

English Longitudinal Study of Ageing

Wave Three Interview Questionnaire – 2006-2007

Draft Version 1.0 - October 2006

IMPORTANT INFORMATION ABOUT THE PAPER VERSION OF THE QUESTIONNAIRE

Please be aware that this is a early draft of the questionnaire, so caution should be taken when using this document. Some parts of the questionnaire still need to be improved (e.g. making the routing clearer) and checked for any inaccuracies. You may find it helpful to refer to the Wave 2 or Wave 1 questionnaires as many of the variables and the routing is the same in each wave. We hope to circulate an improved version of the Wave 3 questionnaire in early 2007.

Textfills

^ - This annotation is shown before any textfills that were used in questions. The different options of the textfill are provided in square brackets e.g. [^him/her].

Unfortunately, in this version of the document some of the textfills do not appear. For variables that were in Waves 1 and/or 2, please look at the questionnaire documentation for these waves as it is very likely that the question will have stayed the same.

Checks

The CAPI instrument contains a number of checks to help ensure that the information entered by the interviewer is accurate and consistent. However, these checks are not included in this version of the documentation.

Descriptors

In this version of the questionnaire, some variables have a short descriptor of that variable written next to the variable name in un-bold caps.

Queries

Please contact Kate Cox (k.cox@natscen.ac.uk) if you have any queries about the questionnaire.

**INCOME AND ASSETS
MODULE
(IA)**

| | | IF (((((IndNo = 1) AND (AskIA[AllocP[1]] = Maybe)) AND (AskIA[AllocP
| | | [2]] = Maybe)) OR ((AskIA[AllocP[1]] = Yes) OR (AskIA[AllocP[2]] = Yes))) OR
| | | (((((InstType[1] = SpHSep) OR (InstType = Both1Sh)) OR (InstType = Both1Sep))
| | | OR (InstType = Both2Sep)) OR (InstType = Single))) OR (((((InstType[2] =
| | | SpHSep) OR (InstType = Both1Sh)) OR (InstType = Both1Sep)) OR (InstType =
| | | Both2Sep)) OR (InstType = Single)) [IndNo = 1 AND AskIA = 3 AND AskIA = 3
| | | OR AskIA = 1 OR AskIA = 1 OR InstType = 2 OR InstType = 3 OR InstType = 5
| | | OR InstType = 6 OR InstType = 7 OR InstType = 2 OR InstType = 3 OR InstType
| | | = 5 OR InstType = 6 OR InstType = 7]

| | | **IIANOW**

| | | INTERVIEWER: Do you wish to complete the Income and Assets Section now?

- | | | 1 Yes
- | | | 2 No

| | | END FILTER

| | | IF @/@/INTERVIEWER: Do you wish t = Yes [IIaNow = 1]

| | | IF ((IndNo = 1) AND (AskIA[AllocP[1]] = Maybe)) AND (AskIA[AllocP
| | | [2]] = Maybe) [IndNo = 1 AND AskIA = 3 AND AskIA = 3]

| | | **IIAWHO**

| | | INTERVIEWER: Check ARF label for the number of the respondent who
| | | answered the
| | | Income and Assets questions last time. Suggest to the respondent that the
| | | same person
| | | answers HO this time.

| | | INTERVIEWER: Code who the questions on Income and Assets
| | | will be addressed to.

- | | | 1
- | | | 2

| | | END FILTER

| | | **IIADAT**

| | | INTERVIEWER: Please enter the date of this section of the interview.

| | | **IAINTRO**

| | | We are interested in how people are managing financially these days. Some
| | | people's income varies over time and so in order to clearly understand how

| | | | people are managing financially, we need to consider their situation in the last
| | | | year rather than just over the last month.

| | | | The next questions are about types of income may receive. We may have
| | | | asked some of the details earlier but it is important for us to check that we
| | | | understand situation correctly.

| | | | INTERVIEWER: Press 1 and <Enter> .

- | | | | 1 Continue
- | | | | 2

| | | | **IAWORK**

| | | | Did do any work for pay in the last year (that is since)?

| | | | ASK OR CODE.

- | | | | 1 Yes
- | | | | 2 No

| | | | *IF @/@/Did ^youorhw[pnum] do any = Yes [IAWork = 1]*

| | | | **IASINC**

| | | | About how much wage and salary income did receive in the last year
| | | | before taxes and other deductions?

| | | | Range: 0..999997

| | | | *IF (laSinc = DONTKNOW) OR (laSinc = REFUSAL) [laSinc =*
| | | | *DONTKNOW OR laSinc = REFUSAL]*

| | | | **laSincB**

| | | | Was it.....

| | | | BRACKETS (10000, 20000, 35000, 100000)

| | | | [Bracket results are recorded in **laSil, laSiu, laSie, laSir**]

| | | | END FILTER

| | | | END FILTER

| | | | **IASPEN**

| | | | Did receive any money from a state pension in the last year (that is since)?

| | | | INTERVIEWER: Include basic state pension and SERPS.

- | | | | 1 Yes
- | | | | 2 No

| | | | *IF ((laSPen = Yes) AND (IAask = Yes)) AND NOT (IAIntro = Refuse)*
| | | | *[laSPen = 1 AND IAask = 1 AND NOT IAIIntro = 2]*

IASPW

Which of received the state pension in the last year?

- 1 Respondent only
- 2 Spouse / partner only
- 3 Both

END FILTER

*IF ((IaSPen = Yes) AND (IAask <> Yes)) OR (IaSPW IN [respon, Both])
[IaSPen = 1 AND IAask <> 1 OR IaSPW = 1, 3]*

IASPA

How much receive from the state pension?

INTERVIEWER: Code period covered.

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months
- 08 Eight times a year
- 09 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these (EXPLAIN IN A NOTE)

*IF How much ^Idodoes[pnum] ^youna = RESPONSE [IaSPa =
RESPONSE]*

IAPAM

INTERVIEWER: Enter amount.

If the amount is not known because it is paid with
benefits, enter the total amount received here.

Range: 0..99997

END FILTER

*IF (((IaSPa = DONTKNOW) OR (IaSPa = REFUSAL)) OR (IaPAM =
DONTKNOW)) OR (IaPAM = REFUSAL) [IaSPa = DONTKNOW OR IaSPa
= REFUSAL OR IaPAM = DONTKNOW OR IaPAM = REFUSAL]*

IF How much ^Idodoes[pnum] ^youna = OneWeek [IaSPa = 1]

IF Computed: Respondent rec'd Sta <> Yes [IAW1SP <> 1]

IAPLY

Did start receiving this pension in the last year (that is since)?

- 1 Yes
- 2 No

IF Did ^youname[pnum] start recei = Yes [IaPly = 1]

IAPLYW

Which month did start receiving it?

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December

END FILTER

END FILTER

END FILTER

IF Which of ^you_them[pnum] recei IN [sparton, Both] [IaSPW = 2, 3]

IASPP

How much receive from the state pension?

INTERVIEWER: Code period covered.

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months
- 08 Eight times a year
- 09 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks

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| | | | 90 Less than one week
| | | | 95 One off/lump sum
| | | | 96 None of these (EXPLAIN IN A NOTE)
| | | |
| | | | IF How much ^doesdid ^huswife[pnu = RESPONSE [laSPp =
| | | | RESPONSE]
| | | |
| | | | IAPPAM
| | | |
| | | | INTERVIEWER: Enter amount.
| | | |
| | | | If the amount is not known because it is paid with
| | | | benefits, enter the total amount received here.
| | | | Range: 0..99997
| | | |
| | | | END FILTER
| | | |
| | | | IF (((laSPp = DONTKNOW) OR (laSPp = REFUSAL)) OR (laPPAm =
| | | | DONTKNOW)) OR (laPPAm = REFUSAL) [laSPp = DONTKNOW OR
| | | | laSPp = REFUSAL OR laPPAm = DONTKNOW OR laPPAm = REFUSAL]
| | | |
| | | | IF How much ^doesdid ^huswife[pnu = OneWeek [laSPp = 1]
| | | |
| | | | laPPwB
| | | | Is it.....
| | | | BRACKETS (50, 75, 100, 150)
| | | | [Bracket results are recorded in laPPI, laPPu, laPPE, laPPr]
| | | |
| | | | ELSE
| | | |
| | | | IF How much ^doesdid ^huswife[pnu = TwoWeek [laSPp = 2]
| | | |
| | | | laPPfB
| | | | Is it.....
| | | | BRACKETS (100, 150, 200, 300)
| | | | [Bracket results are recorded in laPPI, laPPu, laPPE, laPPr]
| | | |
| | | | ELSE
| | | |
| | | | IF How much ^doesdid ^huswife[pnu IN [Fourweek,
| | | | OneMonth] [laSPp = 4, 5]
| | | |
| | | | laPPmB
| | | | Is it.....
| | | | BRACKETS (200, 300, 400, 600)
| | | | [Bracket results are recorded in laPPI, laPPu, laPPE, laPPr]
| | | |
| | | | ELSE
| | | |
| | | | IF How much ^doesdid ^huswife[pnu IN [OneYear,

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| | | | | | | | LumpSum] [laSPp = 52, 95]
| | | | | | | |
| | | | | | | | laPPyB
| | | | | | | | Is it.....
| | | | | | | | BRACKETS (2500, 4000, 5000, 7500)
| | | | | | | | [Bracket results are recorded in laPPI, laPPu, laPPE, laPPr]
| | | | | | | |
| | | | | | | | ELSE
| | | | | | | |
| | | | | | | | laPPoB
| | | | | | | | Is it.....
| | | | | | | | BRACKETS (200, 300, 400, 600)
| | | | | | | | [Bracket results are recorded in laPPI, laPPu, laPPE, laPPr]
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | IF Computed: Partner rec'd State <> Yes [IAW1SPP <> 1]
| | | | | | | |
| | | | | | | | IAPLYP
| | | | | | | | Did start receiving this pension in the last year (that is since )?
| | | | | | | | 1 Yes
| | | | | | | | 2 No
| | | | | | | |
| | | | | | | | IF Did ^huswife[pnum] start recei = Yes [laPlyp = 1]
| | | | | | | |
| | | | | | | | IAPLW
| | | | | | | | Which month did start receiving it?
| | | | | | | | 01 January
| | | | | | | | 02 February
| | | | | | | | 03 March
| | | | | | | | 04 April
| | | | | | | | 05 May
| | | | | | | | 06 June
| | | | | | | | 07 July
| | | | | | | | 08 August
| | | | | | | | 09 September
| | | | | | | | 10 October
| | | | | | | | 11 November
| | | | | | | | 12 December
| | | | | | | |
| | | | | | | | END FILTER
| | | | | | | |
| | | | | | | | END FILTER

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END FILTER

IAPPEN

Did receive any money from a personal or employer pension in the last year (that is since)?

