

# **English Longitudinal Study of Ageing**

**Wave Three Interview Questionnaire – 2006-2007**

**Draft Version 1.0 - October 2006**

## **IMPORTANT INFORMATION ABOUT THE PAPER VERSION OF THE QUESTIONNAIRE**

Please be aware that this is a early draft of the questionnaire, so caution should be taken when using this document. Some parts of the questionnaire still need to be improved (e.g. making the routing clearer) and checked for any inaccuracies. You may find it helpful to refer to the Wave 2 or Wave 1 questionnaires as many of the variables and the routing is the same in each wave. We hope to circulate an improved version of the Wave 3 questionnaire in early 2007.

### **Textfills**

^ - This annotation is shown before any textfills that were used in questions. The different options of the textfill are provided in square brackets e.g. [^him/her].

Unfortunately, in this version of the document some of the textfills do not appear. For variables that were in Waves 1 and/or 2, please look at the questionnaire documentation for these waves as it is very likely that the question will have stayed the same.

### **Checks**

The CAPI instrument contains a number of checks to help ensure that the information entered by the interviewer is accurate and consistent. However, these checks are not included in this version of the documentation.

### **Descriptors**

In this version of the questionnaire, some variables have a short descriptor of that variable written next to the variable name in un-bold caps.

### **Queries**

Please contact Kate Cox (k.cox@natcen.ac.uk) if you have any queries about the questionnaire.

**FINAL QUESTIONS  
MODULE  
(FQ)**

**FQNR**

1 Press <1> and <Enter> to continue.

*IF ethnic group = RESPONSE [IFFW[PNum].FqEthn = RESPONSE]*

ELSE

**FQETHN ETHNIC GROUP**

SHOW CARD J1

Can I check, to which of the groups on this card do you consider that belong?

INTERVIEWER: Code one only.

- 1 White
- 2 Mixed ethnic group
- 3 Black
- 4 Black British
- 5 Asian
- 6 Asian British
- 95 Any other group

END FILTER

*IF ethnic group = Whi [FqEthn = 1]*

*IF white cultural background = RESPONSE [IFFW[PNum].FqWCult = RESPONSE]*

ELSE

**FQWCULT WHITE CULTURAL BACKGROUND**

What is cultural background? Is it...

INTERVIEWER: Read out each in turn and code all that apply.

- 1 ... English?
  - 2 ... Irish?
  - 3 ... Scottish?
  - 4 ... Welsh?
  - 5 ... Other European?
  - 95 ... Any other cultural background? (specify)
- [code maximum 6 out of 6 possible responses]

END FILTER

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| | | ELSE
| | | |
| | | | IF ethnic group = MixEthG [FqEthn = 2]
| | | | IF mixed ethnic cultural background = RESPONSE [IFFW[PNum].FqBcg
| | | | = RESPONSE]
| | | |
| | | | ELSE
| | | |
| | | | FQBCG MIXED ETHNIC CULTURAL BACKGROUND
| | | |
| | | | What is cultural background? Is it...
| | | |
| | | | INTERVIEWER: Read out each in turn and code all that apply.
| | | | 1 ... White British and Black Caribbean?
| | | | 2 ... White British and Black African?
| | | | 3 ... White British and Asian?
| | | | 95 ... any other cultural background?(specify)
| | | | [code maximum 4 out of 4 possible responses]
| | | |
| | | | END FILTER
| | | |
| | | | ELSE
| | | | |
| | | | | IF ethnic group IN [Black, BlackBr] [FqEthn = 3, 4]
| | | | | IF black cultural background = RESPONSE [IFFW[PNum].FqBack =
| | | | | RESPONSE]
| | | | |
| | | | | ELSE
| | | | |
| | | | | FQBACK BLACK CULTURAL BACKGROUND
| | | | |
| | | | | What is cultural background? Is it...
| | | | |
| | | | | INTERVIEWER: Read out each in turn and code all that apply.
| | | | | 1 ... Caribbean?
| | | | | 2 ... African?
| | | | | 95 ... any other cultural background? (specify)
| | | | | [code maximum 3 out of 3 possible responses]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE
| | | | | |
| | | | | | IF ethnic group IN [Asian, AsianBr] [FqEthn = 5, 6]
| | | | | | IF asian cultural background = RESPONSE [IFFW[PNum].FqCbac
| | | | | | = RESPONSE]

