?
- 2 ... a sole Director of your own limited company?
- 3 ... running a business or professional practice?
- 4 ... a partner in a business or professional practice?

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| | | | 5 ... working for yourself?
| | | | 6 ... a sub-contractor?
| | | | 7 ... doing freelance work?
| | | | 96 None of these
| | | | [code maximum 4 out of 8 possible responses]
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF Computed : Ask WpJdo or not = Yes [WPAaskD = 1]
| | | |
| | | | IF Derived = Employee [WpEs = 1]
| | | |
| | | | WPMAKE
| | | | What your employer make or do at the place where you ?
| | | | String: 100
| | | |
| | | | WPNEMP
| | | | Including yourself, about how many people are employed at the place
| | | | where you ?
| | | | 1 1 or 2
| | | | 2 3 to 24
| | | | 3 25 to 499
| | | | 4 500+
| | | |
| | | | END FILTER
| | | |
| | | | IF Derived = SelfEmp [WpEs = 2]
| | | |
| | | | WPKMAKS
| | | | What make or do in your business?
| | | | String: 100
| | | |
| | | | WPEMPL
| | | | have any employees?
| | | | 1 None
| | | | 2 1 or 2
| | | | 3 3 to 24
| | | | 4 25 to 499
| | | | 5 500+
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF (QWPA.Qre.WPActW IN [paidw, tempaway]) AND (WpEs = Employee)
| | | | [/] / [QWPA.Qre.WPActW = paidw, tempaway AND WpEs = 1]
| | | |
| | | | WPNOE
| | | | Including yourself, about how many people, in total, work for your employer

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| | | at all locations in the UK?
| | | 1 2-4
| | | 2 5-19
| | | 3 20-99
| | | 4 100-499
| | | 5 500-999
| | | 6 1000+
| | |
| | | END FILTER
| | |
| | | IF EditQre = Yes [EditQre = 1]
| | |
| | | IF I'd like to ask some details a <> EMPTY OR ^jdotxt What kind of work
| | | ^wpt <> EMPTY [Wpdet <> EMPTY OR WpJDo <> EMPTY]
| | |
| | | SOCDISP
| | |
| | | has been coded into:
| | |
| | | SOC2000 :
| | |
| | | EDITOR: PRESS '1' AND <ENTER> TO ACCEPT
| | | 1 Press 1 and <Enter> to continue.
| | |
| | | SIC92
| | |
| | | EDITOR: Review industry details and assign 2-digit SIC92 code for:
| | |
| | | "
| | | Range: 1..99
| | |
| | | IF @/EDITOR: Review industry deta > 0 [SIC92 > 0]
| | |
| | | IF SICData.SEARCH (SIC92) [SICData.SEARCH SIC92]
| | |
| | | SICCONF
| | |
| | | EDITOR:
| | | " is now coded into SIC92 group:
| | | '.SICGrp'
| | | Is that what you intended?
| | | 1 Yes
| | | 2 No
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | IF QWPA.Qre.WPActW IN [paidw, tempaway] [QWPA.Qre.WPActW =

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| | | paidw, tempaway]

| | | **WPJACT**

| | | SHOW CARD E5

| | | Which of these best describes the work that you do in your main job?

| | | CODE ONE ONLY

| | | 1 Sedentary occupation: You spend most of your time sitting (such as in an office)

| | | 2 Standing occupation: You spend most of your time standing or walking.

| | | However the way you spend your time does not require intense physical effort (e.g. shop assistant, hairdresser, security guard etc.)

| | | 3 Physical work: This involves some physical effort including handling of heavy objects and use of tools (e.g. plumber, cleaner, nurse, sports instructor, electrician, carpenter etc.)

| | | 4 Heavy manual work: This involves very vigorous physical activity including handling of very heavy objects (e.g. docker, miner, bricklayer, construction worker etc.)

| | | IF NOT (((QWPB.Qre[pnum].WpEmp = Yes) OR (IFFW.WpESd =  
| | | DONTKNOW)) OR (IFFW.WpESd = REFUSAL)) OR (IFFW.WpESd =  
| | | SelfEmp)) [NOT QWPB.Qre.WpEmp = Yes OR IFFW[pnum].WpESd =  
| | | DONTKNOW OR IFFW[pnum].WpESd = REFUSAL OR IFFW[pnum].WpESd  
| | | = SelfEmp]

| | | **WPSJOBY**

| | | When did you start your current job?

| | | JOB=PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF  
| | | CONTINUOUS SELF-EMPLOYMENT

| | | ENTER YEAR AT THIS QUESTION

| | | Range: 1900..2050

| | | IF When did you start your curren = RESPONSE [WpsjobY =  
| | | RESPONSE]

| | | **WPSJOBM**

| | | (When did you start your current job?)

| | | CODE MONTH AT THIS QUESTION

| | | IF DOESN'T KNOW MONTH, CODE SEASON

| | | 01 January

| | | 02 February

| | | 03 March

| | | 04 April

| | | 05 May

| | | 06 June

| | | 07 July

| | | 08 August

| | | 09 September

- 10 October
- 11 November
- 12 December
- 13 Winter (start of year)
- 14 Spring
- 15 Summer
- 16 Autumn
- 17 Winter (end of year)

END FILTER

END FILTER

*IF IFFW[pnum].WpActw = nowork [IFFW[pnum].WpActw = nowork]*

|||

**WPWHYWK**

What were your reasons for starting working?

- 1 I needed the money
- 2 My own health improved
- 3 Health of relative/friend improved
- 4 For enjoyment/company at work
- 5 I was able to find a suitable job
- 95 Other reason

[code maximum 6 out of 6 possible responses]

*IF (EditQre = Yes) AND (WpWhyWk = Other) [EditQre = 1 AND WpWhyWk = 95]*

|||

**WPWHYWKZ**

EDITOR: Back code here. CODE FRAME 10

What were your reasons for starting working?

- 1 I needed the money
- 2 My own health improved
- 3 Health of relative/friend improved
- 4 For enjoyment/company at work
- 5 I was able to find a suitable job
- 85 Other answer - not codeable 01-05
- 86 Irrelevant response - not codeable 01-05
- 95 Other

[code maximum 8 out of 8 possible responses]

END FILTER

*IF (WpWhyWk = Other) AND ((EditQre <> Yes) OR (WpWhyWkZ = EMPTY OR (WpWhyWkZ = Other))) [WpWhyWk = 95 AND EditQre <> 1 OR WpWhyWkZ = EMPTY OR WpWhyWkZ = 95]*

|||

**WPWHYWKX**

What was this other reason?

String: 60

|||

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| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF NOT (((QWPB.Qre[pnum].WpEmp = Yes) OR (IFFW.WpESd =
| | | | | DONTKNOW)) OR (IFFW.WpESd = REFUSAL)) OR (IFFW.WpESd =
| | | | | SelfEmp)) [NOT QWPB.Qre.WpEmp = Yes OR IFFW[pnum].WpESd =
| | | | | DONTKNOW OR IFFW[pnum].WpESd = REFUSAL OR IFFW[pnum].WpESd
| | | | | = SelfEmp]
| | | | |
| | | | | WPWHYJB
| | | | | What were your reasons for taking this job?
| | | | | CODE ALL THAT APPLY
| | | | | 01 The pay was enough
| | | | | 02 The hours suited me
| | | | | 03 Could come to and/or leave work at times that suited me
| | | | | 04 To progress my career
| | | | | 05 The content of the job suited me
| | | | | 06 Started own business/become self-employed
| | | | | 07 Started work in family business
| | | | | 08 Was the only job I could get
| | | | | 09 Was the first job I found
| | | | | 95 Other
| | | | | [code maximum 10 out of 10 possible responses]
| | | | |
| | | | | IF (EditQre = Yes) AND (WpWhyJb = other) [EditQre = 1 AND
| | | | | WpWhyJb = 95]
| | | | |
| | | | | WPWYJBZ
| | | | | EDITOR: Back code here. CODE FRAME 11
| | | | | What were your reasons for taking this job?
| | | | | CODE ALL THAT APPLY
| | | | | 01 The pay was enough
| | | | | 02 The hours suited me
| | | | | 03 Could come to and/or leave work at times that suited me
| | | | | 04 To progress my career
| | | | | 05 The content of the job suited me
| | | | | 06 Started own business/become self-employed
| | | | | 07 Started work in family business
| | | | | 08 Was the only job I could get
| | | | | 09 Was the first job I found
| | | | | 10 Local/nearer to home
| | | | | 85 Other answer - not codeable 01-09
| | | | | 86 Irrelevant response - not codeable 01-09
| | | | | 95 other
| | | | | [code maximum 13 out of 13 possible responses]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (WpWhyJb = other) AND ((EditQre <> Yes) OR (WpWyJbZ = EMPTY

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| | | | OR (WpWyJbZ = other))) [WpWhyJb = 95 AND EditQre <> 1 OR  
| | | | WpWyJbZ = EMPTY OR WpWyJbZ = 95]

| | | | **WPWYJBX**

| | | | What was this reason?

| | | | String: 60

| | | | END FILTER

| | | | IF What were your reasons for tak = RESPONSE [WpWhyJb =  
| | | | RESPONSE]

| | | | IF WpWhyJb.CARDINAL > 1 [WpWhyJb.CARDINAL > 1]

| | | | **WPWHYJBM**

| | | | What was your main reason for taking this job?

| | | | CODE ONE ONLY

- | | | | 01 The pay was enough
- | | | | 02 The hours suited me
- | | | | 03 Could come to and/or leave work at times that suited me
- | | | | 04 To progress my career
- | | | | 05 The content of the job suited me
- | | | | 06 Started own business/become self-employed
- | | | | 07 Started work in family business
- | | | | 08 Was the only job I could get
- | | | | 09 Was the first job I found
- | | | | 95 Other

| | | | END FILTER

| | | | IF QWPB.Qre.WpEs = Employee [QWPB.Qre.WpEs = Employee]

| | | | **WPCJOB**

| | | | (Can I just check,) Is your current job ... READ OUT ...

- | | | | 1 ... a temporary job (lasting less than 12 months),
- | | | | 2 a fixed term job lasting between 1 and 3 years,
- | | | | 3 a fixed term job lasting more than 3 years,
- | | | | 4 or, a permanent job?

| | | | **WPHJOB**

| | | | How many hours a week do you usually work in this job, excluding meal  
| | | | breaks but including any paid overtime?

| | | | Range: 1..168

| | | | END FILTER

| | | | IF QWPB.Qre.WpEs = SelfEmp [QWPB.Qre.WpEs = SelfEmp]

| | | | **WPHWRK**

| | | | How many hours a week do you usually work, including doing the books,  
| | | | VAT and so on?