- 1 Yes
- 2 No

IF Did ^youorhw[pnum] receive any = Yes [IaPPen = 1]

IAPPEI

About how much income did receive in the last year from personal or employer pensions before taxes and other deductions?

INTERVIEWER: Do not include any lump sums received.
Range: 0..999997

END FILTER

IF (IaPPEI = DONTKNOW) OR (IaPPEI = REFUSAL) [IaPPEI = DONTKNOW OR IaPPEI = REFUSAL]

IaPPEiB

Was it.....

BRACKETS (1500, 4000, 8000, 30000)

[Bracket results are recorded in **IaPPI**, **IaPPu**, **IaPPE**, **IaPPr**]

END FILTER

IAANIN

Apart from any pension annuity income and anything else you have already told me about, did receive any annuity income in the last year (that is since)?

Annuity income is when you make a lump sum payment to a financial institution and in return they give you a regular income for the rest of your life.

- 1 Yes
- 2 No

*IF ((IaAnIn = Yes) AND (IAask = Yes)) AND NOT (IAIntro = Refuse)
[IaAnIn = 1 AND IAask = 1 AND NOT IAIntro = 2]*

IAAILY

Which of received annuity income in the last year?

- 1 Respondent only
- 2 Spouse/partner only
- 3 Both

END FILTER

| | | | IF (IaAlly IN [RespOn, Both]) OR ((IaAnIn = Yes) AND (IAask <> Yes))
| | | | [IaAlly = 1, 3 OR IaAnIn = 1 AND IAask <> 1]

| | | | **IAAIM**

| | | | How much annuity income did receive in the last year after tax?
| | | | Range: 0..999997

| | | | IF (IaAlm = DONTKNOW) OR (IaAlm = REFUSAL) [IaAlm =
| | | | DONTKNOW OR IaAlm = REFUSAL]

| | | | **IaAimb**

| | | | Was it.....

| | | | BRACKETS (400, 1000, 2000, 15000)

| | | | [Bracket results are recorded in IaAil, IaAiu, IaAie, IaAir]

| | | | END FILTER

| | | | END FILTER

| | | | IF Which of ^youthem[PNum] receiv IN [SPartnOn, Both] [IaAlly = 2, 3]
| | | |

| | | | **IAAIP**

| | | | How much annuity income did receive in the last year after tax?
| | | | Range: 0..999997

| | | | IF (IaAip = DONTKNOW) OR (IaAip = REFUSAL) [IaAip =
| | | | DONTKNOW OR IaAip = REFUSAL]

| | | | **IaAipb**

| | | | Was it.....

| | | | BRACKETS (400, 1000, 2000, 15000)

| | | | [Bracket results are recorded in IaAil, IaAiu, IaAie, IaAir]

| | | | END FILTER

| | | | END FILTER

| | | | **IAHDB**

| | | | SHOW CARD F1

| | | | Did receive any of these health or disability benefits in the last year (that is
| | | | since)?

| | | | INTERVIEWER: Include any currently receiving.

| | | | 1 Yes

| | | | 2 No

| | | | IF SHOW CARD F1 @/Did ^youorhw[pn = Yes [lahdb = 1]

IAHDR

SHOW CARD F1

Which of these health or disability benefits received in the last year?

INTERVIEWER: Include any currently receiving.

PROBE: What others?

CODE ALL

THAT APPLY.

If respondent asks about Disabled Persons Tax Credit or Disability

Working Allowance, explain that this benefit was abolished in April 2003 and became part of

the Working Tax Credit.

01 Incapacity Benefit previously Invalidity Benefit

02 Severe Disablement Allowance SDA

03 Statutory sick pay SSP

04 Attendance Allowance

05 Disability Living Allowance

06 Industrial Injuries Disablement Benefit

07 War Disablement Pension or War Widow's Pension

08 Carer's Allowance

95 Some other benefit for people with disabilities (SPECIFY)

96 None of these

[code maximum 9 out of 10 possible responses]

IF (EditQre = Yes) AND (lahdR = Other) [EditQre = 1 AND lahdR = 95]

IAHDRZ

EDITOR : Back code here - CODE FRAME 29

Which of these health or disability benefits received in the last year?

INTERVIEWER: Include any currently receiving.

CODE ALL THAT APPLY

01 Incapacity Benefit (previously Invalidity Benefit)

02 Severe Disablement Allowance (SDA)

03 Statutory sick pay (SSP)

04 Attendance Allowance

05 Disability Living Allowance

06 Industrial Injuries Disablement Benefit

07 War Disablement Pension or War Widow's Pension

08 Carer's Allowance

85 Other answer - not codeable 01-08, or 96

86 Irrelevant response - not codeable 01-08, or 96

95 Other

96 None of these

[code maximum 10 out of 12 possible responses]

END FILTER

| | | | IF (lahdR = Other) AND ((EditQre <> Yes) OR (lahdRZ = EMPTY OR
| | | | (lahdRZ = Other))) [lahdR = 95 AND EditQre <> 1 OR lahdRZ = EMPTY
| | | | OR lahdRZ = 95]

| | | | **IAHDRO**

| | | | INTERVIEWER: Enter the name of the other benefit.
| | | | String: 40

| | | | END FILTER

| | | | IF (lahdR = RESPONSE) AND NOT (lahdR = None) [lahdR =
| | | | RESPONSE AND NOT lahdR = 96]

| | | | **IAHDN**

| | | | SHOW CARD F1

| | | | Which of these health or disability benefits receiving at the moment?
| | | | PROBE: What others?
| | | | CODE ALL THAT APPLY

| | | | If respondent asks about Disabled Persons Tax Credit or Disability
| | | | Working Allowance, explain that this benefit was abolished in April 2003
| | | | and became part of the Working Tax Credit.

- | | | | 01 Incapacity Benefit previously Invalidity Benefit
- | | | | 02 Severe Disablement Allowance SDA
- | | | | 03 Statutory sick pay SSP
- | | | | 04 Attendance Allowance
- | | | | 05 Disability Living Allowance
- | | | | 06 Industrial Injuries Disablement Benefit
- | | | | 07 War Disablement Pension or War Widow's Pension
- | | | | 08 Carer's Allowance
- | | | | 95 Some other benefit for people with disabilities (SPECIFY)
- | | | | 96 None of these

| | | | [code maximum 9 out of 10 possible responses]

| | | | END FILTER

| | | | IF (lahdN = RESPONSE) AND NOT (lahdN = None) [lahdN =
| | | | RESPONSE AND NOT lahdN = 96]

| | | | LOOP FOR bloop:= 1 TO 9

| | | | **IAP**

| | | | How much did receive from

| | | | INTERVIEWER: Code period covered.

- | | | | 01 One week

INTERVIEWER: Include any currently receiving.
PROBE: What others?
CODE ALL
THAT APPLY
If respondent asks about Disabled Persons Tax Credit or Disability
Working Allowance, explain that this benefit was abolished in April 2003 and
became part

of the Working Tax Credit.
01 Incapacity Benefit previously Invalidation Benefit
02 Severe Disablement Allowance SDA
03 Statutory sick pay SSP
04 Attendance Allowance
05 Disability Living Allowance
06 Industrial Injuries Disablement Benefit
07 War Disablement Pension or War Widow's Pension
08 Carer's Allowance
95 Some other benefit for people with disabilities (SPECIFY)
96 None of these
[code maximum 9 out of 10 possible responses]

*IF (EditQre = Yes) AND (lahdp = Other) [EditQre = 1 AND lahdp =
95]*

IAHDPZ

EDITOR : Back code here - CODE FRAME 30
Which, if any, of these health or disability benefits has received in the
last year?