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| | | IF (((FqWCult = OtherCB) OR (FqBcg = OtherCB)) OR (FqBack = OtherCB))
| | | OR (FqCbac = OtherCB)) OR (FqCulb = OtherCB) [FqWCult = 95 OR FqBcg = 95
| | | OR FqBack = 95 OR FqCbac = 95 OR FqCulb = 95]
| | |
| | | IF other cultural background = RESPONSE [IFFW[PNum].FqCulb =
| | | RESPONSE]
| | |
| | | ELSE
| | |
| | | FQCULTO OTHER CULTURAL BACKGROUND
| | |
| | | How would you describe cultural background?
| | | String: 60
| | |
| | | END FILTER
| | |
| | | IF (FqCultO = RESPONSE) AND (EditQre = Yes) [FqCultO = RESPONSE
| | | AND EditQre = 1]
| | |
| | | FQCUL CULTURAL BACKGROUND
| | | EDITOR: CODEFRAME 55
| | | What is cultural background? : [^other cultural background]
| | | Is it ... READ OUT EACH IN TURN AND CODE ALL THAT APPLY ...
| | | 01 British
| | | 02 Irish
| | | 03 English
| | | 04 Scottish
| | | 05 Welsh
| | | 06 Cornish
| | | 07 Cypriot (part not stated)
| | | 08 Greek
| | | 09 Greek Cypriot
| | | 10 Turkish
| | | 11 Turkish Cypriot
| | | 12 Italian
| | | 13 Irish Traveller
| | | 14 Traveller/Gypsy/Romany
| | | 15 Polish
| | | 16 All republics which made up the former USSR
| | | 17 Kosovan
| | | 18 Albanian
| | | 19 Bosnian
| | | 20 Croatian
| | | 21 Serbian
| | | 22 Other republics which made up the former Yugoslavia
| | | 23 Other white European
| | | 24 South American
| | | 25 Mixed white
| | | 26 Other white, white unspecified
| | | 27 White and Black Caribbean

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28	White and Black African
29	White and Asian
30	Black and Asian
31	Black and Chinese
32	Black and White
33	Chinese and White
34	Asian and Chinese
35	Other mixed, mixed unspecified
36	Indian or British Indian
37	Pakistani or British Pakistani
38	Bangladeshi or British Bangladeshi
39	Mixed Asian
40	Punjabi
41	Kashmiri
42	East African Asian
43	Sri Lankan
44	Tamil
45	Sinhalese
46	British Asian
47	Other Asian, Asian unspecified
48	Caribbean
49	African
50	Somali
51	Mixed Black
52	Nigerian
53	Black British
54	Other black, black unspecified
55	Chinese
56	Africa - colour not defined
57	Middle East
58	Vietnamese
59	Japanese
60	Filipino
61	Any other group
62	Buddhist
63	Hindu
64	Jewish
65	Muslim
66	Sikh
67	Arab
68	Kurdish
85	Other answer - not codeable 01 to 68
86	Irrelevant response - not codeable 01 to 68
	[code maximum 8 out of 70 possible responses]
	END FILTER
	END FILTER
	<i>IF country of birth &lt;&gt; RESPONSE [IFFW[PNum].FqCbth &lt;&gt; RESPONSE]</i>

**FQCBTH COUNTRY OF BIRTH**

In which country born?

- 1 England
- 2 Scotland
- 3 Wales
- 4 Northern Ireland
- 5 Republic of Ireland
- 6 Elsewhere outside of UK

END FILTER

*IF ((FqCbth = RESPONSE) AND (FqCbth <> Engl)) AND year of arrival to  
England <> RESPONSE) [FqCbth = RESPONSE AND FqCbth <> 1 AND IFFW  
[PNum].FqCEng <> RESPONSE]*

**FQCENG YEAR OF ARRIVAL TO ENGLAND**

In what year did come to live in England?

INTERVIEWER: Write in year.  
Range: 1900..2050

END FILTER

*IF IFFW[PNum].FqQualID = RESPONSE [IFFW[PNum].FqQualID =  
RESPONSE]*

**FQMQUA WHETHER OBTAINED QUALIFICATIONS SINCE LAST INTERVIEW**

Since the last time that we interviewed , obtained any qualifications?

- 1 Yes
- 2 No

ELSE

**FQAQUA WHETHER HAS ANY QUALIFICATIONS ON CARD**

SHOW CARD J2

Do you have any of the qualifications listed on this card? Please look down the  
whole list before telling me.

- 1 Yes
- 2 No

END FILTER

*IF (FqMqua = Yes) OR (FqAQua = Yes) [FqMqua = 1 OR FqAQua = 1]*

**FQQUAL QUALIFICATION TYPE**

SHOW CARD J2

Which of the qualifications on this card ? Just tell me the number written beside each one.

INTERVIEWER:Record all that apply.

PROBE - 'Any others?'

- 01 @MDegree/degree level qualification (including higher degree)
  - 02 @MTeaching qualification
  - 03 @MNursing qualifications SRN, SCM, SEN, RGN, RM, RHV, Midwife
  - 04 @MHNC/HND, BEC/TEC Higher, BTEC Higher/SCOTECH Higher
  - 05 @MONC/OND/BEC/TEC/BTEC not higher
  - 06 @MCity and Guilds Full Technological Certificate
  - 07 @MCity and Guilds Advanced/Final Level
  - 08 @MCity and Guilds Craft/Ordinary Level
  - 09 @MA-levels/Higher School Certificate
  - 10 @MAS level
  - 11 @MSLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year Studies
  - 12 @MO-level passes taken in 1975 or earlier
  - 13 @MO-level passes taken after 1975 GRADES A-C
  - 14 @MO-level passes taken after 1975 GRADES D-E
  - 15 @MGCSE GRADES A-C
  - 16 @MGCSE GRADES D-G
  - 17 @MCSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3
  - 18 @MCSE GRADES 2-5/SCE Ordinary BANDS D-E
  - 19 @MCSE Ungraded
  - 20 @MSLC Lower
  - 21 @MSUPE Lower or Ordinary
  - 22 @MSchool Certificate or Matric
  - 23 @MNVQ Level 5
  - 24 @MNVQ Level 4
  - 25 @MNVQ Level 3/Advanced level GNVQ
  - 26 @MNVQ Level 2/Intermediate level GNVQ
  - 27 @MNVQ Level 1/Foundation level GNVQ
  - 28 @MRecognised Trade Apprenticeship completed
  - 29 @MClerical or Commercial Qualification (eg typing/book-keeping/commerce)
  - 95 @MOther qualifications
- [code maximum 3 out of 30 possible responses]