Range: 1..168

END FILTER

END FILTER

*IF NOT (QWPA.Qre.WPActW IN [paidw, tempaway]) AND  
(((((((QWPB.Qre.Wpjob = Yes) OR (QWPB.Qre.Wpjob = DONTKNOW)) OR  
(QWPB.Qre.Wpjob = REFUSAL)) OR QWPB.Qre.Wpjobl <> EMPTY) OR  
(QWPB.Qre.Wpever = Yes)) OR (QWPB.Qre.Wpever = DONTKNOW)) OR  
(QWPB.Qre.Wpever = REFUSAL)) [NOT QWPA.Qre.WPActW = paidw,  
tempaway AND QWPB.Qre.Wpjob = Yes OR QWPB.Qre.Wpjob =  
DONTKNOW OR QWPB.Qre.Wpjob = REFUSAL OR QWPB.Qre.Wpjobl <>  
EMPTY OR QWPB.Qre.Wpever = Yes OR QWPB.Qre.Wpever = DONTKNOW  
OR QWPB.Qre.Wpever = REFUSAL]*

**WPWLY**

Have you done any regular paid work in last 12 months, that is since ?

- 1 Yes
- 2 No

END FILTER

*IF (QWPA.Qre.WPActW IN [paidw, tempaway]) OR (WpWly = Yes)  
[QWPA.Qre.WPActW = paidw, tempaway OR WpWly = 1]*

**WPWLYM**

How many weeks were you during the last 12 months, that is since

INTERVIEWER: Count each week respondent was in employment - even if only worked for part

of the week.

Range: 1..52

**WPHLY**

How many weeks leave did you take in the last 12 months, that is since ?

Range: 0..52

END FILTER

*IF Have you done any regular paid = Yes [WpWly = 1]*

**WPWLYY**

About how much did your income from work amount to in the last year, including any overtime, bonuses, commissions, tips or tax refund, but before any deductions for tax, national insurance or pension contributions, union dues and so on?

Range: 0..999997

*IF (WpWlyy = DONTKNOW) OR (WpWlyy = REFUSAL) [WpWlyy =*

| | | | DONTKNOW OR WpWlyy = REFUSAL]

| | | | **WpWlyb**

| | | | Did it amount to.....

| | | | BRACKETS (5000, 10000, 20000, 50000)

| | | | [Bracket results are recorded in **WpWll**, **WpWlu**, **WpWle**, **WpWlr**]

| | | | END FILTER

| | | | END FILTER

| | | | IF (((QWPB.Qre[pnum].Wpjob = Yes) OR (QWPB.Qre.Wpjobl = Yes)) OR  
| | | | (QWPB.Qre.Wpjobl = No)) OR (QWPB.Qre.Wpever = Yes) [QWPB.Qre.Wpjob =  
| | | | Yes OR QWPB.Qre.Wpjobl = Yes OR QWPB.Qre.Wpjobl = No OR  
| | | | QWPB.Qre.Wpever = Yes]

| | | | **WPLLSY**

| | | | When did your last job start?

| | | | INTERVIEWER:Job = A period of paid work with an employer or a period of  
continuous

| | | | self-  
| | | | employment.

| | | | Enter the year at this question.

| | | | Range: 1900..2050

| | | | IF When did your last job start? = RESPONSE [WpllsY = RESPONSE]

| | | | **WPLLSM**

| | | | (When did your last job start?)

| | | | INTERVIEWER:Code the month at this question.

| | | | If doesn't know month, code season.

- | | | | 01 January
- | | | | 02 February
- | | | | 03 March
- | | | | 04 April
- | | | | 05 May
- | | | | 06 June
- | | | | 07 July
- | | | | 08 August
- | | | | 09 September
- | | | | 10 October
- | | | | 11 November
- | | | | 12 December
- | | | | 13 Winter (start of year)
- | | | | 14 Spring
- | | | | 15 Summer

- | | | | 16 Autumn
- | | | | 17 Winter (end of year)

| | | | END FILTER

| | | | **WPLLJY**

| | | | When did your last job end?

| | | | INTERVIEWER:Job = A period of paid work with an employer or a period of continuous

| | | | self-employment.

| | | | Enter the year at this question.

| | | | Range: 1900..2050

| | | | *IF (WplljY = RESPONSE) AND (WplljY > 1990) [WplljY = RESPONSE*  
| | | | *AND WplljY > 1990]*

| | | | **WPLLJM**

| | | | (When did your last job end?)

| | | | INTERVIEWER:Code the month at this question.

| | | | If doesn't know month, code season.

- | | | | 01 January
- | | | | 02 February
- | | | | 03 March
- | | | | 04 April
- | | | | 05 May
- | | | | 06 June
- | | | | 07 July
- | | | | 08 August
- | | | | 09 September
- | | | | 10 October
- | | | | 11 November
- | | | | 12 December
- | | | | 13 Winter (start of year)
- | | | | 14 Spring
- | | | | 15 Summer
- | | | | 16 Autumn
- | | | | 17 Winter (end of year)

| | | | END FILTER

| | | | *IF NOT (QWPA.Qre.WpDes IN [Retire, Semi]) [NOT QWPA.Qre.WpDes =*  
| | | | *Retire, Semi]*

| | | | **WPYSTP**

| | | | SHOW CARD E6

```

| | | | |
| | | | | What were reasons for stopping working?
| | | | | CODE ALL THAT APPLY
| | | | | 01 Own ill health or disability
| | | | | 02 Working was too tiring/stressful
| | | | | 03 Ill health or disability of a relative/friend
| | | | | 04 Company went out of business/site closed down
| | | | | 05 Made redundant/dismissed/had no choice
| | | | | 06 Took voluntary redundancy
| | | | | 07 Could not find another job
| | | | | 08 Could afford to stop working
| | | | | 09 To spend more time with partner/family
| | | | | 10 To enjoy life while still fit and young enough
| | | | | 11 Fed up with working and wanted a change
| | | | | 12 To stop working at same time as husband/wife/partner
| | | | | 13 To give young generation a chance
| | | | | 14 Moved to a different area
| | | | | 95 Other reason
| | | | | [code maximum 15 out of 15 possible responses]

```

```

| | | | | IF (EditQre = Yes) AND (WpYStp = Other) [EditQre = 1 AND WpYStp
| | | | | = 95]

```

**WPYSTPZ**

```

| | | | | EDITOR: Back code here. CODE FRAME 12
| | | | | What were reasons for stopping working?
| | | | | CODE ALL THAT APPLY
| | | | | 01 Own ill health or disability
| | | | | 02 Working was too tiring/stressful
| | | | | 03 Ill health or disability of a relative/friend
| | | | | 04 Company went out of business/site closed down
| | | | | 05 Made redundant/dismissed/had no choice
| | | | | 06 Took voluntary redundancy
| | | | | 07 Could not find another job
| | | | | 08 Could afford to stop working
| | | | | 09 To spend more time with partner/family
| | | | | 10 To enjoy life while still fit and young enough
| | | | | 11 Fed up with working and wanted a change
| | | | | 12 To stop working at same time as husband/wife/partner
| | | | | 13 To give young generation a chance
| | | | | 14 Moved to a different area
| | | | | 85 Other answer - not codeable 01-14
| | | | | 86 Irrelevant response - not codeable 01-14
| | | | | 95 Other reason
| | | | | [code maximum 17 out of 17 possible responses]

```

END FILTER

```

| | | | | IF (WpYStp = Other) AND ((EditQre <> Yes) OR (WpYStpZ = EMPTY
| | | | | OR (WpYStpZ = Other))) [WpYStp = 95 AND EditQre <> 1 OR WpYStpZ =
| | | | | EMPTY OR WpYStpZ = 95]

```

**WPYSTPX**

What was this reason?

String: 60

END FILTER

*IF SHOW CARD E6 @/What were ^your = RESPONSE [WpYStp = RESPONSE]*

*IF WpYStp.CARDINAL > 1 [WpYStp.CARDINAL > 1]*

**WPYSTPM**

SHOW CARD E6

What was your main reason for stopping working?

- 01 Own ill health or disability
- 02 Working was too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company went out of business/site closed down
- 05 Made redundant/dismissed/had no choice
- 06 Took voluntary redundancy
- 07 Could not find another job
- 08 Could afford to stop working
- 09 To spend more time with partner/family
- 10 To enjoy life while still fit and young enough
- 11 Fed up with working and wanted a change
- 12 To stop working at same time as husband/wife/partner
- 13 To give young generation a chance
- 14 Moved to a different area
- 95 Other reason

*IF (WpYStp = OwnIll) OR (((WpYStp = TooStres) AND (WpIjY = RESPONSE)) AND (WpIjY > 2000)) [WpYStp = 1 OR WpYStp = 2 AND WpIjY = RESPONSE AND WpIjY > 2000]*

*IF (QWPB.Qre.WpEs = Employee) OR (QWPB.Qre.WpEs = EMPTY AND (IFFW.WpESd = Employee)) [QWPB.Qre.WpEs = Employee OR QWPB.Qre.WpEs = EMPTY AND IFFW[pnum].WpESd = Employee]*

**WPNCHG**

SHOW CARD E4

If work had been changed in any of these ways, would have been able to continue working for that employer?

IF YES: Which of these changes would have enabled to continue working for that employer?

CODE ALL THAT APPLY

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing

- 4 More flexible hours
  - 5 Working from home sometimes
  - 6 Special equipment/workplace adaptation
  - 96 None of these
- [code maximum 7 out of 7 possible responses]

**WPNCHGN**

Would anything else have enabled to stay with this employer?

- 1 Yes
- 2 No

END FILTER

*IF Would anything else have enabl = Yes [WpNChgN = 1]*

*IF (EditQre = Yes) AND (WpNChgN = Yes) [EditQre = 1 AND WpNChgN = 1]*

**WPNCHGZ**

EDITOR: Back code here. CODE FRAME 13

If work had been changed in any of these ways, would have been able to continue working for that employer?

CODE ALL THAT APPLY

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 85 Other answer - not codeable 01-06
- 86 Irrelevant response - not codeable 01-06
- 96 none

[code maximum 9 out of 9 possible responses]

END FILTER

*IF (EditQre <> Yes) OR (WpNChgZ = EMPTY OR (WpNChgZ = none)) [EditQre <> 1 OR WpNChgZ = EMPTY OR WpNChgZ = 96]*

**WPNCHGX**

What was this change?

String: 60

END FILTER

END FILTER

*IF (WpNChg = RESPONSE) AND NOT ((WpNChg.CARDINAL =*

1) AND (WpNChg = none)) [WpNChg = RESPONSE AND NOT  
WpNChg.CARDINAL = 1 AND WpNChg = 96]

**WPNCHGO**

Did employer offer to change job in any of these ways?

- 1 Yes
- 2 No

IF Did ^yourname[pnum] employer o = No [WpNChgO = 2]

**WPNCHGA**

Did ask employer to change job in any of these ways?