INTERVIEWER: Include any currently receiving.
CODE ALL THAT APPLY
01 Incapacity Benefit (previously Invalidation Benefit)
02 Severe Disablement Allowance (SDA)
03 Statutory sick pay (SSP)
04 Attendance Allowance
05 Disability Living Allowance
06 Industrial Injuries Disablement Benefit
07 War Disablement Pension or War Widow's Pension
08 Carer's Allowance
85 Other answer - not codeable 01 to 08, or 96
86 Irrelevant response - not codeable 01 to 08, or 96
95 Other
96 None of these
[code maximum 12 out of 12 possible responses]

END FILTER

*IF (lahdp = Other) AND ((EditQre <> Yes) OR (lahdpz = EMPTY OR
(lahdpz = Other))) [lahdp = 95 AND EditQre <> 1 OR lahdpz = EMPTY
OR lahdpz = 95]*

IAHDPO

INTERVIEWER: Enter the name of the other benefit.
String: 40

END FILTER

IF ((lahdp = RESPONSE) AND (lahdPn = RESPONSE)) AND NOT
/ / / / / (lahdp = None) [lahdp = RESPONSE AND lahdPn = RESPONSE AND
/ / / / / NOT lahdp = 96]

LOOP FOR bloop:= 1 TO 9

IAP

How much did receive from

INTERVIEWER: Code period covered.

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months
- 08 Eight times a year
- 09 Nine times a year
- 10 Ten times a year
- 13 Three months/13 weeks
- 26 Six months/26 weeks
- 52 One year/12 months/52 weeks
- 90 Less than one week
- 95 One off/lump sum
- 96 None of these (EXPLAIN IN A NOTE)

IF How much did ^ytxt ^usually re = RESPONSE [laP =
/ / / / / RESPONSE]

IAA

INTERVIEWER:Enter the amount.
Range: 0..9997

END FILTER

IF (((laP = DONTKNOW) OR (laP = REFUSAL)) OR (laA =
/ / / / / DONTKNOW)) OR (laA = REFUSAL) [laP = DONTKNOW OR
/ / / / / laP = REFUSAL OR laA = DONTKNOW OR laA = REFUSAL]


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| | | | | 05 Guardian's Allowance
| | | | | 06 Widow's pension/Widowed mother's allowance/Widowed Parent's
| | | | | allowance/Bereavement allowance
| | | | | 07 Child Benefit
| | | | | 08 Child Tax Credit
| | | | | 95 Some other State Benefit (SPECIFY)
| | | | | 96 None of these
| | | | | [code maximum 9 out of 10 possible responses]
| | | | |
| | | | | IF (IAgeOf >= 60) AND (IIADat < MIGEnd) [IAgeOf >= 60 AND
| | | | | IIADat < MIGEnd]
| | | | |
| | | | | IF EditQre <> Yes [EditQre <> 1]
| | | | |
| | | | | IF (IaBeR = InSupp) AND NOT (IaBeR = PensTC) [IaBeR = 1 AND
| | | | | NOT IaBeR = 2]
| | | | |
| | | | | XIABER
| | | | | On 1st October 2003 the Minimum Income Guarantee (Income
| | | | | Support for the over 60's) was replaced by a new, but similar benefit
| | | | | called the Pension Credit.
| | | | | Can I just check, ever receive the Pension Credit?
| | | | |
| | | | | INTERVIEWER: If the respondent answers yes, please go back and
| | | | | press <Ins> to
| | | | | add code 2 (for Pension Credit) at the previous question.
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF NOT (IaBeR = InSupp) AND (IaBeR = PensTC) [NOT IaBeR =
| | | | | 1 AND IaBeR = 2]
| | | | |
| | | | | YIABER
| | | | | On 1st October 2003 the Pension Credit replaced the Minimum
| | | | | Income Guarantee (Income Support for the over 60's).
| | | | | Can I just check, receiving the Minimum Income Guarantee at
| | | | | any time in the last year?
| | | | |
| | | | | INTERVIEWER: If the respondent answers yes, please go back and
| | | | | press <Ins>
| | | | | to add code 1 (for MIG) at the previous question.
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF (IaBeR = InSupp) AND (IaBeR = PensTC) [IaBeR = 1 AND

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| | | | | | | | | | *laBeR = 2]*

| | | | | | | | | | **ZIABER**

| | | | | | | | | | On 1st October 2003, Minimum Income Guarantee (or Income Support for the over 60's) was replaced by a new, but similar benefit called the Pension Credit.

| | | | | | | | | | The Pension Credit is more generous than the Minimum Income Guarantee for some people so we are interested in the amount that received under the new system and the old system so we will ask you questions about both benefits.

| | | | | | | | | | INTERVIEWER: Press 1 and <Enter> to continue.
Range: 1..1

| | | | | | | | | | END FILTER

| | | | | | | | | | END FILTER

| | | | | | | | | | END FILTER

| | | | | | | | | | END FILTER

| | | | | | | | | | END FILTER

| | | | | | | | | | *IF (EditQre = Yes) AND (laBeR = Other) [EditQre = 1 AND laBeR = 95]*

| | | | | | | | | | **IABERZ**

| | | | | | | | | | EDITOR : Back code here - CODE FRAME 31

| | | | | | | | | | Which of these benefits received in the last year?

| | | | | | | | | | INTERVIEWER: Include any currently receiving.
CODE ALL THAT APPLY.

- | | | | | | | | | | 01 Income Support
- | | | | | | | | | | 02 Pension Credit (income support for the over 60's, replaced Minimum Income Guarantee in October 2003)
- | | | | | | | | | | 03 Working Tax Credit (formerly part of Working Families Tax Credit)
- | | | | | | | | | | 04 Job-seeker's Allowance formerly Unemployment Benefit
- | | | | | | | | | | 05 Guardian's Allowance
- | | | | | | | | | | 06 Widow's pension/Widowed mother's allowance/Widowed Parent's allowance/Bereavement allowance
- | | | | | | | | | | 07 Child Benefit
- | | | | | | | | | | 08 Child Tax Credit
- | | | | | | | | | | 51 Other - 50+ employment credit
- | | | | | | | | | | 85 Other answer - not codeable 01 to 08, 51, or 96
- | | | | | | | | | | 86 Irrelevant response - not codeable 01 to 08, 51, or 96
- | | | | | | | | | | 95 Other
- | | | | | | | | | | 96 None of these

| | | | | | | | | | [code maximum 13 out of 13 possible responses]