*IF (EditQre = Yes) AND (FqQual = Other) [EditQre = 1 AND FqQual = 95]*

**FQQUAZ QUALIFICATION TYPE**

EDITOR : Back code here - CODE FRAME 56

Which of the qualifications on this card ? Just tell me the number written beside each one.

- 01 Degree/degree level qualification (including higher degree)
- 02 Teaching qualification

- 03 Nursing qualifications SRN, SCM, SEN, RGN, RM, RHV, Midwife
- 04 HNC/HND, BEC/TEC Higher, BTEC Higher/SCOTTECH Higher
- 05 ONC/OND/BEC/TEC/BTEC not higher
- 06 City and Guilds Full Technological Certificate
- 07 City and Guilds Advanced/Final Level
- 08 City and Guilds Craft/Ordinary Level
- 09 A-levels/Higher School Certificate
- 10 AS level
- 11 SLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year Studies
- 12 O-level passes taken in 1975 or earlier
- 13 O-level passes taken after 1975 GRADES A-C
- 14 O-level passes taken after 1975 GRADES D-E
- 15 GCSE GRADES A-C
- 16 GCSE GRADES D-G
- 17 CSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3
- 18 CSE GRADES 2-5/SCE Ordinary BANDS D-E
- 19 CSE Ungraded
- 20 SLC Lower
- 21 SUPE Lower or Ordinary
- 22 School Certificate or Matric
- 23 NVQ Level 5
- 24 NVQ Level 4
- 25 NVQ Level 3/Advanced level GNVQ
- 26 NVQ Level 2/Intermediate level GNVQ
- 27 NVQ Level 1/Foundation level GNVQ
- 28 Recognised Trade Apprenticeship completed
- 29 Clerical or Commercial Qualification (eg typing/book-keeping/commerce)
- 51 Other - Qualifications outside the UK
- 52 Other - Other vocational qualifications not otherwise codeable
- 53 Other - NVQ level not specified
- 54 Other - Nursery nurse examination board qualification
- 55 Other - Qualification obtained during military service
- 56 Other - Diploma
- 57 Other - Other academic qualification not otherwise codeable
- 58 Other - Other professional qualification not otherwise codeable
- 85 Other answer - not codeable 01 to 29, 51 to 58, or 96
- 86 Irrelevant response - not codeable 01 to 29, 51 to 58, or 96
- 95 Other
- 96 None of these

[code maximum 5 out of 41 possible responses]

END FILTER

*IF (FqQual = Other) AND ((EditQre <> Yes) OR (FqQuaZ = EMPTY OR  
 (FqQuaZ = Other))) [FqQual = 95 AND EditQre <> 1 OR FqQuaZ = EMPTY  
 OR FqQuaZ = 95]*

**FQQQ QUALIFICATION NAME**

What qualifications are these?

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| | | | INTERVIEWER:Record all other qualifcations in full.
| | | | PROBE - 'What else?'
| | | | String: 60
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF age finished education <> RESPONSE [IFFW[PNum].FqEnd <>
| | | | RESPONSE]
| | | |
| | | | FQEND AGE FINISHED EDUCATION
| | | |
| | | | At what age did finish continuous full-time education at school or college?
| | | | 1 Not yet finished
| | | | 2 Never went to school
| | | | 3 14 or under
| | | | 4 At 15
| | | | 5 At 16
| | | | 6 At 17
| | | | 7 At 18
| | | | 8 19 or over
| | | |
| | | | END FILTER
| | | |
| | | | IF Willingness to give proxy nomination = Will [IFFW[PNum].FqProx =
| | | | Will]
| | | |
| | | | FQPROXB CONFIRM STABLE ADDRESS
| | | | Last time we interviewed , gave us the details of a relative or close friend we
| | | | could approach to collect information about your circumstances if we were
| | | | unable to contact you personally when we next visited. This could be if you
| | | | were ill at the time, or had moved into a residential or nursing home and were
| | | | unable to speak to us.
| | | | Can I check that the contact details for this person are correct?
| | | |
| | | | INTERVIEWER: Check name, address and telephone number of proxy
| | | | nomination, as given on
| | | | the ARF cover sheet, are still correct. If details are different or were incomplete
| | | | on coversheet,
| | | | write correct details on ARF at Section G (Proxy nomination).
| | | | 1 Contact address details correct
| | | | 2 Contact address details not correct
| | | | 3 SPONTANEOUS: Does not wish to be interviewed by proxy
| | | |
| | | | ELSE
| | | |
| | | | FQPROX WILLINGNESS TO GIVE PROXY NOMINATION
| | | | Sometime in the next two years, we will wish to contact you again. If we are