- 1 Yes
- 2 No

END FILTER

IF (WpNChgO = Yes) OR (WpNChgA = Yes) [WpNChgO = 1  
OR WpNChgA = 1]

**WPNCHGB**

In what ways did to change job?

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 95 Other

[code maximum 7 out of 7 possible responses]

IF (EditQre = Yes) AND (WpNChgB = other) [EditQre = 1  
AND WpNChgB = 95]

**WPNCHGBZ**

EDITOR: Back code here. CODE FRAME 14

In what ways did to change job?

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 85 Other answer - not codeable 01-06
- 86 Irrelevant response - not codeable 01-06
- 95 Other

[code maximum 9 out of 9 possible responses]

END FILTER

```
| | | | | | | | IF (WpNChgB = other) AND ((EditQre <> Yes) OR
| | | | | | | | (WpNChgBZ = EMPTY OR (WpNChgBZ = other))) [WpNChgB =
| | | | | | | | 95 AND EditQre <> 1 OR WpNChgBZ = EMPTY OR WpNChgBZ
| | | | | | | | = 95]
```

| | | | | | | | **WPNCHGBX**

| | | | | | | | What is this other change?

| | | | | | | | String: 50

| | | | | | | | END FILTER

| | | | | | | | END FILTER

| | | | | | | | END FILTER

| | | | | | | | END FILTER

| | | | | | | | END FILTER

| | | | | | | | END FILTER

| | | | | | | | END FILTER

```
| | | IF ((PrevDate[pnum] = RESPONSE) AND (QWPB.Qre.Wpjobl <> Yes)) AND
| | | (((WpllsY = RESPONSE) AND (WpllsM IN [January .. December])) AND
| | | (PrevDate < (TODATE (WpllsY, WpllsM.ORD, 1)+(0, 1, 0)))) OR (((QWPB.Qre
| | | [pnum].WpEmp = No) AND (WpsjobY = RESPONSE)) AND (WpsjobM IN
| | | [January .. December])) AND (PrevDate < (TODATE (WpsjobY, WpsjobM.ORD,
| | | 1)+(0, 1, 0)))) [PrevDate = RESPONSE AND QWPB.Qre.Wpjobl <> Yes AND
| | | WpllsY = RESPONSE AND WpllsM = 1 - 12 AND PrevDate < TODATE WpllsY,
| | | WpllsM.ORD, 1+0, 1, 0 OR QWPB.Qre.WpEmp = No AND WpsjobY =
| | | RESPONSE AND WpsjobM = 1 - 12 AND PrevDate < TODATE WpsjobY,
| | | WpsjobM.ORD, 1+0, 1, 0]
```

| | | | | | | | LOOP FOR kk:= 1 TO 5

```
| | | | | | | | IF (kk = 1) OR ((kk > 1) AND (((QStEnd[kk - 1].WpOWb = No) OR
| | | | | | | | (QStEnd[kk - 1].WpOWb = DONTKNOW)) OR (QStEnd[kk - 1].WpOWb =
| | | | | | | | REFUSAL))) [kk = 1 OR kk > 1 AND QStEndkk - 1.WpOWb = No OR
| | | | | | | | QStEndkk - 1.WpOWb = DONTKNOW OR QStEndkk - 1.WpOWb =
| | | | | | | | REFUSAL]
```

| | | | | | | | **WPOJ**

| | | | | | | | Did have another job before this one?

| | | | | | | | 1 Yes

| | | | | | | | 2 No

| | | | | | | | IF Did ^youname[pnum] have anothe = Yes [WpOJ = 1]

| | | | | | | | **WPOWB**

| | | | | | | | working in this job at the time of the last interview?



**WPLPEY**

When did this job end?

INTERVIEWER:Job = A period of paid work with an employer or a period of continuous self-employment.

Enter the year at this question.  
Range: 1900..2050

*IF When did this job end? @/@/INT = RESPONSE [WpLpey = RESPONSE]*

**WPLPEM**

(When did this job end?)

INTERVIEWER:Code the month at this question.  
If doesn't know month, code season.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December
- 13 Winter (start of year)
- 14 Spring
- 15 Summer
- 16 Autumn
- 17 Winter (end of year)

END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

*IF ((ISex = male) AND (AgeP < 65)) OR ((ISex = female) AND (AgeP < 60))*

| | | [ISex[pnum] = male AND AgeP[pnum] < 65 OR ISex[pnum] = female AND  
| | | AgeP[pnum] < 60]

| | | **WPNIC**

| | | Do you currently pay National Insurance contributions, including any that are  
| | | paid on your behalf?

- | | | 1 Yes
- | | | 2 No

| | | IF ((WpNIC = No) AND Do you currently pay National <> Yes)) AND  
| | | Have you ever paid National In <> Yes) [WpNIC = 2 AND IFFW  
| | | [pnum].WpNIC <> 1 AND IFFW[pnum].WpNICE <> 1]

| | | **WPNICE**

| | | Have you ever paid National Insurance contributions including any that  
| | | have been paid on your behalf?

- | | | 1 Yes
- | | | 2 No

| | | END FILTER

| | | END FILTER

| | | IF ((ISex = female) AND NOT (Qld.QID1.Qre.DiMar IN [Single, Civil,  
| | | SponSep, Spondiv, Sponwid])) AND Have you ever paid NI contribu <>  
| | | RESPONSE) [ISex[pnum] = female AND NOT Qld.QID1.Qre[pnum].DiMar =  
| | | Single, Civil, SponSep, Spondiv, Sponwid AND IFFW[pnum].WpNImw <>  
| | | RESPONSE]

| | | **WPNIMW**

| | | Have you ever paid NI contributions at the reduced rate for married women.  
| | | This is sometimes known as the 'half stamp'?

- | | | 1 Yes
- | | | 2 No

| | | END FILTER

| | | IF QWPA.Qre.WPActW IN [paidw, tempaway] [QWPA.Qre.WPActW =  
| | | paidw, tempaway]

| | | IF QHe.QHE1.Qre[pnum].HeLWk = Yes [QHe.QHE1.Qre[pnum].HeLWk  
| | | = Yes]

| | | **WPLIMWK**

| | | You mentioned earlier that you have a health problem or disability that  
| | | limits the kind or amount of paid work you can do, does this health  
| | | problem or disability limit the kind or amount of work you can do in your  
| | | current job?

- | | | 1 Yes
- | | | 2 No

IF QWPB.Qre.WpEs = Employee [QWPB.Qre.WpEs = Employee]

IF You mentioned earlier that you = No [WpLimWk = 2]

**WPCHGD**

SHOW CARD E4

Has your employer changed your work in any of these ways to make it easier for you to continue working with your health problem or disability?

CODE ALL THAT APPLY

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 96 None of these

[code maximum 7 out of 7 possible responses]

**WPCHGDN**

Would anything else enable to stay with this employer?

- 1 Yes
- 2 No

IF Would anything else enable ^yo = Yes [WpChgDn = 1]

IF EditQre = Yes [EditQre = 1]

**WPCHGDZ**

EDITOR: Back code here. CODE FRAME 15

Has your employer changed your work in any of these ways to make it easier for you to continue working with your health problem or disability?

CODE ALL THAT APPLY

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 85 Other answer - not codeable 01-06
- 86 Irrelevant response - not codeable 01-06
- 96 none

[code maximum 9 out of 9 possible responses]

END FILTER

IF (EditQre <> Yes) OR (WpChgDZ = EMPTY OR (WpChgDZ





END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

**WPLNJ**

Can I just check, are you currently looking for a new job?

- 1 Yes
- 2 No

*IF Can I just check, are you curr = Yes [Wplnj = 1]*

**WPWHYNJ**

SHOW CARD E7

What are the reasons for trying to leave your current job?

- 01 Own ill health or disability
- 02 Job too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company going out of business/site closing down
- 05 Being made redundant/dismissed/have no choice
- 06 Taking voluntary redundancy
- 07 To spend more time with partner/family
- 08 Fed up with job and want a change
- 09 Fed up with employer/colleagues and want a change
- 10 To progress my career
- 11 To earn more money
- 12 Moving to a different area
- 95 Other reason

[code maximum 13 out of 13 possible responses]

*IF (EditQre = Yes) AND (WpWhyNJ = Other) [EditQre = 1 AND WpWhyNJ = 95]*

**WPWYNJZ**

EDITOR: Back code here. CODE FRAME 17

What are the reasons for trying to leave your current job?

- 01 Own ill health or disability
- 02 Job too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company going out of business/site closing down
- 05 Being made redundant/dismissed/have no choice
- 06 Taking voluntary redundancy

07 To spend more time with partner/family  
08 Fed up with job and want a change  
09 Fed up with employer/colleagues and want a change  
10 To progress my career  
11 To earn more money  
12 Moving to a different area  
85 Other answer - not codeable 01-12  
86 Irrelevant response - not codeable 01-12  
95 Other reason  
[code maximum 15 out of 15 possible responses]

END FILTER

*IF (WpWhyNJ = Other) AND ((EditQre <> Yes) OR (WpWyNJZ =  
EMPTY OR (WpWyNJZ = Other))) [WpWhyNJ = 95 AND EditQre <> 1 OR  
WpWyNJZ = EMPTY OR WpWyNJZ = 95]*

**WPWYNJX**

What was this other reason?

String: 60

END FILTER

*IF (WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)  
[WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1]*

**WPMYNJ**

SHOW CARD E7

What is the main reason for trying to leave your current job?

- 01 Own ill health or disability
- 02 Job too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company going out of business/site closing down
- 05 Being made redundant/dismissed/have no choice
- 06 Taking voluntary redundancy
- 07 To spend more time with partner/family
- 08 Fed up with job and want a change
- 09 Fed up with employer/colleagues and want a change
- 10 To progress my career
- 11 To earn more money
- 12 Moving to a different area
- 95 Other reason

END FILTER

ELSE

*IF (WpInj <> Yes) AND (WpLimWk <> Yes) [WpInj <> 1 AND  
WpLimWk <> 1]*

**WPLKCH**

SHOW CARD E8

Would you like your current job to change in any of these ways?

IF YES: How would you like your job to change?

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 95 Other
- 96 None of these

[code maximum 8 out of 8 possible responses]

*IF (EditQre = Yes) AND (WpLkCh = other) [EditQre = 1 AND  
WpLkCh = 95]*

**WPLKCHZ**

EDITOR: Back code here. CODE FRAME 18

Would you like your current job to change in any way of these ways?

IF YES: How would you like your job to change?