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| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (laBeR = Other) AND ((EditQre <> Yes) OR (laBeRz = EMPTY OR
| | | | | (laBeRz = Other))) [laBeR = 95 AND EditQre <> 1 OR laBeRz = EMPTY OR
| | | | | laBeRz = 95]
| | | | |
| | | | | IABERO
| | | | |
| | | | | INTERVIEWER: Enter the name of the other benefit.
| | | | | String: 40
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (laBeR = RESPONSE) AND NOT (laBeR = None) [laBeR =
| | | | | RESPONSE AND NOT laBeR = 96]
| | | | |
| | | | | IABEN
| | | | | SHOW CARD F2
| | | | |
| | | | | Which of these benefits receiving at the moment?
| | | | | PROBE: What others? CODE ALL THAT APPLY.
| | | | | 01 Income Support
| | | | | 02 Pension Credit (income support for the over 60's, replaced Minimum
| | | | | Income Guarantee in October 2003)
| | | | | 03 Working Tax Credit (formerly part of Working Families Tax Credit)
| | | | | 04 Job-seeker's Allowance formerly Unemployment Benefit
| | | | | 05 Guardian's Allowance
| | | | | 06 Widow's pension/Widowed mother's allowance/Widowed Parent's
| | | | | allowance/Bereavement allowance
| | | | | 07 Child Benefit
| | | | | 08 Child Tax Credit
| | | | | 95 Some other State Benefit (SPECIFY)
| | | | | 96 None of these
| | | | | [code maximum 9 out of 10 possible responses]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (laBeN = RESPONSE) AND NOT (laBeN = None) [laBeN =
| | | | | RESPONSE AND NOT laBeN = 96]
| | | | |
| | | | | LOOP FOR bloop:= 1 TO 9
| | | | |
| | | | |
| | | | | IAP
| | | | | How much did receive from
| | | | |
| | | | | INTERVIEWER: Code period covered.
| | | | | 01 One week

```


CODE ALL THAT

APPLY.

- 01 Income Support
 - 02 Pension Credit (income support for the over 60's, replaced Minimum Income Guarantee in October 2003)
 - 03 Working Tax Credit (formerly part of Working Families Tax Credit)
 - 04 Job-seeker's Allowance formerly Unemployment Benefit
 - 05 Guardian's Allowance
 - 06 Widow's pension/Widowed mother's allowance/Widowed Parent's allowance/Bereavement allowance
 - 07 Child Benefit
 - 08 Child Tax Credit
 - 95 Some other State Benefit (SPECIFY)
 - 96 None of these
- [code maximum 9 out of 10 possible responses]

IF (((IAgePart[PNum] >= 60) AND (IDeadP12M[PNum] <> Yes)) OR ((IAgeAtDeath >= 60) AND (IDeadPDat[PNum] > Oct2003))) AND (IIADat < MIGEnd) [IAgePart >= 60 AND IDeadP12M <> Yes OR IAgeAtDeath[PNum] >= 60 AND IDeadPDat > Oct2003 AND IIADat < MIGEnd]

IF (IaBeP = InSupp) AND NOT (IaBeP = PensTC) [IaBeP = 1 AND NOT IaBeP = 2]

XIABER

On 1st October 2003 the Minimum Income Guarantee (Income Support for the over 60's) was replaced by a new, but similar benefit called the Pension Credit.

Can I just check, ever receive the Pension Credit?

INTERVIEWER: If the respondent answers yes, please go back and press <Ins> to

add code 2 (for Pension Credit) at the previous question.

- 1 Yes
- 2 No

ELSE

IF NOT (IaBeP = InSupp) AND (IaBeP = PensTC) [NOT IaBeP = 1 AND IaBeP = 2]

YIABER

On 1st October 2003 the Pension Credit replaced the Minimum Income Guarantee (Income Support for the over 60's).

Can I just check, receiving the Minimum Income Guarantee at any time in the last year?

INTERVIEWER: If the respondent answers yes, please go back and

press <Ins>

to add code 1 (for MIG) at the previous question.

- 1 Yes
- 2 No

ELSE

*IF (laBeP = InSupp) AND (laBeP = PensTC) [laBeP = 1 AND
laBeP = 2]*

ZIABER

On 1st October 2003, Minimum Income Guarantee (or Income Support for the over 60's) was replaced by a new, but similar benefit called the Pension Credit.

The Pension Credit is more generous than the Minimum Income Guarantee for some people so we are interested in the amount that received under the new system and the old system so we will ask you questions about both benefits.

INTERVIEWER: Press 1 and <Enter> to continue.
Range: 1..1

END FILTER

END FILTER

END FILTER

END FILTER

*IF (EditQre = Yes) AND (laBeP = Other) [EditQre = 1 AND laBeP =
95]*

IABEPZ

EDITOR : Back code here - CODE FRAME 32

SHOW CARD F2

Which, if any, of these benefits has received in the last year?

INCLUDE ANY CURRENTLY RECEIVING

PROBE: What others?

CODE ALL THAT APPLY.

- 01 Income Support
- 02 Pension Credit (income support for the over 60's, replaced Minimum Income Guarantee in October 2003)
- 03 Working Tax Credit (formerly part of Working Families Tax Credit)
- 04 Job-seeker's Allowance formerly Unemployment Benefit
- 05 Guardian's Allowance
- 06 Widow's pension/Widowed mother's allowance/Widowed Parent's allowance/Bereavement allowance

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| | | | | 07 Child Benefit
| | | | | 08 Child Tax Credit
| | | | | 51 Other - 50+ employment credit
| | | | | 85 Other answer - not codeable 01 to 08, 51, or 96
| | | | | 86 Irrelevant response - not codeable 01 to 08, 51, or 96
| | | | | 95 Some other State Benefit (SPECIFY)
| | | | | 96 None of these
| | | | | [code maximum 13 out of 13 possible responses]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (IaBeP = Other) AND ((EditQre <> Yes) OR (IaBePz = EMPTY OR
| | | | | (IaBePz = Other))) [IaBeP = 95 AND EditQre <> 1 OR IaBePz = EMPTY
| | | | | OR IaBePz = 95]
| | | | |
| | | | | IABEPO
| | | | |
| | | | | INTERVIEWER: Enter the name of the other benefit.
| | | | | String: 40
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (IaBeP = RESPONSE) AND NOT (IaBeP = None) [IaBeP =
| | | | | RESPONSE AND NOT IaBeP = 96]
| | | | |
| | | | | LOOP FOR bloop:= 1 TO 9
| | | | |
| | | | |
| | | | | IAP
| | | | | How much did receive from
| | | | |
| | | | | INTERVIEWER: Code period covered.
| | | | | 01 One week
| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year
| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | |
| | | | | IF How much did ^ytxt ^usually re = RESPONSE [IaP =

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| | | | | | | | | | RESPONSE]
| | | | | | | | | |
| | | | | | | | | | IAA
| | | | | | | | | |
| | | | | | | | | | INTERVIEWER:Enter the amount.
| | | | | | | | | | Range: 0..9997
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | IF (((IaP = DONTKNOW) OR (IaP = REFUSAL)) OR (IaA =
| | | | | | | | | | DONTKNOW)) OR (IaA = REFUSAL) [IaP = DONTKNOW OR
| | | | | | | | | | IaP = REFUSAL OR IaA = DONTKNOW OR IaA = REFUSAL]
| | | | | | | | | |
| | | | | | | | | | IF How much did ^ytxt ^usually re = OneWeek [IaP = 1]
| | | | | | | | | |
| | | | | | | | | | lawB
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (50, 75, 100, 150)
| | | | | | | | | | [Bracket results are recorded in lawBI, lawBu, lawBe, lawBr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much did ^ytxt ^usually re = TwoWeek [IaP =
| | | | | | | | | | 2]
| | | | | | | | | |
| | | | | | | | | | lafB
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (100, 150, 200, 300)
| | | | | | | | | | [Bracket results are recorded in lafBI, lafBu, lafBe, lafBr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much did ^ytxt ^usually re IN [Fourweek,
| | | | | | | | | | OneMonth] [IaP = 4, 5]
| | | | | | | | | |
| | | | | | | | | | lamB
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (200, 300, 400, 600)
| | | | | | | | | | [Bracket results are recorded in lamBI, lamBu, lamBe, lamBr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF How much did ^ytxt ^usually re IN [OneYear,
| | | | | | | | | | LumpSum] [IaP = 52, 95]
| | | | | | | | | |
| | | | | | | | | | layB
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500)
| | | | | | | | | | [Bracket results are recorded in layBI, layBu, layBe, layBr]

```



```

| | | | | END FILTER
| | | | | IF (laBeP = RESPONSE) AND (laBePn = RESPONSE) [laBeP =
| | | | | RESPONSE AND laBePn = RESPONSE]
| | | | | LOOP FOR bloop:= 1 TO 9
| | | | | IF (laBeP = b95loop) AND NOT (laBePn = b95loop) [laBeP =
| | | | | b95loop AND NOT laBePn = b95loop]
| | | | | IAP
| | | | | How much did receive from
| | | | | INTERVIEWER: Code period covered.
| | | | | 01 One week
| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year
| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | | IF How much did ^ytxt ^usually re = RESPONSE [laP =
| | | | | RESPONSE]
| | | | | IAA
| | | | | INTERVIEWER:Enter the amount.
| | | | | Range: 0..9997
| | | | | END FILTER
| | | | | IF (((laP = DONTKNOW) OR (laP = REFUSAL)) OR (laA =
| | | | | DONTKNOW)) OR (laA = REFUSAL) [laP = DONTKNOW OR
| | | | | laP = REFUSAL OR laA = DONTKNOW OR laA = REFUSAL]
| | | | |
| | | | | IF How much did ^ytxt ^usually re = OneWeek [laP = 1]
| | | | |
| | | | | lawB
| | | | | Was it.....

```


The next questions ask about a number of different kinds of savings or investments may have.

1 Press <1> and <Enter> to continue.

IASI

SHOW CARD F3

Which, if any, of these savings and investments have?

PROBE: What others?

INTERVIEWER: Code TESSA-only ISA (TOISA) as ISA.

CODE ALL THAT APPLY.

- 01 Current Account at a bank, building society or elsewhere
- 02 Savings Account at a bank, building society or elsewhere
- 03 TESSA
- 04 ISA
- 05 Premium Bonds
- 06 National Savings Accounts or Certificates
- 07 PEP
- 08 Stocks and/or Shares
- 09 Share Options/Employee share ownership
- 10 Share clubs
- 11 Unit or Investment Trusts
- 12 Bonds and Gilts (government or corporate)
- 95 Other Savings or Investments
- 96 None of these

[code maximum 14 out of 14 possible responses]

IF (IaSI = SaAcc) OR (IaSI = CurrBAcc) [IaSI = 2 OR IaSI = 1]

IASAVA

In total, how much have in (at the bank, building society or elsewhere)?

Range: 0..9999997

IF (IaSava = DONTKNOW) OR (IaSava = REFUSAL) [IaSava = DONTKNOW OR IaSava = REFUSAL]

IaSavab

Is it.....

BRACKETS (1000, 5000, 20000, 150000)

[Bracket results are recorded in **IaSal, IaSau, IaSae, IaSar**]

END FILTER

IASINT

About how much interest did receive from (this/these) account(s) in the last year after tax?

Range: 0..99997

| | | | IF (laSint = DONTKNOW) OR (laSint = REFUSAL) [laSint =
| | | | DONTKNOW OR laSint = REFUSAL]

| | | | **laSintB**

| | | | Was it.....

| | | | BRACKETS (25, 100, 500, 7500)

| | | | [Bracket results are recorded in **laSil**, **laSiu**, **laSie**, **laSir**]

| | | | END FILTER

| | | | END FILTER

| | | | IF (laSI = SaAcc) OR (laSI = CurrBAcc) [laSI = 2 OR laSI = 1]

| | | | **IATI**

| | | | How much have in TESSA's?

| | | | Range: 0..99997

| | | | IF (laTI = DONTKNOW) OR (laTI = REFUSAL) [laTI = DONTKNOW
| | | | OR laTI = REFUSAL]

| | | | **laTIB**

| | | | Is it.....

| | | | BRACKETS (5000, 10000, 20000, 50000)

| | | | [Bracket results are recorded in **laTII**, **laTIu**, **laTie**, **laTir**]

| | | | END FILTER

| | | | **IATII**

| | | | About how much interest did receive from these accounts in the last year?

| | | | Range: 0..9997

| | | | IF (laTII = DONTKNOW) OR (laTII = REFUSAL) [laTII = DONTKNOW
| | | | OR laTII = REFUSAL]

| | | | **laTiib**

| | | | Was it.....