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| | | | unable to contact you personally when we next visit, for example if you were  
| | | | ill at the time, would you be prepared for us to collect information about your  
| | | | circumstances from a relative or a close friend?

| | | | INTERVIEWER: If asked please clarify further: 'For example, we would not  
intentionally  
| | | | approach someone if you were away on holiday or temporarily ill. We would only  
approach the  
| | | | person if you were too sick, either physically or mentally, or if you had died. We  
would not  
| | | | give the person details of what you have said in previous interviews.'

| | | | INTERVIEWER: If  
| | | | given, write details on ARF at Section G (Proxy Nomination).  
| | | | 1 Willing to give proxy nomination  
| | | | 2 Unwilling to give proxy nomination  
| | | | 3 SPONTANEOUS: Does not wish to be interviewed by proxy

| | | | END FILTER

| | | | *IF (FqProx = Will) OR (FqProxB = NCorr) [FqProx = 1 OR FqProxB = 2]*

| | | | **FQPRW1 WHO PROXY NOMINATION IS**

| | | | Who would be the best person for us to approach?

- | | | | 01
- | | | | 02
- | | | | 03
- | | | | 04
- | | | | 05
- | | | | 06
- | | | | 07
- | | | | 08
- | | | | 09
- | | | | 10
- | | | | 11
- | | | | 12
- | | | | 13
- | | | | 14
- | | | | 15
- | | | | 16
- | | | | 97 Not a household member

| | | | *IF who proxy nomination is = NotHh [FqPrW1 = 97]*

| | | | **FQPRW2**

| | | | INTERVIEWER: Write name, address & telephone number of nominated proxy  
on ARF at

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| | | | section G.
| | | |
| | | | INTERVIEWER: Enter 1 to continue.
| | | | Range: 1..1
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF give stable address <> Willing [IFFW[PNum].FqAddr <> Willing]
| | | |
| | | | FQADDR GIVE STABLE ADDRESS
| | | |
| | | | In case move from this address, could you tell me the address and telephone
| | | | number of a relative or close friend we could contact to find out where ?
| | | |
| | | | INTERVIEWER: If the respondent is unwilling to give address as they are not
| | | | planning to move,
| | | | add: 'As people who aren't planning to move sometimes do move because their
| | | | circumstances
| | | | change, we would be very grateful if you could give us the name and address of
| | | | a contact person
| | | | just in case you do move unexpectedly.'
| | | |
| | | | INTERVIEWER:If given, write the details on ARF
| | | | at Section G (Stable Address).
| | | | 1 Willing to give contact address
| | | | 2 Unwilling to give contact address
| | | | 3 SPONTANEOUS: Does not wish to be recontacted
| | | |
| | | | ELSE
| | | |
| | | | IF give stable address = Willing [IFFW[PNum].FqAddr = Willing]
| | | |
| | | | FQSTC CONFIRM STABLE ADDRESS
| | | | Last time we interviewed , gave us the address and telephone number of a
| | | | relative or close friend we could contact to find out where you are if move
| | | | from this address. Can I check that these details are still correct?
| | | |
| | | | INTERVIEWER:Check name, address and telephone number of stable contact,
| | | | as given on
| | | | the ARF cover sheet, are still correct.
| | | | If different, write correct details on ARF at Section G
| | | | (Stable Address).
| | | |
| | | | Please do not enter details of people living in the same household as
| | | | the respondent. Ask for details of someone living elsewhere instead.
| | | | 1 Contact address details correct

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- 2 Contact address details not correct
- 3 SPONTANEOUS: Does not wish to be recontacted

END FILTER

END FILTER

*IF Qld.QID1.Qre[PNum].Dilnt = 97 [Qld.QID1.Qre[PNum].Dilnt = 97]*

**FQADDP PROXY INFORMANT DETAILS**

For our records, we would like to record who answered the interview on 's behalf. Could you please give me your full name, address and telephone number?

INTERVIEWER: If given write on ARF at Section G (Proxy Informant).

- 1 Willing to give address
- 2 Unwilling to give address

END FILTER

*IF (((IFFW.Conreca <> Given) AND (IFFW.Conrecb <> Given)) AND  
/ / / (IFFW.ConFlagA <> Yes)) AND (IFFW.ConFlagB <> Yes) [IFFW[PNum].Conreca  
/ / / <> Given AND IFFW[PNum].Conrecb <> Given AND IFFW[PNum].ConFlagA  
/ / / <> Yes AND IFFW[PNum].ConFlagB <> Yes]*

**FQCONS HEALTH AND ECONOMIC CONSENT**

We have asked about your health and economic circumstances. To make this information complete we would like to collect information from administrative records held by the National Health Service, Her Majesty's Revenue and Customs and the Department for Work and Pensions. Like the answers you have given us, the information collected from these records will be completely confidential in accordance with the Data Protection Act. Consenting to this will not affect any benefit entitlement. This form explains in more detail and you can ask me any questions that you may have.

INTERVIEWER: Give respondent the yellow consent form.

If respondent signs form,  
remember to leave them the white tear-off copy.  
Press <F9> for help on where to find NI  
number.