- 1 Less physically demanding
- 2 Less mentally demanding/stressful
- 3 Fewer hours/job sharing
- 4 More flexible hours
- 5 Working from home sometimes
- 6 Special equipment/workplace adaptation
- 85 Other answer - not codeable 01-06
- 86 Irrelevant response - not codeable 01-06

[code maximum 8 out of 8 possible responses]

END FILTER

*IF (WpLkCh = other) AND ((EditQre <> Yes) OR EDITOR: Back code  
here. CODE F = EMPTY) [WpLkCh = 95 AND EditQre <> 1 OR  
WpLkChZ = EMPTY]*

**WPLKCHX**

What other changes?

String: 60

END FILTER

*IF SHOW CARD E8 @/Would you like = RESPONSE [WpLkCh =  
RESPONSE]*

**WPNOLK**

What are your reasons for staying in your current job?

- 1 Don't think could get another job that would suit me better
- 2 Too difficult/time-consuming to look for another job

3 Pay in current job  
4 Will be retiring soon so not worth looking for another job  
5 Pension scheme in current job  
6 No other suitable jobs available in local area  
95 Other reason  
[code maximum 7 out of 7 possible responses]

*IF (EditQre = Yes) AND (WpNoLk = Other) [EditQre = 1 AND  
WpNoLk = 95]*

**WPNOLKZ**

EDITOR: Back code here. CODE FRAME 19

What are your reasons for staying in your current job?

- 01 Don't think could get another job that would suit me better
- 02 Too difficult/time-consuming to look for another job
- 03 Pay in current job
- 04 Will be retiring soon so not worth looking for another job
- 05 Pension scheme in current job
- 06 No other suitable jobs available in local area
- 07 Enjoyment/like it/job satisfaction
- 08 Commitment to own business/family business
- 09 Keep mind active/exercise/get out of house
- 85 Other answer - not codeable 01-09
- 86 Irrelevant response - not codeable 01-09

[code maximum 11 out of 11 possible responses]

END FILTER

*IF (WpNoLk = Other) AND ((EditQre <> Yes) OR EDITOR: Back  
code here. CODE F = EMPTY) [WpNoLk = 95 AND EditQre <> 1 OR  
WpNoLkZ = EMPTY]*

**WPNOLKX**

What is this reason?

String: 60

END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

*IF (QWPA.Qre.WpTaw = Sick) AND (QWPB.Qre.WpEs = Employee)  
[QWPA.Qre.WpTaw = Sick AND QWPB.Qre.WpEs = Employee]*

**WPSPAY**

Can I just check currently receiving sick pay from an employer?

- | | | 1 Yes
- | | | 2 No

| | | END FILTER

| | | *IF (QWPB.Qre.WpEs = Employee) AND (QWPA.Qre.WPActW IN [paidw,*  
| | | *tempaway]) [QWPB.Qre.WpEs = Employee AND QWPA.Qre.WPActW =*  
| | | *paidw, tempaway]*

| | | **WPOTP**

| | | How much paid including any overtime, bonuses, commissions, tips or tax  
| | | refund, but before any deductions for tax, national insurance or pension  
| | | contributions, union dues and so on?

| | | INTERVIEWER: Code period covered.

- | | | 01 One week
- | | | 02 Two weeks
- | | | 03 Three weeks
- | | | 04 Four weeks
- | | | 05 Calendar month
- | | | 07 Two calendar months
- | | | 08 Eight times a year
- | | | 09 Nine times a year
- | | | 10 Ten times a year
- | | | 13 Three months/13 weeks
- | | | 26 Six months/26 weeks
- | | | 52 One year/12 months/52 weeks
- | | | 90 Less than one week
- | | | 95 One off/lump sum
- | | | 96 None of these (EXPLAIN IN A NOTE)

| | | *IF How much ^areisl[pnum] ^younam = RESPONSE [Wpotp =*  
| | | *RESPONSE]*

| | | **WPAOTP**

| | | INTERVIEWER:Enter amount.

| | | Round to nearest £.  
| | | Range: 0..9999997

| | | END FILTER

| | | *IF ((Wpotp = DONTKNOW) OR (Wpotp = REFUSAL)) OR ((WpAotp =*  
| | | *DONTKNOW) OR (WpAotp = REFUSAL)) [Wpotp = DONTKNOW OR*  
| | | *Wpotp = REFUSAL OR WpAotp = DONTKNOW OR WpAotp = REFUSAL]*  
| | |

| | | *IF How much ^areisl[pnum] ^younam = OneWeek [Wpotp = 1]*

```

| | | | | WpAowb
| | | | | Is it.....
| | | | | BRACKETS (200, 300, 500, 1500)
| | | | | [Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF How much ^areisl[pnum] ^younam = TwoWeek [Wpotp = 2]
| | | | |
| | | | | WpAofb
| | | | | Is it.....
| | | | | BRACKETS (400, 600, 1000, 3000)
| | | | | [Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF How much ^areisl[pnum] ^younam IN [Fourweek, OneMonth]
| | | | | [Wpotp = 4, 5]
| | | | |
| | | | | WpAomb
| | | | | Is it.....
| | | | | BRACKETS (800, 1200, 2000, 6000)
| | | | | [Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF How much ^areisl[pnum] ^younam IN [OneYear, LumpSum]
| | | | | [Wpotp = 52, 95]
| | | | |
| | | | | WpAoyb
| | | | | Is it.....
| | | | | BRACKETS (10000, 15000, 25000, 75000)
| | | | | [Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor]
| | | | |
| | | | | ELSE
| | | | |
| | | | | WpAoob
| | | | | Is it.....
| | | | | BRACKETS (800, 1200, 2000, 6000)
| | | | | [Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

```

**WPPERI**

Thinking about the last time paid, what period did this cover?

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months
- 08 Eight times a year
- 09 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these (EXPLAIN IN A NOTE)

**WPSLIP**

We're interested in how much tax and National Insurance gets deducted from pay. Do you have last payslip to hand which you could consult?

INTERVIEWER: Ask or code.

- 1 Latest payslip consulted
- 2 Old payslip consulted
- 3 Payslip not consulted
- 4 No payslip provided by employer

*IF Thinking about the last time ^ = RESPONSE [WpPeri = RESPONSE]*

**WPTHP**

What was take-home pay last time, that is after any deductions were made for tax, National Insurance, pensions, union dues etc?

INTERVIEWER: Enter amount.

Round to the nearest £.

Range: 0..9999997

END FILTER

*IF (((Wpthp = DONTKNOW) OR (Wpthp = REFUSAL)) OR (WpPeri = DONTKNOW)) OR (WpPeri = REFUSAL) [Wpthp = DONTKNOW OR Wpthp = REFUSAL OR WpPeri = DONTKNOW OR WpPeri = REFUSAL]*

*IF Thinking about the last time ^ = OneWeek [WpPeri = 1]*

```

| | | | | WpthpWb
| | | | | Was it.....
| | | | | BRACKETS (125, 200, 350, 1000)
| | | | | [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF Thinking about the last time ^ = TwoWeek [WpPeri = 2]
| | | | |
| | | | | Wpthpfb
| | | | | Was it.....
| | | | | BRACKETS (250, 400, 700, 2000)
| | | | | [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF Thinking about the last time ^ IN [Fourweek, OneMonth]
| | | | | [WpPeri = 4, 5]
| | | | |
| | | | | Wpthpmb
| | | | | Was it.....
| | | | | BRACKETS (500, 800, 1400, 4000)
| | | | | [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF Thinking about the last time ^ IN [OneYear, LumpSum]
| | | | | [WpPeri = 52, 95]
| | | | |
| | | | | Wpthpyb
| | | | | Was it.....
| | | | | BRACKETS (6000, 10000, 17500, 50000)
| | | | | [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | Wpthpob
| | | | | Was it.....
| | | | | BRACKETS (500, 800, 1400, 4000)
| | | | | [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

```

| | | | IF What was ^hisher[pnum] take-ho = RESPONSE [Wpthp =  
| | | | RESPONSE]

| | | | **WPTHL**

| | | | Is this usual take home pay?

- | | | | 1 Yes
- | | | | 2 No

| | | | IF Is this ^yourname[pnum] usual = No [Wpthl = 2]

| | | | **WPUP**

| | | | How much usually paid?

| | | | INTERVIEWER: Code period covered.

- | | | | 01 One week
- | | | | 02 Two weeks
- | | | | 03 Three weeks
- | | | | 04 Four weeks
- | | | | 05 Calendar month
- | | | | 07 Two calendar months
- | | | | 08 Eight times a year
- | | | | 09 Nine times a year
- | | | | 10 Ten times a year
- | | | | 13 Three months/13 weeks
- | | | | 26 Six months/26 weeks
- | | | | 52 One year/12 months/52 weeks
- | | | | 90 Less than one week
- | | | | 95 One off/lump sum
- | | | | 96 None of these (EXPLAIN IN A NOTE)

| | | | IF How much ^areisl[pnum] ^heshe[ = RESPONSE [WpUP =  
| | | | RESPONSE]

| | | | **WPUPA**

| | | | INTERVIEWER:Enter amount.

| | | | Round to nearest £.

| | | | Range: 0..9999997

| | | | END FILTER

| | | | IF (((WpUP = DONTKNOW) OR (WpUP = REFUSAL)) OR (WpUPa  
| | | | = DONTKNOW)) OR (WpUPa = REFUSAL) [WpUP = DONTKNOW OR  
| | | | WpUP = REFUSAL OR WpUPa = DONTKNOW OR WpUPa =  
| | | | REFUSAL]

| | | | IF How much ^areisl[pnum] ^heshe[ = OneWeek [WpUP = 1]

```

| | | | | | | | | | WpupaWb
| | | | | | | | | | Would it be.....
| | | | | | | | | | BRACKETS (125, 200, 350, 1000)
| | | | | | | | | | [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much ^areisl[pnum] ^heshe[ = TwoWeek [WpUP = 2]
| | | | | | | | | |
| | | | | | | | | | Wpupafb
| | | | | | | | | | Would it be.....
| | | | | | | | | | BRACKETS (250, 400, 700, 2000)
| | | | | | | | | | [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much ^areisl[pnum] ^heshe[ IN [Fourweek,
| | | | | | | | | | OneMonth] [WpUP = 4, 5]
| | | | | | | | | |
| | | | | | | | | | Wpupamb
| | | | | | | | | | Would it be.....
| | | | | | | | | | BRACKETS (500, 800, 1400, 4000)
| | | | | | | | | | [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much ^areisl[pnum] ^heshe[ IN [OneYear,
| | | | | | | | | | LumpSum] [WpUP = 52, 95]
| | | | | | | | | |
| | | | | | | | | | Wpupayb
| | | | | | | | | | Would it be.....
| | | | | | | | | | BRACKETS (6000, 10000, 17500, 50000)
| | | | | | | | | | [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | Wpupaob
| | | | | | | | | | Would it be.....
| | | | | | | | | | BRACKETS (500, 800, 1400, 4000)
| | | | | | | | | | [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr]
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | END FILTER

```

END FILTER

END FILTER

**WPPAYA**

INTERVIEWER: How accurate do you think the answers given by the respondent to the

questions about pay were?