| | | | BRACKETS (250, 500, 1000, 4000)

| | | | [Bracket results are recorded in **laTil**, **laTiu**, **laTie**, **laTir**]

| | | | END FILTER

| | | | END FILTER

| | | | IF (laSI = SaAcc) OR (laSI = CurrBAcc) [laSI = 2 OR laSI = 1]

| | | | **IAISA**

| | | | Which of the following have in ISA(s)...

| | | | INTERVIEWER: Read out.

```

| | | | | CODE ALL THAT APPLY.
| | | | | 1 ... cash?
| | | | | 2 ... life insurance?
| | | | | 3 ... stocks and shares?
| | | | | [code maximum 3 out of 3 possible responses]
| | | | |
| | | | | IACISA
| | | | | How much currently have in the cash components of ISA(s)?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (IaCIsa = DONTKNOW) OR (IaCIsa = REFUSAL) [IaCIsa =
| | | | | DONTKNOW OR IaCIsa = REFUSAL]
| | | | |
| | | | | IaCisab
| | | | | Is it.....
| | | | | BRACKETS (5000, 10000, 15000, 20000)
| | | | | [Bracket results are recorded in IaCil, IaCiu, IaCie, IaCir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IALISA
| | | | | How much is the life-insurance component of ISA(s) currently worth?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (IaLIsa = DONTKNOW) OR (IaLIsa = REFUSAL) [IaLIsa =
| | | | | DONTKNOW OR IaLIsa = REFUSAL]
| | | | |
| | | | | IaLisab
| | | | | Is it.....
| | | | | BRACKETS (2000, 4000, 7500, 10000)
| | | | | [Bracket results are recorded in IaLil, IaLiu, IaLie, IaLir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IASISA
| | | | | How much is the stocks and shares component of ISA(s) currently
| | | | | worth?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (IaSIsa = DONTKNOW) OR (IaSIsa = REFUSAL) [IaSIsa =
| | | | | DONTKNOW OR IaSIsa = REFUSAL]

```

laSIsab

Is it.....

BRACKETS (5000, 10000, 25000, 50000)

[Bracket results are recorded in **laSII, laSIu, laSle, laSIr**]

END FILTER

END FILTER

IAISAD

Not including any income that was re-invested, about how much income did receive from (this / these) ISA(s) in the last year?

Range: 0..99997

IF (laIsaD = DONTKNOW) OR (laIsa = REFUSAL) [laIsaD = DONTKNOW OR laIsa = REFUSAL]

laIsaDb

Was it.....

BRACKETS (100, 150, 300, 2000)

[Bracket results are recorded in **laIsI, laIsu, laIse, laIsr**]

END FILTER

END FILTER

IF (laSI = SaAcc) OR (laSI = CurrBAcc) [laSI = 2 OR laSI = 1]

IANPB

How much have in Premium Bonds?

Range: 0..9999997

IF (laNPB = DONTKNOW) OR (laNPB = REFUSAL) [laNPB = DONTKNOW OR laNPB = REFUSAL]

laNPBB

Is it.....

BRACKETS (100, 200, 500, 5000)

[Bracket results are recorded in **laNPI, laNPu, laNPe, laNPr**]

END FILTER

IANPBP

How much prize income did receive from these bonds in the last year?

Range: 0..999997

IF (laNPBP = DONTKNOW) OR (laNPBP = REFUSAL) [laNPBP = DONTKNOW OR laNPBP = REFUSAL]

laPBPB

Was it.....
BRACKETS (50, 100, 1000, 10000)
[Bracket results are recorded in **laPBI, laPBu, laPBe, laPBr**]

END FILTER

END FILTER

IF (laSI = SaAcc) OR (laSI = CurrBAcc) [laSI = 2 OR laSI = 1]

IAN S

How much have in National Savings Accounts or Certificates?
Range: 0..9999997

*IF (laNS = DONTKNOW) OR (laNS = REFUSAL) [laNS =
DONTKNOW OR laNS = REFUSAL]*

laNSB

Is it.....

BRACKETS (500, 2500, 10000, 100000)

[Bracket results are recorded in **laNSI, laNSu, laNSe, laNSr**]

END FILTER

IAN S I

About how much interest did receive from these accounts or certificates in
the last year after tax?
Range: 0..99997

*IF (laNSi = DONTKNOW) OR (laNSi = REFUSAL) [laNSi =
DONTKNOW OR laNSi = REFUSAL]*

laNSIB

Was it.....

BRACKETS (10, 50, 150, 5000)

[Bracket results are recorded in **laNSI, laNSu, laNSe, laNSr**]

END FILTER

END FILTER

IF (laSI = SaAcc) OR (laSI = CurrBAcc) [laSI = 2 OR laSI = 1]

IAIP

If chose to sell Personal Equity Plan(s) today, about how much would
have after paying any fees?
Range: 0..999997

*IF (laIP = DONTKNOW) OR (laIP = REFUSAL) [laIP = DONTKNOW
OR laIP = REFUSAL]*

laipb
 Would it be.....
 BRACKETS (5000, 10000, 25000, 100000)
 [Bracket results are recorded in **laipI, laipu, laipe, laipr**]
 |
 END FILTER

IAIPI
 Not including any income that was reinvested, about how much income did receive from these Personal Equity Plan(s) in the last year?
 Range: 0..99997

IF (laIPi = DONTKNOW) OR (laIPi = REFUSAL) [laIPi = DONTKNOW OR laIPi = REFUSAL]

laIPib
 Was it.....
 BRACKETS (200, 500, 1000, 7500)
 [Bracket results are recorded in **laIPI, laIPu, laIPE, laIPr**]
 |
 END FILTER

END FILTER

IF ((laSI = Stocshar) OR (laSI = Shareop)) OR (laSI = Sharecl) [laSI = 8 OR laSI = 9 OR laSI = 10]

IASSS
 If chose to sell today, about how much would have?
 Range: 0..9999997

IF (laSSS = DONTKNOW) OR (laSSS = REFUSAL) [laSSS = DONTKNOW OR laSSS = REFUSAL]

laSSSb
 Would it be.....
 BRACKETS (1000, 2500, 10000, 100000)
 [Bracket results are recorded in **laSSI, laSSu, laSSe, laSSr**]
 |
 END FILTER

IASSSI
 About how much dividend income did receive from in the last year after tax?
 Range: 0..999997

IF (laSSSi = DONTKNOW) OR (laSSSi = REFUSAL) [laSSSi = DONTKNOW OR laSSSi = REFUSAL]

laSSSib
 Was it.....