- 1 Consents A and B given
- 2 Consent A only given
- 3 Consent B only given
- 4 Both consents refused
- 5 Consent form left with respondent

ELSE

| | | | IF (IFFW.Conreca <> Given) AND (IFFW.Conrecb = Given) [IFFW  
| | | | [PNum].Conreca <> Given AND IFFW[PNum].Conrecb = Given]

| | | | IF IFFW[PNum].ConFlagA <> Yes [IFFW[PNum].ConFlagA <> Yes]  
| | | |

| | | | **FQCONA ADDITIONAL HEALTH CONSENT**

| | | | Our records show that you have kindly given us written permission to  
| | | | obtain information from administrative records held by Her Majesty's  
| | | | Revenue and Customs and the Department for Work and Pensions.  
| | | | In order to make our information about your health complete, we would  
| | | | like to find out more from administrative records held by the National  
| | | | Health Service. The information from these records will be completely  
| | | | confidential in accordance with the Data Protection Act.

| | | | INTERVIEWER: Probe to find out if the respondent is likely to give additional  
| | | | consent.

| | | | - IF ADDITIONAL CONSENT GIVEN:--Use new yellow consent form.

Respondents to

| | | | circle A and B and then sign at the bottom.

| | | | - IF ADDITIONAL CONSENT REFUSED:--

| | | | You do not need to do anything, just code below.

| | | | - IF WITHDRAWING CONSENT:--

| | | | You do not need to do anything, just code below.

- | | | | 1 Additional health consent given
- | | | | 2 Additional health consent refused
- | | | | 3 Yellow Consent form left with respondent
- | | | | 4 Respondent withdrew health and economic consent
- | | | | 5 SPONTANEOUS: Respondent would like copy of consent form

ELSE

| | | | IF IFFW[PNum].ConFlagA = Yes [IFFW[PNum].ConFlagA = Yes]

| | | | **FQCONAR ECONOMICS CONSENT REMINDER**

| | | | Our records show that you have kindly given us written permission to  
| | | | obtain information from administrative records held by Her Majesty's  
| | | | Revenue and Customs and the Department for Work and Pensions.

| | | | You may still have a copy of the form you signed.

| | | | - IF STILL GIVES CONSENT:--You do not need to do anything, just  
| | | | code below.

| | | | - IF WITHDRAWING CONSENT:--You do not need to do anything,  
| | | | just code below.

- | | | | 1 Consent to economics linkage still given
- | | | | 2 Respondent asked to withdraw economics consent
- | | | | 3 SPONTANEOUS: Respondent would like copy of consent form

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| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | IF (IFFW.Conreca = Given) AND (IFFW.Conrecb <> Given) [IFFW
| | | | | | [PNum].Conreca = Given AND IFFW[PNum].Conrecb <> Given]
| | | | | |
| | | | | | IF IFFW[PNum].ConFlagB <> Yes [IFFW[PNum].ConFlagB <> Yes]
| | | | | |
| | | | | |
| | | | | | FQCONB ADDITIONAL ECONOMIC CONSENT
| | | | | | Our records show that you have kindly given us written permission to
| | | | | | obtain information from administrative records held by the National
| | | | | | Health Service. You may still have a copy of the form you signed. In
| | | | | | order to make our information about your economic circumstances
| | | | | | complete, we would like to find out more from administrative records
| | | | | | held by Her Majesty's Revenue and Customs and the Department for
| | | | | | Work and Pensions. The information from these records will be
| | | | | | completely confidential in accordance with the Data Protection Act.
| | | | | |
| | | | | | INTERVIEWER: Press F9 for help on where to find the NI number. Probe to
| | | | | | find out if
| | | | | | respondent is likely to give additional consent.
| | | | | | - IF ADDITIONAL CONSENT
| | | | | | GIVEN:.. Use new yellow consent form. Respondents to circle box A and B
| | | | | | and then
| | | | | | sign at the bottom.
| | | | | | - IF ADDITIONAL CONSENT REFUSED:.. You do not need to do
| | | | | | anything, just code below.
| | | | | | - IF WITHDRAWING CONSENT:.. You do not need to do
| | | | | | anything, just code below.
| | | | | | 1 Additional economic consent given
| | | | | | 2 Additional economic consent refused
| | | | | | 3 Yellow Consent form left with respondent
| | | | | | 4 Respondent withdrew health and economic consent
| | | | | | 5 SPONTANEOUS: Respondent would like copy of consent form
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | IF IFFW[PNum].ConFlagB = Yes [IFFW[PNum].ConFlagB = Yes]
| | | | | |
| | | | | |
| | | | | |
| | | | | | FQCONBR HEALTH CONSENT REMINDER
| | | | | |
| | | | | | Our records show that you have kindly given us written permission
| | | | | | to obtain information from administrative records held by the
| | | | | | National Health Service.
| | | | | |
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| | | | | You may still have a copy of the form you signed.
| | | | | - IF STILL GIVES CONSENT:--You do not need to do anything, just
| | | | | code below.
| | | | | - IF WITHDRAWING CONSENT:--You do not need to do anything,
| | | | | just code below.
| | | | | 1 Consent to health linkage still given
| | | | | 2 Respondent asked to withdraw health consent
| | | | | 3 SPONTANEOUS: Respondent would like copy of consent form
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF (IFFW.Conreca = Given) AND (IFFW.Conrecb = Given) [IFFW
| | | | | [PNum].Conreca = Given AND IFFW[PNum].Conrecb = Given]
| | | | |
| | | | | FQCONC HEALTH AND ECONOMIC CONSENT
| | | | | Our records show that you have kindly given us written permission to
| | | | | obtain information from administrative records held by the National
| | | | | Health Service and administrative records held by Her Majesty's
| | | | | Revenue and Customs and the Department for Work and Pensions.
| | | | | You may still have a copy of the form you signed.
| | | | |
| | | | | - IF STILL CONSENTING TO HEALTH AND ECONOMIC LINKAGE:
| | | | | --You do not need to do anything, just code below.
| | | | | -IF WITHDRAWING ONE OR BOTH CONSENTS:--You do not need to
| | | | | do anything, just code below.
| | | | | 1 Consent to health and economic consent still given
| | | | | 2 Respondent consents to health only
| | | | | 3 Respondent consents to economics only
| | | | | 4 Respondent asked to withdraw health and economic consent
| | | | | 5 SPONTANEOUS: Respondent would like copy of consent form
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF (IFFW.NHSCR <> Permiss) AND (IFFW.NHSCFlag <> Yes) [IFFW
| | | | | [PNum].NHSCR <> Permiss AND IFFW[PNum].NHSCFlag <> Yes]
| | | | |
| | | | | FQNHSC GIVEN HES CONSENT
| | | | |
| | | | | The National Health Service has a central register which records information
| | | | | on important diseases and causes of death. May we have your permission to
| | | | | pass your name, address, and date of birth to this register?