- 1 Very accurate
- 2 Fairly accurate
- 3 Not very accurate
- 4 Not at all accurate

*IF QWPB.Qre.WpEs = Employee [QWPB.Qre.WpEs = Employee]*

**WPCRET**

Is there a compulsory retirement age at current job? That is do you have to stop working when you reach a certain age?

- 1 Yes
- 2 No

*IF Is there a compulsory retireme = Yes [WPCRet = 1]*

**WPCRAGE**

What is the compulsory retirement age?  
Range: 40..80

**WPCRETL**

Would like to work longer if employer would let ?

- 1 Yes
- 2 No

END FILTER

END FILTER

END FILTER

*IF (QWPA.Qre.WPActW IN [paidw, tempaway]) AND (QWPB.Qre.WpEs = SelfEmp) [QWPA.Qre.WPActW = paidw, tempaway AND QWPB.Qre.WpEs = SelfEmp]*

**WPIR**

for the Inland Revenue for tax purposes?

- 1 Yes
- 2 No
- 3 Not yet but will be

*IF ^irtxt for the Inland Revenue = Yes [WpIR = 1]*

**WPAP**

Are you working on your own account or are you in partnership with someone else?

- 1 Own account (sole owner)
- 2 In partnership

*IF Are you working on your own ac = Partners [Wpap = 2]*

**WPYSH**

The questions that follow are just about your own share of the business - that is not including your partner's share.

- 1 Press <1> and <Enter> to continue.

END FILTER

**WPRAIR**

What is the most recent period for which accounts have been prepared for the Inland Revenue?

INTERVIEWER: Enter the year at start of the period  
Range: 1900..2050

*IF What is the most recent period = RESPONSE [WpraIR = RESPONSE]*

**WPRAIM**

(What is the most recent period for which accounts have been prepared for the Inland Revenue?)

INTERVIEWER:Code month at start of the period.

If doesn't know month, code season.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December
- 13 Winter (start of year)

- 14 Spring
- 15 Summer
- 16 Autumn
- 17 Winter (end of year)

END FILTER

**WPRAEY**

(What is the most recent period for which accounts have been prepared for the Inland Revenue?)

INTERVIEWER: Enter year at end of the period.  
Range: 1900..2050

*IF (What is the most recent perio = RESPONSE [WpraEY = RESPONSE]*

**WPRAEM**

(What is the most recent period for which accounts have been prepared for the Inland Revenue?)

INTERVIEWER: Code month at end of the period.

If doesn't know month, code season.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December
- 13 Winter (start of year)
- 14 Spring
- 15 Summer
- 16 Autumn
- 17 Winter (end of year)

END FILTER

**WPPROF**

What was the amount of your share of the profit or loss figure shown on

these accounts for this period?

Range: 0..999997

*IF (WpProf = DONTKNOW) OR (WpProf = REFUSAL) [WpProf = DONTKNOW OR WpProf = REFUSAL]*

**WpProfb**

Was it.....

BRACKETS (5000, 10000, 20000, 60000)

[Bracket results are recorded in **WpPrI, WpPru, WpPre, WpPrr**]

END FILTER

**WPPL**

Does this amount refer to a profit or loss?

- 1 Profit/earnings
- 2 Loss

*IF Does this amount refer to a pr = ProfEarn [WpPL = 1]*

**WPBDT**

Can I just check, is that figure before deduction of income tax?

- 1 Yes (before tax)
- 2 No (after tax)
- 3 (SPONTANEOUS: Not liable for tax)

**WPBDNI**

And is that figure before deduction of National Insurance?

- 1 Yes (before NI)
- 2 No (after NI)

END FILTER

END FILTER

*IF ^irtxt for the Inland Revenue IN [No, NYet] [WpIR = 2, 3]*

**WPBI**

Now I'd like to ask some questions about your income from your , that is after paying for any materials, equipment or goods that you use in your work.

On average what was your weekly or monthly income from over the last 12 months, before deductions for any tax, national insurance or pension contributions?

INTERVIEWER: Code whether the amount will be given weekly or monthly.

- 1 Weekly
- 2 Monthly

*IF Now I'd like to ask some quest = Weekly [WpBI = 1]*

```

| | | | |
| | | | | WPBIWA
| | | | |
| | | | | INTERVIEWER: Enter average weekly income over last 12 months.
| | | | | Range: 0..999997
| | | | |
| | | | | IF (WpBlwa = DONTKNOW) OR (WpBlwa = REFUSAL) [WpBlwa =
| | | | | DONTKNOW OR WpBlwa = REFUSAL]
| | | | |
| | | | | WpBiwab
| | | | | Was it.....
| | | | | BRACKETS (200, 400, 1000, 4000)
| | | | | [Bracket results are recorded in WpBil, WpBiu, WpBie, WpBir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF Now I'd like to ask some quest = Monthly [WpBI = 2]
| | | | |
| | | | | WPBIMA
| | | | |
| | | | | INTERVIEWER: Enter average monthly income over last 12 months.
| | | | | Range: 0..999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (WpBlma = DONTKNOW) OR (WpBlma = REFUSAL) [WpBlma =
| | | | | DONTKNOW OR WpBlma = REFUSAL]
| | | | |
| | | | | WpBIMab
| | | | | Was it.....
| | | | | BRACKETS (800, 1500, 4000, 15000)
| | | | | [Bracket results are recorded in WpBII, WpBlu, WpBle, WpBIR]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF (WpBI = DONTKNOW) OR (WpBI = REFUSAL) [WpBI =
| | | | | DONTKNOW OR WpBI = REFUSAL]
| | | | |
| | | | | WpBIMab
| | | | | Was it.....
| | | | | BRACKETS (800, 1500, 4000, 15000)
| | | | | [Bracket results are recorded in WpBII, WpBlu, WpBle, WpBIR]
| | | | |
| | | | | END FILTER

```

END FILTER

END FILTER

*IF ((QWPB.Qre[pnum].WpCJb = SDirectr) OR (QWPB.Qre.WpCJb = RunBuss)) OR (QWPB.Qre.WpCJb = BPartner) [QWPB.Qre.WpCJb = SDirectr OR QWPB.Qre.WpCJb = RunBuss OR QWPB.Qre.WpCJb = BPartner]*

**WPBUSV**

About how much is the business worth?

Range: 0..99999997

*IF (WpbusV = DONTKNOW) OR (WpbusV = REFUSAL) [WpbusV = DONTKNOW OR WpbusV = REFUSAL]*

**WpBusVB**

Is it.....

BRACKETS (25000, 100000, 250000, 1000000)

[Bracket results are recorded in **WpBul**, **WpBuu**, **WpBue**, **WpBur**]

END FILTER

END FILTER

END FILTER

**WPMOJ**

you currently earn any money from ?

INTERVIEWER: Include paid babysitting, mail order agent, pools agent, etc.

1 Yes

2 No

*IF ^mojtxt you currently earn any = Yes [WpMoJ = 1]*

**WPHMSJ**

How many hours do you usually work a month in these jobs, excluding any meal breaks but including any overtime you might do?

Range: 1..700

**WPESJ**

After tax and any other deductions, what was your total income from these jobs in the last month?

INTERVIEWER:Enter amount.

Round to the nearest £.

Range: 0..9999997

| | | | IF (WpEsj = DONTKNOW) OR (WpEsj = REFUSAL) [WpEsj =  
| | | | DONTKNOW OR WpEsj = REFUSAL]

| | | | **WpEsjB**

| | | | Was it.....

| | | | BRACKETS (250, 500, 1000, 2500)

| | | | [Bracket results are recorded in **WpEsl, WpEsu, WpEse, WpEsr**]

| | | | END FILTER

| | | | IF (WpEsj = RESPONSE) AND (WpEsj = 0) [WpEsj = RESPONSE AND  
| | | | WpEsj = 0]

| | | | **WPESJM**

| | | | After tax and other deductions, what is your average monthly income from  
| | | | these jobs?

| | | | ENTER AMOUNT.

| | | | ROUND TO THE NEAREST £.

| | | | Range: 0..9999997

| | | | IF (WpEsjm = DONTKNOW) OR (WpEsjm = REFUSAL) [WpEsjm =  
| | | | DONTKNOW OR WpEsjm = REFUSAL]

| | | | **WpEsjmb**

| | | | Was it.....

| | | | BRACKETS (250, 500, 1000, 2500)

| | | | [Bracket results are recorded in **WpEsl, WpEsu, WpEse, WpEsr**]

| | | | END FILTER

| | | | END FILTER

| | | | END FILTER

| | | | **WPBUS**

| | | | Can I just check, apart from anything you've already told me about, do you own  
| | | | all or part of a business (as an active or sleeping partner)?

| | | | 1 Yes

| | | | 2 No

| | | | IF Can I just check, apart from a = Yes [WpBus = 1]

| | | | **WPVBUS**

| | | | About how much is your share of the business worth?