| | | | | BRACKETS (50, 150, 600, 15000)
 | | | | | [Bracket results are recorded in **laSSI, laSSu, laSSe, laSSr**]
 | | | | |
 | | | | | END FILTER
 | | | | |
 | | | | | **IASHTYP**
 | | | | | Which of the following types of shares have
 | | | | |
 | | | | | INTERVIEWER: Read out.
 | | | | | CODE ALL THAT APPLY.
 | | | | | 1 ...shares in privatised industries (for example, British Telecom, British Gas
 or
 | | | | | RailTrack)?
 | | | | | 2 ...shares in demutualised building societies or other mutual societies?
 | | | | | 3 ...shares in other UK listed companies?
 | | | | | 4 ...shares in foreign listed companies?
 | | | | | [code maximum 4 out of 4 possible responses]
 | | | | |
 | | | | | END FILTER
 | | | | | *IF ((laSI = Stocshar) OR (laSI = Shareop)) OR (laSI = Sharecl) [laSI = 8 OR*
 | | | | | *laSI = 9 OR laSI = 10]*
 | | | | |
 | | | | | **IAUIT**
 | | | | | If chose to sell Unit trusts or Investment trusts today, about how much
 | | | | | would have?
 | | | | | Range: 0..9999997
 | | | | |
 | | | | | *IF (lauit = DONTKNOW) OR (lauit = REFUSAL) [lauit = DONTKNOW*
 | | | | | *OR lauit = REFUSAL]*
 | | | | |
 | | | | | **lauitb**
 | | | | | Would it be.....
 | | | | | BRACKETS (5000, 10000, 50000, 200000)
 | | | | | [Bracket results are recorded in **lauil, lauiu, lauiie, lauir**]
 | | | | |
 | | | | | END FILTER
 | | | | |
 | | | | | **IAUITI**
 | | | | | Not including any income that was re-invested, about how much income
 | | | | | did receive from these Unit trusts or Investment trusts in the last year after
 | | | | | tax?
 | | | | | Range: 0..999997
 | | | | |
 | | | | | *IF (lauiti = DONTKNOW) OR (lauiti = REFUSAL) [lauiti =*
 | | | | | *DONTKNOW OR lauiti = REFUSAL]*
 | | | | |
 | | | | | **lauitib**
 | | | | | Was it.....
 | | | | | BRACKETS (150, 500, 1250, 10000)

```

| | | | | [Bracket results are recorded in lauil, lauiu, lauie, lauir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | | IF ((laSI = Stocshar) OR (laSI = Shareop)) OR (laSI = Sharecl) [laSI = 8 OR
| | | | | laSI = 9 OR laSI = 10]
| | | | |
| | | | | IABG
| | | | | If chose to sell bonds and gilts today, about how much would have?
| | | | | Range: 0..9999997
| | | | |
| | | | | IF (labg = DONTKNOW) OR (labg = REFUSAL) [labg = DONTKNOW
| | | | | OR labg = REFUSAL]
| | | | |
| | | | | labgb
| | | | | Would it be.....
| | | | | BRACKETS (10000, 20000, 40000, 100000)
| | | | | [Bracket results are recorded in labgl, labgu, labge, labgr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IABGI
| | | | | About how much income did receive from these Bonds and Gilts in the last
| | | | | year after tax?
| | | | | Range: 0..9999997
| | | | |
| | | | | IF (labgi = DONTKNOW) OR (labgi = REFUSAL) [labgi =
| | | | | DONTKNOW OR labgi = REFUSAL]
| | | | |
| | | | | labgib
| | | | | Was it.....
| | | | | BRACKETS (100, 300, 1000, 50000)
| | | | | [Bracket results are recorded in labgl, labgu, labge, labgr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF ((laSI = Stocshar) OR (laSI = Shareop)) OR (laSI = Sharecl) [laSI = 8 OR
| | | | | laSI = 9 OR laSI = 10]
| | | | |
| | | | | IASIO
| | | | | How much in total have in other savings or investments?
| | | | | Range: 0..9999997
| | | | |
| | | | | IF (laSlo = DONTKNOW) OR (laSlo = REFUSAL) [laSlo =
| | | | | DONTKNOW OR laSlo = REFUSAL]
| | | | |
| | | | | laSiob

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```

| | | | | Is it.....
| | | | | BRACKETS (1000, 5000, 20000, 100000)
| | | | | [Bracket results are recorded in laSil, laSiu, laSie, laSir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IASIOI
| | | | | About how much interest did receive from these other savings or
| | | | | investments in the last year after tax?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (laSiOi = DONTKNOW) OR (laSiOi = REFUSAL) [laSiOi =
| | | | | DONTKNOW OR laSiOi = REFUSAL]
| | | | |
| | | | | laSiOib
| | | | | Was it.....
| | | | | BRACKETS (50, 150, 500, 10000)
| | | | | [Bracket results are recorded in laSil, laSiu, laSie, laSir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | | IF (laSl = RESPONSE) AND NOT (laSl = None) [laSl = RESPONSE AND
| | | | | NOT laSl = 96]
| | | | |
| | | | | IASICK
| | | | | INTERVIEWER: Please check financial assets summary below:
| | | | |
| | | | | Go back and
| | | | | change any that are incorrect.
| | | | | 1 Press <1> and <Enter> to continue.
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IALI
| | | | | have any life insurance policies?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF ^Dodoes[pnum] ^youorhw[pnum] h = Yes [laLi = 1]
| | | | |
| | | | | IF (Qiaa.IAask = Yes) AND (IDeadP12M[PNum] <> Yes) [Qiaa
| | | | | [PNum].IAask = Yes AND IDeadP12M <> Yes]
| | | | |
| | | | | IALIW
| | | | | Which of has life insurance policies?
| | | | | 1 Respondent only
| | | | | 2 Spouse / partner only

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| | | | | 3 Both
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (laLiW IN [Respon, Both]) OR Which of ^youthem[PNum] has li =
| | | | | EMPTY [laLiW = 1, 3 OR laLiW = EMPTY]
| | | | |
| | | | | IALIYA
| | | | | How much would dependants get from life insurance policy or policies
| | | | | if died?
| | | | | Range: 0..9999997
| | | | |
| | | | | IF (laLiYA = DONTKNOW) OR (laLiYA = REFUSAL) [laLiYA =
| | | | | DONTKNOW OR laLiYA = REFUSAL]
| | | | |
| | | | | laliyab
| | | | | Would it be.....
| | | | | BRACKETS (20000, 50000, 100000, 400000)
| | | | | [Bracket results are recorded in lalil, laliu, lalie, lalir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF Which of ^youthem[PNum] has li IN [sparton, Both] [laLiW = 2, 3]
| | | | |
| | | | | IALIPA
| | | | | How much would 's dependants get from (his/her) life insurance policy
| | | | | or policies if (he/she) died?
| | | | | Range: 0..9999997
| | | | |
| | | | | IF (laLipA = DONTKNOW) OR (laLipA = REFUSAL) [laLipA =
| | | | | DONTKNOW OR laLipA = REFUSAL]
| | | | |
| | | | | lalipab
| | | | | Would it be.....
| | | | | BRACKETS (20000, 50000, 100000, 400000)
| | | | | [Bracket results are recorded in lalil, laliu, lalie, lalir]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IASC
| | | | | Do any of life insurance policy or policies have a savings component?
| | | | |
| | | | | INTERVIEWER: That is the value of the fund will be paid at some point in the
| | | | | future.
| | | | |
| | | | | 1 Yes

```

2 No

IF Do any of Nltx life insuranc = Yes [laSC = 1]

IASCA

About how much in total will (this / these) savings component(s) yield when (it/they) mature(s)?

Range: 0..9999997

IF (laSCA = DONTKNOW) OR (laSCA = REFUSAL) [laSCA = DONTKNOW OR laSCA = REFUSAL]

laSCAb

Is it.....

BRACKETS (10000, 25000, 50000, 250000)

[Bracket results are recorded in **laSCI**, **laSCu**, **laSCe**, **laSCr**]

END FILTER

END FILTER

END FILTER

IF (laSI = RESPONSE) AND NOT (laSI = None) [laSI = RESPONSE AND NOT laSI = 96]

IADOC

INTERVIEWER: Code whether respondent consulted documents when answering the

financial assets questions.

- 1 Respondent consulted documents frequently
- 2 Respondent consulted documents occasionally
- 3 Respondent did not consult documents

IAINTA

INTERVIEWER: How accurate do you think the answers given by the respondent were?

- 1 Very accurate
- 2 Fairly accurate
- 3 Not very accurate
- 4 Not at all accurate

END FILTER

IAPROP

SHOW CARD F4

Which, if any, of these assets have?

PROBE: What others?

CODE ALL THAT APPLY.
1 Houses, flats or holiday homes, including timeshares (not including this home)
2 Farm or Business Property (such as a shop, warehouse or garage)
3 Other land
4 Money owed to you by others
5 A trust
6 A covenant or inheritance
95 Other assets (including works of art or collectibles such as antiques or jewellery)
96 None of these
[code maximum 8 out of 8 possible responses]

IAHOME

If chose to sell house or holiday home and then paid off any debts on it, about how much would get?

Range: 0..9999997

IF (IaHome = DONTKNOW) OR (IaHome = REFUSAL) [IaHome = DONTKNOW OR IaHome = REFUSAL]

IaHomeb

Would it be.....

BRACKETS (10000, 50000, 100000, 250000)

[Bracket results are recorded in **IaHol**, **IaHou**, **IaHoe**, **IaHor**]

END FILTER

IAIR

Did receive any income or rent from that property in the last year?

1 Yes

2 No

IF Did ^youandhw[pnum] receive an = Yes [Iair = 1]

IAIRA

How much income or rent did receive from that property in the last year, after any expenses and taxes?

Range: 0..999997

IF (Iaira = DONTKNOW) OR (Iaira = REFUSAL) [Iaira = DONTKNOW OR Iaira = REFUSAL]

IaIRB

Was it.....

BRACKETS (1500, 4000, 7500, 50000)

[Bracket results are recorded in **IaIRI**, **IaIRu**, **IaIRe**, **IaIRr**]

END FILTER

END FILTER

END FILTER

IAFBPS

If sold Farm or Business property and then paid off any debts on it, about how much would get?

Range: 0..9999997

IF (lafbps = DONTKNOW) OR (lafbps = REFUSAL) [lafbps = DONTKNOW OR lafbps = REFUSAL]

lafbpsb

Would it be.....

BRACKETS (10000, 50000, 100000, 500000)

[Bracket results are recorded in **lafbl, lafbu, lafbe, lafbr**]

END FILTER

IAFBPR

Did receive any income or rent from that property in the last year?

1 Yes

2 No

IF Did ^youandhw[pnum] receive an = Yes [lafbpr = 1]

IAFBA

How much income or rent did receive from that property in the last year, after any expenses and taxes?

Range: 0..999997

IF (lafBA = DONTKNOW) OR (lafBA = REFUSAL) [lafBA = DONTKNOW OR lafBA = REFUSAL]

lafbab

Was it.....

BRACKETS (1500, 4000, 7500, 50000)

[Bracket results are recorded in **lafbl, lafbu, lafbe, lafbr**]

END FILTER

END FILTER

END FILTER

IF (((laprop = OtherL) OR (laprop = Loans)) OR (laprop = Trust)) OR (laprop = Coven)) OR (laprop = Other) [laprop = 3 OR laprop = 4 OR laprop = 5 OR laprop = 6 OR laprop = 95]

IAOASA

How much is worth?

Range: 0..9999997

IF (laOasA = DONTKNOW) OR (laOasA = REFUSAL) [laOasA = DONTKNOW OR laOasA = REFUSAL]

laOasAb

Would it be.....

BRACKETS (5000, 7500, 20000, 100000)

[Bracket results are recorded in **laOal**, **laOau**, **laOae**, **laOar**]

END FILTER

END FILTER

IAREGP

Apart from anything you have already told me about, did receive any regular payments from people not living here in the past year (that is since)?

- 1 Yes
- 2 No

IF Apart from anything you have a = Yes [laregp = 1]

LOOP FOR k:= 1 TO 4

IF (k = 1) OR (Pia4a[k - 1].laOthP = Yes) [k = 1 OR Pia4ak - 1.laOthP = Yes]

IAPAY

Thinking about payment who was it from?