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| | | | 1 Permission given
| | | | 2 Refused
| | | | IF given HES consent = Permiss [FQNHSC = 1]
| | | | FQNHSCS SIGNED HES CONSENT FORM
| | | | INTERVIEWER: EXPLAIN THE NEED FOR WRITTEN CONSENT: 'Before I
can pass your
| | | | details on, I have to obtain written consent from you'.
| | | | INTERVIEWER:Enter details on
| | | | the pink NHS Central Register Consent Form.
| | | | Ask respondent to sign and date form.
| | | | Code whether signed consent obtained.
| | | | 1 Signed consent obtained
| | | | 2 Signed consent not obtained
| | | | END FILTER
| | | | END FILTER
| | | | LOOP FOR idx:= 1 TO 12
| | | | IF DMExit = AllocP[PNum] [DMExit = AllocP]
| | | | IF QInd.QFq.QESetup.PElig = Yes [PElig = 1]
| | | | FQEIINT PROXY TO ANSWER END OF LIFE INTERVIEW
| | | | I was told earlier that has passed away. In order to ensure that we
| | | | understand the end of life, we have some questions we would like to ask
| | | | about . Would you be willing to answer these questions at a future date?
| | | | INTERVIEWER: Give details of content of end of life interview. It will cover
the deceased
| | | | respondent's activities in the last year of life, health and some summary
financial
| | | | information.
| | | | Offer a telephone unit appointment if respondent would prefer. Say 'If
| | | | you would prefer I can organise for another interviewer to ask you the
questions over the
| | | | telephone.
| | | | Priority code.
| | | | 1 Willing to answer end of life interview face-to-face
| | | | 2 Willing to answer end of life interview by telephone

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3 Unwilling to answer end of life interview  
4 SPONTANEOUS ONLY: Unwilling for anyone to answer the end of life interview

END FILTER

*IF proxy to answer end of life interview = UnWilling [FqEiInt = 3]*

**FQEIAN Y** GIVE DETAILS OF END OF LIFE INFORMANT

Could you nominate someone else who could answer the questions?

If appropriate, refer to stable address contact.

- 1 Willing to give details of end of life interview informant
- 2 Unwilling to give details of end of life interview informant

*IF give details of end of life informant = Willing [FqEiAny = 1]*

**FQEIHM EM** PERSON NUMBER POTENTIAL END OF LIFE INTERVIEW

RESP

INTERVIEWER: Enter person number of potential end of life interview respondent.

97 : Not a household member  
Range: 1..97

*IF person number potential end of life interview resp = RESPONSE  
[FqEiHMem = RESPONSE]*

**FQEIREL** RELATIONSHIP TO DECEASED

How is the potential end of life interview respondent related to ?

- 01 Husband/Wife
- 02 Partner/cohabitee
- 03 Natural son/daughter
- 04 Adopted son/daughter
- 05 Foster son/daughter
- 06 Step son/daughter/child of partner
- 07 Son/daughter-in-law
- 08 Natural parent
- 09 Adoptive parent
- 10 Foster parent
- 11 Stepparent/parent's partner
- 12 Parent-in-law
- 13 Natural brother/sister
- 14 Half-brother/sister
- 15 Step-brother/sister
- 16 Adopted brother/sister
- 17 Foster brother/sister
- 18 Brother/sister-in-law
- 19 Grandchild

20 Grandparent  
21 Other relative  
22 Other non-relative  
96 (THIS CODE NOT USED)

END FILTER

END FILTER

*IF (FqEiInt IN [WillFtF, WillTU]) OR (FqEiAny = Willing) [FqEiInt = 1, 2  
OR FqEiAny = 1]*

**FQEIARF**

INTERVIEWER: Please get an ERF (End of Life Interview Address Record Form) and enter

these details as directed.