| | | | Range: 0..99999997

| | | | IF (WpVBus = DONTKNOW) OR (WpVBus = REFUSAL) [WpVBus =  
| | | | DONTKNOW OR WpVBus = REFUSAL]

```

| | | | |
| | | | | WpVBusB
| | | | | Is it.....
| | | | | BRACKETS (25000, 100000, 250000, 1000000)
| | | | | [Bracket results are recorded in WpVBI, WpVBu, WpVBe, WpVBr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | LOOP FOR Loop:= 1 TO NumP
| | | | |
| | | | | IF (NPffw = 0) OR (NPffw <> RESPONSE) [NPffw = 0 OR NPffw <>
| | | | | RESPONSE]
| | | | |
| | | | | IF QWP1.QWPB.Qre.WpEs = Employee [QWP1.QWPB.Qre.WpEs =
| | | | | Employee]
| | | | |
| | | | | WPBPS
| | | | |
| | | | | Does your current employer offer a pension scheme which you are
| | | | | entitled to join?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF @/Does your current employer o = Yes [WpBPS = 1]
| | | | |
| | | | | WPPS
| | | | |
| | | | | Are you a member of this pension scheme?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF (WpBPS = No) OR (WpPS <> Yes) [WpBPS = 2 OR WpPS <> 1]
| | | | |
| | | | | WPMORE
| | | | |
| | | | | Apart from state pensions, do you have any pension schemes that you
| | | | | belong to now, or you had in the past?
| | | | | Please include schemes which you are currently receiving an income
| | | | | from.
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF ((NPffw > 0) OR (WpPS = Yes)) OR (WpMore = Yes) [NPffw > 0 OR
| | | | | WpPS = 1 OR WpMore = 1]
| | | | |
| | | | |

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```

| | | | | LOOP FOR INP:= 1 TO 8
| | | | |
| | | | | IF (((INP <= NPffw) OR ((INP > 1) AND (QPension[INP -
| | | | | 1].WpMorePC = Yes))) OR ((INP > 1) AND (QPension[INP - 1].WpPSPC
| | | | | = Yes))) OR (((INP = 1) AND (NPffw = 0)) AND ((WpPS = Yes) OR
| | | | | (WpMore = Yes))) [INP <= NPffw OR INP > 1 AND QPensionINP -
| | | | | 1.WpMorePC = Yes OR INP > 1 AND QPensionINP - 1.WpPSPC = Yes
| | | | | OR INP = 1 AND NPffw = 0 AND WpPS = Yes OR WpMore = Yes]
| | | | |
| | | | | IF QInd.QWPension.QTPension.QPension.PPRevNew = 'Prev'
| | | | | [PPRevNew = 'Prev']
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF ((INP > 1) AND (QPension[INP - Are you a member of this
| | | | | pensi = Yes)) OR (((INP = 1) AND (WpPS = Yes)) AND (NPffw = 0))
| | | | | [INP > 1 AND QPensionINP - 1.WpPSPC = Yes OR INP = 1 AND
| | | | | WpPS = Yes AND NPffw = 0]
| | | | |
| | | | | ELSE
| | | | |
| | | | | WPPENT
| | | | | What type of pension is this?
| | | | | 1 Employer Pension
| | | | | 2 Private Personal Pension
| | | | | 3 Group Personal Pension
| | | | | 4 Stakeholder Pension
| | | | | 5 S226 Plan
| | | | | 6 Retirement Annuity pensions (pre 86 PPPs)
| | | | | 95 Other retirement saving scheme
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF QInd.QWPension.QTPension.QPension.PPRevNew = 'Prev'
| | | | | [PPRevNew = 'Prev']
| | | | |
| | | | | WPPREV
| | | | | Last time you were interviewed, in , you told us about .
| | | | |
| | | | |
| | | | | INTERVIEWER: Code 1 below unless respondent spontaneously
| | | | | disputes this record.
| | | | | 1 Yes
| | | | | 2 No
| | | | | 3 Not read out as didn't make sense
| | | | |
| | | | | END FILTER
| | | | |

```

```

| | | | | | IF (WpPrev = Yes) OR (PPRevNew = 'New') [WpPrev = 1 OR
| | | | | | PPRevNew = 'New']
| | | | | |
| | | | | | IF PenFFW.WpFFName = RESPONSE [PenFFW.WpFFName =
| | | | | | RESPONSE]
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | WPNAME
| | | | | | Can I just check, what is the name of this pension scheme?
| | | | | | String: 80
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | IF (PenFFW.WpFFCurP = Current) OR (PPRevNew = 'New')
| | | | | | [PenFFW.WpFFCurP = 1 OR PPRevNew = 'New']
| | | | | |
| | | | | | IF ((INP > 1) AND (QPension[INP - Are you a member of this
| | | | | | pensi = Yes]) OR (((INP = 1) AND (NPffw = 0)) AND (WpPS =
| | | | | | Yes)) [INP > 1 AND QPensionINP - 1.WpPSPC = Yes OR INP = 1
| | | | | | AND NPffw = 0 AND WpPS = Yes]
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | IF PenFFW.WpFFCurP <> Past [PenFFW.WpFFCurP <> 2]
| | | | | |
| | | | | |
| | | | | | WPCURR
| | | | | | ?
| | | | | | 1 Yes
| | | | | | 2 No
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | IF (WpCurr = No) AND (PPRevNew = 'Prev') [WpCurr = 2
| | | | | | AND PPRevNew = 'Prev']
| | | | | |
| | | | | | WPLFTPS
| | | | | | Why are you no longer a member of this pension scheme?
| | | | | |
| | | | | | CODE ALL THAT APPLY.
| | | | | | 1 I changed employer
| | | | | | 2 Employer no longer offers pension scheme
| | | | | | 3 No longer eligible to be a member of pension scheme
| | | | | | 4 Left as could not afford payments
| | | | | | 5 Retired
| | | | | | 6 Started receiving pension
| | | | | | 95 Other reason
| | | | | | [code maximum 7 out of 7 possible responses]

```



**WPDPS**

SHOW CARD E13

Is your pension scheme more like Type A or Type B?

INTERVIEWER:Type A is sometimes called defined contribution or money

purchase,  
type B is sometimes called defined benefit.

- 1 Type A: My pension contributions are put into a fund which grows over time and my pension will depend on the size of this fund when I retire
- 2 Type B: My pension will be based on a formula involving age, years of service and salary
- 3 Don't know

END FILTER

*IF (WpCurr = Yes) AND (((Wpsrul = Yes) OR (WpPenT = EmplPS) AND ((PrevNew = 'New') OR (PenFFW.WpFFDCDB <> RESPONSE)))) OR ((WpPenT <> EmplPS) AND (WpCurp = Current))) [WpCurr = Yes AND Wpsrul = 1 OR WpPenT = EmplPS AND PrevNew = 'New' OR PenFFW.WpFFDCDB <> RESPONSE OR WpPenT <> EmplPS AND WpCurp = 2]*

**WPCOS**

Is it a contracted out scheme (this means you pay lower National Insurance Contributions and give up your entitlement to the State Second Pension scheme)?

- 1 Yes
- 2 No
- 3 Don't know

END FILTER

*IF (((PrevNew = 'New') AND (WpPenT = EmplPS)) AND (WpCurp = Current)) OR (Wpsrul = Yes) [PrevNew = 'New' AND WpPenT = EmplPS AND WpCurp = 2 OR Wpsrul = 1]*

**WPNRA**

Is there a Normal Retirement Age in your pension scheme or period of service after which members can retire?

- 1 Yes - normal retirement age
- 2 Yes - period of service
- 3 Yes - both / either
- 4 No - neither
- 5 Don't know









| | | | | | | | | | IF ((WpPenT = EmpIPS) AND (QPena.WpCurp = Current))  
| | | | | | | | | | AND (QWP1.QWPB.Qre.WpEs = Employee) [WpPenT = EmpIPS  
| | | | | | | | | | AND QPena.WpCurp = Current AND QWP1.QWPB.Qre.WpEs =  
| | | | | | | | | | Employee]

| | | | | | | | | | **WPERC**

| | | | | | | | | | Does your employer require you to make a contribution to your  
| | | | | | | | | | pension scheme?

- | | | | | | | | | | 1 Yes
- | | | | | | | | | | 2 No
- | | | | | | | | | | 3 Don't know

| | | | | | | | | | IF Does your employer require you = Yes [WpErc = 1]

| | | | | | | | | | **WPMC**

| | | | | | | | | | What is the minimum contribution you need to make?

| | | | | | | | | | INTERVIEWER: Code how answer is given.

- | | | | | | | | | | 1 Amount
- | | | | | | | | | | 2 Percentage of salary
- | | | | | | | | | | 3 Don't know

| | | | | | | | | | IF What is the minimum contributi = Amount [WpMc = 1]

| | | | | | | | | | **WPMCA**

| | | | | | | | | | INTERVIEWER: Enter amount.

| | | | | | | | | | Range: 0..9997

| | | | | | | | | | **WPPERC**

| | | | | | | | | | What period does this cover?

- | | | | | | | | | | 01 One week
- | | | | | | | | | | 02 Two weeks
- | | | | | | | | | | 03 Three weeks
- | | | | | | | | | | 04 Four weeks
- | | | | | | | | | | 05 Calendar month
- | | | | | | | | | | 07 Two calendar months
- | | | | | | | | | | 08 Eight times a year
- | | | | | | | | | | 09 Nine times a year
- | | | | | | | | | | 10 Ten times a year
- | | | | | | | | | | 13 Three months/13 weeks
- | | | | | | | | | | 26 Six months/26 weeks
- | | | | | | | | | | 52 One year/12 months/52 weeks
- | | | | | | | | | | 90 Less than one week
- | | | | | | | | | | 95 One off/lump sum
- | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE)

| | | | | | | | | | END FILTER





**WPCONY**

How much did you contribute in the last 12 months through additional irregular contributions?

INTERVIEWER: Enter amount.  
Range: 0..99997

END FILTER

END FILTER

END FILTER

*IF (WpErc IN [No, DKnow]) OR ((WpPenT IN [PPP .. Other])  
AND (QPena.WpCurp = Current)) [WpErc = 2, 3 OR WpPenT =  
PPP .. Other AND QPena.WpCurp = Current]*

**WPPCONT**

Not including any National Insurance Contributions paid into the pension, do you contribute to your pension ... READ OUT ...

- 1 ... never,
- 2 regularly,
- 3 irregularly,
- 4 or, have you stopped contributing to your scheme?

*IF Not including any National Ins = Regu [WpPCont = 2]*

**WPYCAMT**

How much do you currently contribute to your pension scheme?

INTERVIEWER: Code how answer is given.

- 1 Amount
- 2 Percentage of salary
- 3 Don't know

*IF How much do you currently cont = Amount [WpYcAmt = 1]*

**WPYCA**

INTERVIEWER: Enter amount.  
Range: 0..99997

**WPMCAF**

What period does this cover?

- 01 One week
- 02 Two weeks





**WPFSC**

INTERVIEWER: Enter percentage of salary.  
Range: 0..100

END FILTER

END FILTER

END FILTER

END FILTER

*IF Not including any National Ins = StopCon [WpPCont = 4]*

**WPRCON**

Did you previously contribute regularly to this pension?

- 1 Yes
- 2 No

*IF Did you previously contribute = Yes [WpRcon = 1]*

**WPRSC**

Why did you stop contributing to this Personal Pension?

CODE ALL THAT APPLY.

- 1 Moved job and joined employer's pension scheme
- 2 Rejoined employer's pension scheme in existing job
- 3 Rejoined State Earnings Related Pension Scheme
- 4 Worried about risks
- 5 Worried about publicity concerning personal pensions
- 95 Other (specify)

[code maximum 6 out of 6 possible responses]

**WPRSCO**

INTERVIEWER: Enter other reason.

String: 20

END FILTER

END FILTER

END FILTER

END FILTER

IF ((WpPenT <> S226P) AND (QWP1.QWPB.Qre.WpEs = Employee)) AND (QPena.WpCurp = Current) [WpPenT <> S226P AND QWP1.QWPB.Qre.WpEs = Employee AND QPena.WpCurp = Current]

**WPCEMP**

Does your employer contribute to this pension?

- 1 Yes - regularly
- 2 Yes - irregularly
- 3 No

IF Does your employer contribute = Irregu [WpCemp = 2]

**WPECPP**

How much was the last contribution that your employer made to your Personal Pension?