- 01 Husband/Wife
- 02 Ex-husband/wife/partner
- 03 Son/Daughter
- 04 Son/Daughter-in-law
- 05 Parent
- 06 parent-in-law
- 07 Brother/Sister
- 08 Brother/Sister-in-law
- 09 grandchild
- 10 other relative
- 11 other non-relative
- 12 Local Authority
- 13 Publisher

IAPAYR

What was the reason for this payment?

CODE ONE ONLY.

```

| | | | | 1 Financial support for children
| | | | | 2 Household bills/expenses
| | | | | 3 Spending money/allowance
| | | | | 4 Loan repayment
| | | | | 5 Maintenance or alimony
| | | | | 6 Royalties
| | | | | 85 ONCode
| | | | | 86 Irrel
| | | | | 95 Other (specify)

| | | | | IF @/What was the reason for this = other [lapayr = 95]
| | | | |
| | | | | IAPAYO
| | | | | INTERVIEWER: Enter other reason.
| | | | | String: 60
| | | | |
| | | | | END FILTER

| | | | | IAREGO
| | | | | What period did usual payments cover?
| | | | | 01 One week
| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year
| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (EXPLAIN IN A NOTE)

| | | | | IF What period did ^yourname[pnum = RESPONSE [larego =
| | | | | RESPONSE]
| | | | |
| | | | | IAREGM
| | | | | And about how much did usually receive?
| | | | | Range: 0..9999997
| | | | |
| | | | | END FILTER

| | | | | IF (((larego = DONTKNOW) OR (larego = REFUSAL)) OR (laregm
| | | | | = DONTKNOW)) OR (laregm = REFUSAL) [larego = DONTKNOW
| | | | | OR larego = REFUSAL OR laregm = DONTKNOW OR laregm =
| | | | | REFUSAL]
| | | | |
| | | | |

```


IF (k = 1) OR (Pia4b[k - 1].laMrP = Yes) [k = 1 OR Pia4bk - 1.laMrP = Yes]

IAPS

Thinking about 's payment who was it from?

- 01 Husband/Wife
- 02 Ex-husband/wife/partner
- 03 Son/Daughter
- 04 Son/Daughter-in-law
- 05 Parent
- 06 parent-in-law
- 07 Brother/Sister
- 08 Brother/Sister-in-law
- 09 grandchild
- 10 other relative
- 11 other non-relative
- 12 Local authority
- 13 Publisher

IAPR

What was the reason for this payment?

CODE ONE ONLY.

- 1 Financial support for children
- 2 Household bills/expenses
- 3 Spending money/allowance
- 4 Loan repayment
- 5 Maintenance or Alimony
- 6 Royalties
- 85 ONCode
- 86 Irrel
- 95 Other (specify)

IF What was the reason for this p = Other [laPR = 95]

IAPARO

INTERVIEWER: Enter other reason.

String: 60

END FILTER

IAPF

What period did 's usual payments cover?

- 01 One week
- 02 Two weeks
- 03 Three weeks
- 04 Four weeks
- 05 Calendar month
- 07 Two calendar months

```

| | | | | | | | | | 08 Eight times a year
| | | | | | | | | | 09 Nine times a year
| | | | | | | | | | 10 Ten times a year
| | | | | | | | | | 13 Three months/13 weeks
| | | | | | | | | | 26 Six months/26 weeks
| | | | | | | | | | 52 One year/12 months/52 weeks
| | | | | | | | | | 90 Less than one week
| | | | | | | | | | 95 One off/lump sum
| | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | | | | | | |
| | | | | | | | | | IF What period did ^youpart's usu = RESPONSE [lapf =
| | | | | | | | | | RESPONSE]
| | | | | | | | | |
| | | | | | | | | | IAPAM
| | | | | | | | | | And about how much did usually receive?
| | | | | | | | | | Range: 0..999997
| | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | |
| | | | | | | | | | IF (((lapf = DONTKNOW) OR (lapf = REFUSAL)) OR (lapam =
| | | | | | | | | | DONTKNOW)) OR (lapam = REFUSAL) [lapf = DONTKNOW OR
| | | | | | | | | | lapf = REFUSAL OR lapam = DONTKNOW OR lapam =
| | | | | | | | | | REFUSAL]
| | | | | | | | | |
| | | | | | | | | | IF What period did ^youpart's usu = OneWeek [lapf = 1]
| | | | | | | | | |
| | | | | | | | | | lapwb
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (25, 50, 100, 2000)
| | | | | | | | | | [Bracket results are recorded in lapwl, lapwu, lapwe, lapwr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF What period did ^youpart's usu = TwoWeek [lapf = 2]
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | | lapfb
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (50, 100, 200, 4000)
| | | | | | | | | | [Bracket results are recorded in lapfl, lapfu, lapfe, lapfr]
| | | | | | | | | |
| | | | | | | | | | ELSE
| | | | | | | | | |
| | | | | | | | | | IF What period did ^youpart's usu IN [Fourweek,
| | | | | | | | | | OneMonth] [lapf = 4, 5]
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | | lapmb
| | | | | | | | | | Was it.....
| | | | | | | | | | BRACKETS (100, 200, 400, 8000)
| | | | | | | | | | [Bracket results are recorded in lapml, lapmu, lapme, lapmr]
| | | | | | | | | |

```


Range: 0..97

END FILTER

IAMRP

Did receive any other regular payments from people not living here in the past year?

- 1 Yes
- 2 No

END FILTER

END FILTER

END FILTER

END FILTER

IAPK

SHOW CARD F5

Which, if any, of these payments and payments in kind receive in the last year (that is since)?

PROBE: What others?

CODE ALL THAT APPLY.

- 1 Life insurance policy
- 2 Lump sum pension payout
- 3 Personal Accident plan
- 4 Other insurance payment
- 5 Redundancy payment
- 6 Inheritance or bequest (inc. inherited property)
- 7 Win(s) on the football pools, national lottery or other form of gambling
- 95 Other payment (SPECIFY)
- 96 None of these

[code maximum 9 out of 9 possible responses]

IF (EditQre = Yes) AND (lapk = Other) [EditQre = 1 AND lapk = 95]

IAPKZ

EDITOR : Back code here - CODE FRAME 35

Which, if any, of these payments and payments in kind have received in the last year (that is since)?

CODE ALL THAT APPLY.

- 01 Life insurance policy
- 02 Lump sum pension payout
- 03 Personal Accident plan
- 04 Other Insurance Payment
- 05 Redundancy payment
- 06 Inheritance or bequest (inc. inherited property)
- 07 Win(s) on the football pools, national lottery or other form of gambling
- 85 Other answer - not codeable 01 to 07, or 96

```

| | | | 86 Irrelevant response - not codeable 01 to 07, or 96
| | | | 95 Other
| | | | 96 None of these
| | | | [code maximum 11 out of 11 possible responses]
| | | |
| | | | END FILTER
| | | |
| | | | IF (lapk = Other) AND ((EditQre <> Yes) OR (lapkz = EMPTY OR (lapkz
| | | | = Other))) [lapk = 95 AND EditQre <> 1 OR lapkz = EMPTY OR lapkz = 95]
| | | |
| | | |
| | | | IAPKO
| | | | INTERVIEWER: Write in source of other payment.
| | | | String: 20
| | | |
| | | | END FILTER
| | | |
| | | | IF (lapk = RESPONSE) AND NOT (lapk = None) [lapk = RESPONSE
| | | | AND NOT lapk = 96]
| | | |
| | | | LOOP FOR n:= 1 TO 8
| | | |
| | | |
| | | | IAPKM
| | | | How much in total ?
| | | | Range: 0..999997
| | | |
| | | | IF (lapkm = DONTKNOW) OR (lapkm = REFUSAL) [lapkm[n] =
| | | | DONTKNOW OR lapkm[n] = REFUSAL]
| | | |
| | | | laPkmb
| | | | Was it.....
| | | | BRACKETS (2500, 5000, 15000, 50000)
| | | | [Bracket results are recorded in laPkl, laPku, laPke, laPkr]
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IADEBT
| | | | I would like to ask you about any other financial commitments may have
| | | | apart from mortgages or housing related loans.
| | | | currently owe any money on credit or store cards?
| | | | 1 Yes
| | | | 2 No

```

IF I would like to ask you about = Yes [ladebt = 1]

IADEBM

How much was the outstanding balance on these cards after the last monthly payment was made?

Range: 0..99997

IF (ladebm = DONTKNOW) OR (ladebm = REFUSAL) [ladebm = DONTKNOW OR ladebm = REFUSAL]

ladebmb

Was it.....

BRACKETS (1000, 2000, 5000, 25000)

[Bracket results are recorded in **ladel, ladeu, ladee, lader**]

END FILTER

END FILTER

IAOWE

currently owe any money to friends, relatives, or other private individuals?

1 Yes

2 No

IF ^Dodoes[pnum] ^youorhw[pnum] c = Yes [laowe = 1]

IAOWEM

How much owe?

Range: 0..99997

IF (laowem = DONTKNOW) OR (laowem = REFUSAL) [laowem = DONTKNOW OR laowem = REFUSAL]

laowetb

Was it.....

BRACKETS (1000, 2000, 5000, 25000)

[Bracket results are recorded in **laowl, laowu, laowe, laowr**]

END FILTER

IAREGR

make regular repayments on these loans?

1 Yes

2 No

IF ^Dodoes[pnum] ^youandhw[pnum] = Yes [laRegR = 1]

IAREGRP

What period do these repayments cover?

01 One week

```

| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year
| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | |
| | | | | IF What period do these repayment = RESPONSE [laRegRP =
| | | | | RESPONSE]
| | | | |
| | | | | IAREP
| | | | | How much are usual repayments?
| | | | | Range: 0..9997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (((laRegRP = DONTKNOW) OR (laRegRP = REFUSAL)) OR (larep
| | | | | = DONTKNOW)) OR (larep = REFUSAL) [laRegRP = DONTKNOW OR
| | | | | laRegRP = REFUSAL OR larep = DONTKNOW OR larep = REFUSAL]
| | | | |
| | | | |
| | | | | IF What period do these repayment = OneWeek [laRegRP = 1]
| | | | |
| | | | | laRPWb
| | | | | Is it.....
| | | | | BRACKETS (10, 20, 50, 150)
| | | | | [Bracket results are recorded in laRPI, laRPu, laRPe, laRPr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What period do these repayment = TwoWeek [laRegRP = 2]
| | | | |
| | | | |
| | | | | laRPfb
| | | | | Is it.....
| | | | | BRACKETS (20, 40, 100, 300)
| | | | | [Bracket results are recorded in laRPI, laRPu, laRPe, laRPr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What period do these repayment IN [Fourweek,
| | | | | OneMonth] [laRegRP = 4, 5]
| | | | |
| | | | |

```


| | | | IF (laloan = RESPONSE) AND NOT (laloan = None) [laloan = RESPONSE
| | | | AND NOT laloan = 96]

| | | | **IALOAM**

| | | | How much in total owe on these loans?
| | | | Range: 0..99997

| | | | IF (laloam = DONTKNOW) OR (laloam = REFUSAL) [laloam =
| | | | DONTKNOW OR laloam = REFUSAL]

| | | | **laloamb**

| | | | Is it.....
| | | | BRACKETS (1000, 2000, 5000, 25000)
| | | | [Bracket results are recorded in **lalol, lalou, laloe, lalor**]

| | | | END FILTER

| | | | IF NOT ((laloan.CARDINAL = 1) AND (laloan = Over)) [NOT
| | | | laloan.CARDINAL = 1 AND laloan = 3]

| | | | **IALREP**

| | | | What period usual repayments on these loans cover?

| | | | INTERVIEWER: If doesn't make repayments, code 97.

- | | | | 01 One week
- | | | | 02 Two weeks
- | | | | 03 Three weeks
- | | | | 04 Four weeks
- | | | | 05 Calendar month
- | | | | 07 Two calendar months
- | | | | 08 Eight times a year
- | | | | 09 Nine times a year
- | | | | 10 Ten times a year
- | | | | 13 Three months/13 weeks
- | | | | 26 Six months/26 weeks
- | | | | 52 One year/12 months/52 weeks
- | | | | 90 Less than one week
- | | | | 95 One off/lump sum
- | | | | 96 None of these (EXPLAIN IN A NOTE)
- | | | | 97 Doesn't make repayments

| | | | IF (laloreP = RESPONSE) AND (laloreP <> NoPay) [laloreP =
| | | | RESPONSE AND laloreP <> 97]

| | | | **IALRE**

| | | | How much usual repayments on these loans?
| | | | Range: 0..99997

| | | | END FILTER

```

| | | | | IF (((lalreP = DONTKNOW) OR (lalreP = REFUSAL)) OR (lalre =
| | | | | DONTKNOW)) OR (lalre = REFUSAL) [lalreP = DONTKNOW OR lalreP
| | | | | = REFUSAL OR lalre = DONTKNOW OR lalre = REFUSAL]
| | | | |
| | | | | IF What period ^ldodoes[pnum] ^yo = OneWeek [lalreP = 1]
| | | | |
| | | | | lalrpwb
| | | | | Is it.....
| | | | | BRACKETS (10, 20, 50, 150)
| | | | | [Bracket results are recorded in lalrl, lalru, lalre, lalrr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What period ^ldodoes[pnum] ^yo = TwoWeek [lalreP = 2]
| | | | |
| | | | | lalrpfb
| | | | | Is it.....
| | | | | BRACKETS (20, 40, 100, 300)
| | | | | [Bracket results are recorded in lalrl, lalru, lalre, lalrr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What period ^ldodoes[pnum] ^yo IN [Fourweek,
| | | | | OneMonth] [lalreP = 4, 5]
| | | | |
| | | | | lalrmb
| | | | | Is it.....
| | | | | BRACKETS (40, 80, 200, 600)
| | | | | [Bracket results are recorded in lalrl, lalru, lalre, lalrr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What period ^ldodoes[pnum] ^yo IN [OneYear,
| | | | | LumpSum] [lalreP = 52, 95]
| | | | |
| | | | | lalrpyb
| | | | | Is it.....
| | | | | BRACKETS (500, 1000, 2500, 7500)
| | | | | [Bracket results are recorded in lalrl, lalru, lalre, lalrr]
| | | | |
| | | | | ELSE
| | | | |
| | | | | lalrpob
| | | | | Is it.....
| | | | | BRACKETS (40, 80, 200, 600)
| | | | | [Bracket results are recorded in lalrl, lalru, lalre, lalrr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

```


- 2 manage quite well
- 3 get by alright
- 4 don't manage very well
- 5 have some financial difficulties
- 6 have severe financial difficulties

*IF (ICouple = Married) OR (ICouple = Cohabit) [ICouple = Married OR
ICouple = Cohabit]*

IAORGF

SHOW CARD F8

People organise their family finances in different ways.
Which of the methods on this card comes closest to the way you organise yours.

It doesn't have to fit exactly - just choose the nearest one.

You can just tell me the number which applies.

CODE ONE ONLY.

- 1 I look after all the household money except my partner's personal spending money
- 2 My partner looks after all the household money except my personal spending money
- 3 I am given a housekeeping allowance. My partner looks after the rest of the money
- 4 My partner is given a housekeeping allowance. I look after the rest of the money
- 5 We share and manage our household finances jointly
- 6 We keep our finances completely separate
- 85 ONCode
- 86 Irrel
- 95 Some other arrangement

IF SHOW CARD F8 @/People organise = Otherarr [laorgf = 95]

IAORGD

INTERVIEWER: Please record details.

String: 60

END FILTER

IAFIND

In your household who has the final say in big financial decisions?

DO NOT PROMPT.

CODE ONE ONLY.

- 1 Respondent
- 2 Partner
- 3 Both have equal say

```

| | | | | 85 ONCode
| | | | | 86 Irrel
| | | | | 95 Other (specify)
| | | | |
| | | | | IF @/In your household who has th = Other [lafind = 95]
| | | | |
| | | | | IAFINW
| | | | | INTERVIEWER: Write in other answer.
| | | | | String: 20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (AskPay = AllocP) AND Qiae[PNum].laloan <> EMPTY [AskPay =
| | | | | AllocP AND Qiae[PNum].laloan <> EMPTY]
| | | | |
| | | | | LOOP FOR hloop:= 1 TO 16
| | | | |
| | | | | IF ((IndStat[hloop] < 1) AND (DMPres = Yes)) AND (DMAge >= 16)
| | | | | [IndStat < 1 AND DMPres = 1 AND DMAge >= 16]
| | | | |
| | | | | IAPAYW
| | | | | During the last year did do any work for pay?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF During the last year did ^dmna = Yes [lapayw = 1]
| | | | |
| | | | | IAEARN
| | | | | About how much money did earn from all jobs in the last year,
| | | | | before any tax or other deductions?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (laearn = DONTKNOW) OR (laearn = REFUSAL) [laearn =
| | | | | DONTKNOW OR laearn = REFUSAL]
| | | | |
| | | | | laearnb
| | | | | Was it.....
| | | | | BRACKETS (10000, 20000, 35000, 100000)
| | | | | [Bracket results are recorded in laeal, laeau, laeae, laear]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

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| | | | | END FILTER
| | | | | IF Ask IAREc? = Yes [AskRec = 1]
| | | | |
| | | | | IAREC
| | | | | Not including any job income, about how much in total did receive in
| | | | | the last year from benefits, pensions, interest, gifts or anything else (before
| | | | | any taxes or deductions)?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (larec = DONTKNOW) OR (larec = REFUSAL) [larec =
| | | | | DONTKNOW OR larec = REFUSAL]
| | | | |
| | | | | larecb
| | | | | Was it.....
| | | | | BRACKETS (250, 500, 1000, 5000)
| | | | | [Bracket results are recorded in larel, lareu, laree, larer]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IAOM
| | | | | (Do/does) have more than £2,500 total in bank accounts, other financial
| | | | | assets, vehicles, property, or other investments?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF (Do/does) ^ptxt have more than = Yes [laom = 1]
| | | | |
| | | | | IAOMM
| | | | | About how much altogether would that amount to, minus any debts
| | | | | he/she/they might have?
| | | | | Range: 0..999997
| | | | |
| | | | | IF (laomm = DONTKNOW) OR (laomm = REFUSAL) [laomm =
| | | | | DONTKNOW OR laomm = REFUSAL]
| | | | |
| | | | | laommb
| | | | | Would it amount to.....
| | | | | BRACKETS (1000, 5000, 20000, 150000)
| | | | | [Bracket results are recorded in laoml, laomu, laome, laomr]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IAX

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| | | INTERVIEWER: The Income and Assets section is finished.  
| | |  
| | | Please enter 1 here to make the  
| | | program store the current time and date.  
| | | Range: 1..1  
| | |  
| | | END FILTER  
| | |
```