- 1 Amount
- 2 Percentage of salary

IF How much was the last contribu = Amount [WpECPP = 1]

**WPAECP**

INTERVIEWER: Enter amount.  
Range: 0..99997

IF INTERVIEWER: Enter amount. = RESPONSE [WpAECP = RESPONSE]

**WPEPERI**

What period does that cover?

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months
- 08 Eight times a year
- 09 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these (EXPLAIN IN A NOTE)

END FILTER





















So far you have told us about

Apart from state pensions, do you have any other pension schemes that you belong to now, or you had in the past?

Please include schemes which you are currently receiving an income from.

- 1 Yes
- 2 No

END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

*IF QWP1.QWPB.Qre.WpEs = Employee [QWP1.QWPB.Qre.WpEs = Employee]*

*IF @/Does your current employer o = No [WpBPS = 2]*

**WPANYP**

You said that your employer did not offer you a pension scheme. Does your employer offer a pension scheme to any employees?

- 1 Yes
- 2 No

END FILTER

*IF @/Are you a member of this pen = No [WpPS = 2]*

**WPPSM**

You said that you were not a member of the pension scheme your employer offers. Why aren't you a member of this scheme?

PROBE: What else?

CODE ALL THAT APPLY.

- 1 Preferred, or already had, other arrangement
- 2 Expected to move job
- 3 Could not afford payments
- 4 Not eligible to join
- 95 Other reason (SPECIFY)

[code maximum 5 out of 5 possible responses]

**WPPSMO**

INTERVIEWER : Write in other answer.

String: 40

END FILTER

ELSE

*IF @/If you joined the scheme and = Yes [WpEc = 1]*

**WPECA**

Would this be ...READ OUT...

- 1 ...automatic,
- 2 or, at employer's discretion?
- 3 Don't know

END FILTER

END FILTER

END FILTER

END FILTER

*IF QId.QID1.Qre[PNum].DiMar IN [Remarr .. Sponnew] [QId.QID1.Qre  
| | | [PNum].DiMar = Remarr .. Sponnew]*

**WPEXW**

Some people who have been divorced or widowed receive pensions from schemes which their husband, wife or civil partner contributed to.

Do you expect to receive a pension from any scheme like this in the future?  
Please do not include any pensions you are already receiving an income from.

- 1 Yes
- 2 No

*IF @/Some people who have been di = Yes [WpExW = 1]*

**WPSPOUP**

How much do you expect to receive from schemes like this in the future?

INTERVIEWER: Ask for period covered and then the amount.

```

| | | | | Period covered
| | | | | 1 Weekly
| | | | | 2 Monthly
| | | | | 3 Yearly
| | | | |
| | | | | IF @/How much do you expect to re = RESPONSE [WpSpouP =
| | | | | RESPONSE]
| | | | |
| | | | | WPSPOU
| | | | |
| | | | | How much do you expect to receive from schemes like this in the
| | | | | future?
| | | | |
| | | | | Enter amount
| | | | | Range: 0..999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF QWPension.WpRPens > 0 [QWPension.WpRPens > 0]
| | | | |
| | | | | MANINT
| | | | | There may be a lot of uncertainty about how much income you will receive
| | | | | from your pension in the future, for example because of changes made by
| | | | | your pension provider or changes to government pension policy. But many
| | | | | people still have some idea of the lowest and highest income they could
| | | | | possibly get.
| | | | |
| | | | | INTERVIEWER: Press <1> and <Enter> to continue.
| | | | | Range: 1..1
| | | | |
| | | | | WPMPAH
| | | | | If you added together your expected income from any occupational or
| | | | | personal pensions, but not your state pension, what is the most income you
| | | | | could expect to receive at state pension age in the best case scenario?
| | | | | If unsure, please think of a yearly figure.
| | | | |
| | | | | INTERVIEWER:Enter amount at this question, period at the next.
| | | | | Round to the nearest £.
| | | | | Range: 0..999997
| | | | |
| | | | | WPMANPP
| | | | |
| | | | | INTERVIEWER: Code period at this question.

```

- 01 One week
- 02 TwoWeek
- 03 ThrWeek
- 04 Four weeks
- 05 Calendar month
- 07 TwoMonth
- 08 EighYear
- 09 NineYear
- 10 TenYear
- 13 ThrMonth
- 26 SixMonth
- 52 One year
- 90 LessWeek
- 95 One off/lump sum
- 96 Other (EXPLAIN IN A NOTE)

**WPMALA**

If you added together your expected income from any occupational or personal pensions, but not your state pension, what is the least income you could expect to receive at state pension age in the worst case scenario?

INTERVIEWER:Enter amount.  
 Round to the nearest £.  
 If the respondent is sure about their future pension payment, enter the same amount again.  
 Range: 0..999997

*IF WpMpah-WpMalA, number of range >= 2 [WpQn >= 2]*

**WPMFQ**

SHOW CARD E9

What are the chances that you will receive more than £?

Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.  
 Range: 0..100

END FILTER

*IF WpMpah-WpMalA, number of range >= 3 [WpQn >= 3]*

**WPMSQ**

SHOW CARD E9

What are the chances that you will receive more than £?

Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.

Range: 0..100

END FILTER

*IF WpMpah-WpMalA, number of range >= 4 [WpQn >= 4]*

**WPMTQ**

SHOW CARD E9

What are the chances that you will receive more than £?

Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.

Range: 0..100

END FILTER

END FILTER

**WPSPINT**

There may also be a lot of uncertainty about how much income you will receive from state pensions in the future, for example because of changes to government pension policy. But many people still have some idea of the lowest and highest income they could possibly get.

INTERVIEWER: Press <1> and <Enter> to continue.

Range: 1..1

**WPMSAH**

If you added together your expected income from state pensions, including those from SERPS/State Second Pensions, what is the most income you could expect to receive at state pension age in the best case scenario?

If unsure, please think of a weekly figure.

INTERVIEWER: Enter amount at this question, period at the next.

Range: 0..999997

**WPMANSP**

INTERVIEWER: Enter period at this question.

01 One week

02 TwoWeek

03 ThrWeek

- 04 Four weeks
- 05 Calendar month
- 07 TwoMonth
- 08 EighYear
- 09 NineYear
- 10 TenYear
- 13 ThrMonth
- 26 SixMonth
- 52 One year
- 90 LessWeek
- 95 One off/lump sum
- 96 Other (EXPLAIN IN A NOTE)

**WPMSH**

If you added together your expected income from state pensions, including those from SERPS/State Second Pensions, what is the least income you could expect to receive at state pension age in the worst case scenario?

INTERVIEWER:Enter amount.

If the respondent is sure about their future pension payment,

enter the same amount again.

Range: 0..999997

*IF WPMSAH-WpMsh, number of ranges >= 2 [Wpsn >= 2]*

**WPMSFQ**

SHOW CARD E9

What are the chances that you will receive more than £?

Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.

Range: 0..100

END FILTER

*IF WPMSAH-WpMsh, number of ranges >= 3 [Wpsn >= 3]*

**WPMSMQ**

SHOW CARD E9

What are the chances that you will receive more than £?

Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.

| | | Range: 0..100

| | | END FILTER

| | | *IF WPMSAH-WpMsh, number of ranges >= 4 [Wpsn >= 4]*

| | | **WPMSTQ**

| | | SHOW CARD E9

| | | What are the chances that you will receive more than £?

| | | Please choose a number between 0 and 100, where 0 means that you think there is absolutely no chance this will happen, and 100 means that you think this is absolutely certain to happen.

| | | Range: 0..100

| | | END FILTER

| | | *IF ((ISex = male) AND (AgeP < 65)) OR ((ISex = female) AND (AgeP < 60))*  
| | | *[ISex[pnum] = male AND AgeP[pnum] < 65 OR ISex[pnum] = female AND*  
| | | *AgeP[pnum] < 60]*

| | | **WPSFOR**

| | | The government is planning to send all individuals a forecast of how much they can expect to receive from their state pension when they reach state pension age. It is also possible to request a forecast without waiting for the government to send one to you automatically.

| | | Have you ...READ OUT...

- | | | 1 Requested forecast but not yet received it?
- | | | 2 Requested a forecast and already received it?
- | | | 3 Received a forecast without requesting one?
- | | | 4 Neither received nor requested a forecast?

| | | *IF The government is planning to IN [ReqR, Rec] [WpSFor = 2, 3]*

| | | **WPPFDM**

| | | When did you receive your forecast?

| | | INTERVIEWER: Enter month.

- | | | 01 January
- | | | 02 February
- | | | 03 March
- | | | 04 April
- | | | 05 May
- | | | 06 June
- | | | 07 July
- | | | 08 August
- | | | 09 September

- 10 October
- 11 November
- 12 December

**WPPFDY**

When did you receive your forecast?

INTERVIEWER: Enter year.  
Range: 1990..2050

**WPFPR**

INTERVIEWER CODE: Does respondent have their State Pension forecast to refer to now?

- 1 Yes
- 2 No

*IF INTERVIEWER CODE: Does respond = No [WpFPr = 2]*

**WPFPN**

Can you remember (approximately) the figures that were in your State Pension forecast?

- 1 Yes
- 2 No

END FILTER

*IF (WpFPr = Yes) OR (WpFPN = Yes) [WpFPr = 1 OR WpFPN = 1]*

**WPSPFU**

Did you understand the information provided on your State Pension forecast?

- 1 Yes
- 2 No

**WPBPPS**

How much Basic Pension does the forecast report that you can expect to receive per week if you retire at State Pension Age?

INTERVIEWER: If no figure given on the forecast, enter zero.  
Enter amount.

**WPAP**

Does the forecast state that you can expect to receive any 'Additional Pension'?

INTERVIEWER: Do not include any figure given for 'Graduated Retirement Benefit'.

- 1 Yes
- 2 No

*IF Does the forecast state that y = Yes [WpAp = 1]*

**WPAPS**

How much Additional Pension does the forecast report that you can expect to receive per week at State Pension Age?

INTERVIEWER: If no figure given on the forecast, enter zero.  
Enter amount.

END FILTER

**WPPFEX**

SHOW CARD E10

Compared to the amount you would have expected, which of the following describes the amounts stated in the forecast?

- 1 A lot lower than expected
- 2 A little lower than expected
- 3 About what expected
- 4 A little higher than expected
- 5 A lot higher than expected
- 6 Hadn't thought about it before

END FILTER

END FILTER

*IF (ISex = female) AND (AgeP < 60) [ISex[pnum] = female AND AgeP  
[pnum] < 60]*

**WSPPY**

Do you know at what age in years and months you will reach the State Pension Age?

INTERVIEWER: Enter number of years.  
Range: 50..120

**WSPPAM**

Do you know at what age in years and months that you will reach the State Pension age?

INTERVIEWER: Enter number of months.  
Range: 0..11

**WSPPAW**

```

| | | | Were you aware that the State Pension age for women is changing?
| | | | 1 Yes
| | | | 2 No
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | | IF QWP1.QWPA.Qre.WpDes IN [Retire, Semi] [QWP1.QWPA.Qre.WpDes =
| | | | Retire, Semi]
| | | |
| | | | IF You said earlier that ^youname <> RESPONSE [IFFW[pnum].WpRAge
| | | | <> RESPONSE]
| | | |
| | | | WPRAGE
| | | | You said earlier that . At what age did retire?
| | | |
| | | | INTERVIEWER: Enter age here.
| | | | Range: 0..120
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | | IF (QWP1.QWPB.Qre.WpEs = Employee) AND
| | | | (QWP1.QWPA.Qre.WPActW IN [paidw, tempaway]) [QWP1.QWPB.Qre.WpEs
| | | | = Employee AND QWP1.QWPA.Qre.WPActW = paidw, tempaway]
| | | |
| | | | WPEARLY
| | | | been offered any form of early retirement incentives since 50 which chose
| | | | not to take?
| | | | 1 Yes
| | | | 2 No
| | | |
| | | | IF ^CHaveHas[pnum] ^youname[pnum] = Yes [WpEarly = 1]
| | | |
| | | | WPERAG
| | | | How old ?
| | | |
| | | | INTERVIEWER: Enter age.
| | | | Range: 50..120
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | | IF QWP1.QWPA.Qre.WpDes IN [Retire, Semi] [QWP1.QWPA.Qre.WpDes =
| | | | Retire, Semi]
| | | |
| | | |

```

| | | | IF Did ^heshe[pnum] take early re <> RESPONSE [IFFW[pnum].WpEret  
| | | | <> RESPONSE]

| | | | **WPERET**

| | | | Did take early retirement, that is did retire before the normal retirement  
| | | | age in pension scheme or before the compulsory retirement age in job?

- | | | | 1 Yes
- | | | | 2 No

| | | | IF Did ^heshe[pnum] take early re = Yes [WpERet = 1]

| | | | **WPERP**

| | | | When first retired, did retire on a ...READ OUT...

- | | | | 1 ... full pension,
- | | | | 2 reduced pension,
- | | | | 3 or, no pension?

| | | | **WPREAS**

| | | | SHOW CARD E11

| | | | What were reasons for taking early retirement?

| | | | CODE ALL THAT APPLY.

- | | | | 01 Own ill health
- | | | | 02 Ill health of a relative/friend
- | | | | 03 Made redundant/dismissed/had no choice
- | | | | 04 Offered reasonable financial terms to retire early or take voluntary  
| | | | redundancy
- | | | | 05 Could not find another job
- | | | | 06 To spend more time with partner/ family
- | | | | 07 To enjoy life while still young and fit enough
- | | | | 08 Fed up with job and wanted a change
- | | | | 09 To retire at the same time as husband/wife/partner
- | | | | 10 To retire at a different time to husband/wife/partner
- | | | | 11 To give the young generation a chance
- | | | | 95 Other (specify)
- | | | | 96 None of these
- | | | | 97 SPONTANEOUS: Does not consider has retired early

| | | | [code maximum 14 out of 14 possible responses]

| | | | IF (EditQre = Yes) AND (WpReas = Other) [EditQre = 1 AND

| | | | | WpReas = 95]

| | | | **WPREAZ**

| | | | EDITOR : Back code here - CODE FRAME 26

| | | | SHOW CARD E11 What were reasons for taking early retirement?

| | | | CODE ALL THAT APPLY

- | | | | 01 Own ill health
- | | | | 02 Ill health of a relative/friend
- | | | | 03 Made redundant/dismissed/had no choice
- | | | | 04 Offered reasonable financial terms to retire early or take voluntary



END FILTER

END FILTER

END FILTER

*IF ((WpERet = No) OR (WpReas = NotRetire)) OR (((WpERet <>  
RESPONSE) AND Did ^heshe[pnum] take early re <> RESPONSE)) AND  
SHOW CARD E12 @/What were ^you <> RESPONSE)) [WpERet = 2 OR  
WpReas = 97 OR WpERet <> RESPONSE AND IFFW[pnum].WpEret <>  
RESPONSE AND IFFW[pnum].WpRRe <> RESPONSE]*

**WPRRE**

SHOW CARD E12

What were reasons for retiring?

CODE ALL THAT APPLY.

- 01 Reached retirement age
- 02 Own ill health
- 03 Ill health of a relative/friend
- 04 Made redundant/dismissed/had no choice
- 05 Could not find another job
- 06 To spend more time with partner/ family
- 07 To enjoy life while still young and fit enough
- 08 Fed up with job and wanted a change
- 09 To retire at the same time as husband/wife/partner
- 10 To retire at a different time to husband/wife/partner
- 11 To give the young generation a chance
- 95 Other (specify)
- 96 None of these

[code maximum 13 out of 13 possible responses]

*IF (EditQre = Yes) AND (WpRRe = Other) [EditQre = 1 AND WpRRe =  
95]*

**WPRREZ**

EDITOR : Back code here - CODE FRAME 27

SHOW CARD E12

What were reasons for retiring?

CODE ALL THAT APPLY.

- 01 Reached retirement age
- 02 Own ill health
- 03 Ill health of a relative/friend
- 04 Made redundant/dismissed/had no choice
- 05 Could not find another job
- 06 To spend more time with partner/ family
- 07 To enjoy life while still young and fit enough
- 08 Fed up with job and wanted a change
- 09 To retire at the same time as husband/wife/partner
- 10 To retire at a different time to husband/wife/partner

- 11 To give the young generation a chance
  - 12 Life event - (re)married/moved house/death of spouse
  - 13 Could afford to
  - 85 Other answer - not codeable 01-13, or 96
  - 86 Irrelevant response - not codeable 01-13, or 96
  - 95 Other
  - 96 None of these
- [code maximum 17 out of 17 possible responses]

END FILTER

*IF (WpRRe = Other) AND ((EditQre <> Yes) OR (WpRReZ = EMPTY  
OR (WpRReZ = Other))) [WpRRe = 95 AND EditQre <> 1 OR WpRReZ =  
EMPTY OR WpRReZ = 95]*

**WPORRE**

INTERVIEWER: Write in the other reason.  
String: 60

END FILTER

*IF WpRRe.CARDINAL > 1 [WpRRe.CARDINAL > 1]*

**WPMRRE**

SHOW CARD E12

What was main reason for retiring?

CODE ONE ONLY

- 01 Reached retirement age
- 02 Own ill health
- 03 Ill health of a relative/friend
- 04 Made redundant/dismissed/had no choice
- 05 Could not find another job
- 06 To spend more time with partner/ family
- 07 To enjoy life while still young and fit enough
- 08 Fed up with job and wanted a change
- 09 To retire at the same time as husband/wife/partner
- 10 To retire at a different time to husband/wife/partner
- 11 To give the young generation a chance
- 95 Other (specify)
- 96 None of these

END FILTER

*IF (WpRRe = ReachAge) AND NOT (WpRRe = Redund) [WpRRe = 1  
AND NOT WpRRe = 4]*

**WPWKR**

Did have the opportunity to work past retirement age?

- 1 Yes

2 No  
END FILTER  
END FILTER  
END FILTER

**WPPHI**

covered by private health insurance, whether in own name or through another family member?

INTERVIEWER: Don't include dental or friendly plans.

Include cover through ex-family members in code 2.

- 1 Yes, in own name
- 2 Yes, through another family member
- 3 No, not insured

*IF ^Areis[pnum]^youname[pnum] co = Yes ON [WpPHI = 1]*

*IF ((QWP1.QWPB.Qre.WpEs = SelfEmp) AND  
/ / / (QWP1.QWPA.Qre.WPActW IN [paidw, tempaway])) OR NOT  
/ / / (QWP1.QWPA.Qre.WPActW IN [paidw, tempaway])  
/ / / [QWP1.QWPB.Qre.WpEs = SelfEmp AND QWP1.QWPA.Qre.WPActW =  
/ / / paidw, tempaway OR NOT QWP1.QWPA.Qre.WPActW = paidw,  
/ / / tempaway]*

**WPHOWU**

How is this Health Insurance paid for?

- 1 Paid for by self
- 2 Paid for by someone else

*IF How is this Health Insurance p = SEPAY [WpHowU = 2]*

**WPHLWHO**

INTERVIEWER: Write in who pays for the insurance.  
String: 40

*IF (WpHLWho = RESPONSE) AND (EditQre = Yes) [WpHLWho =  
/ / / / / RESPONSE AND EditQre = 1]*

**WPHLWZ**

EDITOR: CODE FRAME 28

WHO PAYS FOR THE INSURANCE : WpHowU =

- 1 Partner/Husband/Wife
- 2 Other family member
- 3 Company/Employer

- 4 Pension fund
- 85 Other answer - not codeable 01-04
- 86 Irrelevant response - not codeable 01-04

END FILTER

END FILTER

END FILTER

*IF (QWP1.QWPB.Qre.WpEs = Employee) AND  
 (QWP1.QWPA.Qre.WPActW IN [paidw, tempaway])  
 [QWP1.QWPB.Qre.WpEs = Employee AND QWP1.QWPA.Qre.WPActW =  
 paidw, tempaway]*

**WPHOWE**

How is this Health Insurance paid for?  
 1 Pays for all or part of it directly  
 2 Employer deducts it from wages  
 3 Employer pays it fully as a benefit

END FILTER

*IF (WpHowE = Ypaydir) OR (WpHowU = lpay) [WpHowE = 1 OR  
 WpHowU = 1]*

**WPMHI**

How much pay per month for this insurance?  
 Please include the contribution for all family members covered by insurance  
 in name.

INTERVIEWER: Write in amount.  
 Range: 0..999997

*IF (WpMHI = DONTKNOW) OR (WpMHI = REFUSAL) [WpMHI =  
 DONTKNOW OR WpMHI = REFUSAL]*

**WpMHib**

Is it.....  
 BRACKETS (500, 1000, 2000, 5000)  
 [Bracket results are recorded in **WpMHI, WpMHu, WpMHe, WpMHR**]

END FILTER

END FILTER

END FILTER

**WPX**

```
| | |
| | |
| | | INTERVIEWER: The Work and Pensions section is finished.
| | |
| | | Please enter 1 here to make the
| | | program store the current time and date.
| | | 1 Press <1> and <Enter> to continue.
| | |
| | | LOOP FOR Loop:= 1 TO NumP
| | |
| | | WHO
| | |
| | | *****
| | |
| | | INTERVIEWER: Do you wish to continue with ?
| | |
| | | *****
| | |
| | | 1 Continue
| | | 2 Suspend/Abort
| | |
| | | END FILTER
```