Please also enter these details at Section D on the ARF.

Press 1 and <Enter> to continue.  
Range: 1..1

*IF give details of end of life informant = Willing [FqEiAny = 1]*

**FQEIWH**

INTERVIEWER: Will it be possible for you to follow this up?

If it is within a reasonable distance, please attempt to.  
1 Yes  
2 No

END FILTER

*IF proxy to answer end of life interview = WillFtF [FqEiInt = 1]*

**FQEIAPT**

INTERVIEWER: You are required to follow this up. It may take a few days for you to

receive the slot for this end of life interview so please tell the respondent you will

contact them to arrange the interview soon.

Press 1 and <Enter> to continue.  
Range: 1..1

ELSE

*IF proxy to answer end of life interview = WillTU [FqEiInt = 2]*

**FQEITU TELEPHONE DETAILS OF END OF LIFE RESPONDENT**

INTERVIEWER: Collect telephone details.

String: 15

**FQEIBT TIME CONVENIENT FOR TELEPHONE CALL**

INTERVIEWER: Establish when would be the best time for the telephone unit to call.

- 1 9 am - 12 pm
- 2 12 pm - 3 pm
- 3 3 pm - 6 pm
- 4 6 pm - 9 pm
- 5 Any time in morning (before midday)
- 6 Any time in afternoon (after midday)
- 7 Any time at all

**FQEIBD DAY CONVENIENT FOR TELEPHONE CALL**

INTERVIEWER: Which is the best day for the telephone unit to call?

CODE

ALL THAT APPLY.

- 1 Monday
- 2 Tuesday
- 3 Wednesday
- 4 Thursday
- 5 Friday
- 6 Saturday
- 7 Sunday
- 8 Any weekday
- 9 At the weekend

[code maximum 4 out of 9 possible responses]

END FILTER

END FILTER

END FILTER

END FILTER

END FILTER

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| | | IF @/INTERVIEWER: Please enter th = person who answered the Household
| | | Grid. [AllocP = QHD.DhResp]
| | |
| | | LOOP FOR idx:= 1 TO 12
| | |
| | |   IF DMInst IN [Personal .. ProxyOth] [DMInst = 1 , 2, 3]
| | |
| | |     IF QInd.QFq.QMISetup.PType = 3 [PType = 3]
| | |
| | |       FQMIPRX GIVE INSTITUTION PROXY DETAILS
| | |       You told me earlier that has moved into a residential/nursing home
| | |       and would not be capable of answering questions . Please can you give
| | |       me the details of the person you would like us to talk to about .
| | |
| | |       INTERVIEWER: If given, please write on ARF section C6.
| | |       1  Willing to give institution proxy informant details
| | |       2  Unwilling to give institution proxy informant details
| | |
| | |     ELSE
| | |
| | |       FQMIADD GIVE INSTITUTION DETAILS
| | |       You told me earlier that has moved into a residential/nursing home.
| | |       Would you be prepared to give me the contact details of 's
| | |       residential/nursing home?
| | |
| | |       INTERVIEWER: If given, write details on ARF section C8.
| | |       1  Willing to give institution details
| | |       2  Unwilling to give institution details
| | |
| | |     END FILTER
| | |
| | |   END FILTER
| | |
| | | END FILTER
| | |
| | | TITL RESPONDENT DETAILS
| | |
| | | INTERVIEWER:Check/collect respondent's title, first name and surname.
| | | If new/different, write
| | | the details on ARF at Section G.
| | | 1  Press <1> and <Enter> to continue.
| | |
| | | ADDR RESPONDENT ADDRESS
| | |
| | | INTERVIEWER: Check address as written on the ARF is correct. If not correct,

```

then write changes

on Address label.

- 1 Press <1> and <Enter> to continue.

#### **TEL RESPONDENT TELEPHONE NUMBER**

INTERVIEWER: Check/collect respondents telephone number.

If new/different, write the details  
on ARF.

- 1 Press <1> and <Enter> to continue.

#### **EMAIL RESPONDENT EMAIL**

INTERVIEWER: If respondent's email address is on the coversheet, check it is  
correct.

If not on

coversheet, collect email address (if they have one).

If new/different, write the details on the  
ARF at Section G.

- 1 Press <1> and <Enter> to continue.

#### **FQHELP HELP WITH SHOWCARDS**

INTERVIEWER: Did respondent need any help reading the showcards during the  
interview?

- 1 Yes - due to sight problems
- 2 Yes - due to literacy problems
- 3 Yes - don't know reason
- 4 No

#### **FQRETRO WILLING TO DO RETRO INTERVIEW**

There are two parts to this survey. You have just helped us with the first part.  
We hope you will also help us with the second part, which is a brand new  
interview about your past life. It will ask about key events in your life for  
example schooling, marriage, children and places where you have lived.

Would you be willing to do this interview?

- 1 Yes
- 2 No

*IF Willing to do retro interview = Yes [FqRetro = 1]*

#### **FQ2RETR IF RETROSPECTIVE INTERVIEW ARRANGED**

INTERVIEWER:

```

| | | | If you do not have retrospective programme yet: Tell respondent that you
| | | | will contact them in the near future to arrange the interview.
| | | |
| | | | If you have retrospective
| | | | programme: Arrange time to do the interview.
| | | | 1 Interview to be arranged in future
| | | | 2 Appointment for interview arranged
| | | |
| | | | ELSE
| | | |
| | | | IF Willing to do retro interview = No [FqRetro = 2]
| | | |
| | | | FQRRETR REASON FOR REFUSING RETROSPECTIVE INTERVIEW
| | | |
| | | | INTERVIEWER: Record reason why respondent refused retrospective
| | | | interview.
| | | |
| | | | CODE
| | | | ALL THAT APPLY.
| | | | 1 Given enough time already to this survey/ expecting too much
| | | | 2 Too busy, cannot spare the time (if Code 1 does not apply)
| | | | 3 Does not want to talk about past/ too personal
| | | | 4 Not interested/Can't be bothered/ No particular reason
| | | | 95 Other reason (specify)
| | | | [code maximum 5 out of 5 possible responses]
| | | |
| | | |
| | | | FQRETRX OTHER REASON FOR REFUSING RETROSPECTIVE
| | | | INTERVIEW
| | | |
| | | | INTERVIEWER: Please specify other reason for refusal.
| | | | String: 60
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF Pilot <> Yes [Pilot <> 1]
| | | |
| | | | SC4END
| | | | This is almost the end of the interview. Thank you very much for taking part.
| | | | I'm now going to ask to come back into the room so I can ask him/her some
| | | | questions on his/her own. I would like you to leave the room and complete a
| | | | short paper questionnaire.
| | | |
| | | |
| | | |

```

INTERVIEWER: Give BLUE self-completion to and ask to leave the room.  
Ask to come back  
into the room.  
Code whether or not self-completion was obtained from .  
1 Completed by respondent, to be posted by interviewer  
2 To be posted back by respondent  
3 Respondent did not complete self-completion  
END FILTER

**SC5END**

That is the end of the interview. Thank you very much for taking part.

INTERVIEWER: Ask to come back into the room.  
Code whether or not self-completion was  
obtained from .  
1 Completed by respondent, to be posted by interviewer  
2 To be posted back by respondent  
3 Respondent did not complete self-completion

*IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]*

**REMINDC**

INTERVIEWER: Do you wish to do the Walking Test now?

- To enter the measurements  
questionnaire, press <Ctrl Enter>.

- Else, press <Enter> to continue.

Range: 1..1

END FILTER

ELSE

*IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]*

**REMINDD**

INTERVIEWER: Do you wish to do the Walking Test now?

- To enter the measurements  
questionnaire, press <Ctrl Enter>.

- Else, press <Enter> to continue.

Range: 1..1

END FILTER

**SC6END**

That is the end of the interview. Thank you for taking part.

Before I go, I would like to give you this short paper questionnaire for you to fill in in your own time.

INTERVIEWER: Give BLUE self-completion to respondent.

- 1 Completed by respondent, to be posted by interviewer
- 2 To be posted back by respondent
- 3 Respondent did not complete self-completion

*IF IFFW[PNum].SCFlag = Work [IFFW[PNum].SCFlag = Work]*

**FQEXSC1**

INTERVIEWER: Please ask respondent to complete the yellow questionnaire.

- 1 Press <1> and <Enter> to continue.

ELSE

*IF IFFW[PNum].SCFlag = Health [IFFW[PNum].SCFlag = Health]*

**FQEXSC2**

INTERVIEWER: Please ask respondent to complete the green questionnaire.

- 1 Press <1> and <Enter> to continue.

END FILTER

END FILTER

*IF (IlaNow = No) OR (IHoNow = No) [IlaNow = 2 OR IHoNow = 2]*

**IAHOCK**

INTERVIEWER: Remember that you still need to complete the .

Go back and do this  
now or arrange a time to come back to

- 1 Go back to Income and Assets Section
- 2 Go back to Housing Section
- 3 Arrange a time to come back

END FILTER

| | | | IF EditQre <> Yes [EditQre <> 1]

| | | | **AFQTHK**

| | | | INTERVIEWER: Press 1 and enter to allow the program to calculate the  
interview length.

| | | | Range: 1..1

| | | | END FILTER

| | | | IF EditQre <> Yes [EditQre <> 1]

| | | | IF (((((((QHo.QOwner.QPrevMort[1].HoMExt = Yes) OR  
| | | | (QHo.QOwner.QPrevMort.HoMExt = Yes)) OR  
| | | | (QHo.QOwner.QPrevMort.HoMExt = Yes)) OR  
| | | | (QHo.QOwner.QPrevMort.HoMExt = Yes)) OR  
| | | | (QHo.QOwner.QPrevMort.HoMExt = Yes)) OR (QHo.QOwner.HoMNew =  
| | | | Yes)) OR (((QIA.Qiab.laBeR = InSupp) OR (QIA.Qiab.laBeR = PensTC))  
| | | | AND (IAgeOf >= 60))) OR (((QIA.Qiab.laBeR = InSupp) OR  
| | | | (QIA.Qiab.laBeR = PensTC)) AND (IAgeOf >= 60))) OR (((QIA.Qiab.laBeP  
| | | | = InSupp) OR (QIA.Qiab.laBeP = PensTC)) AND (IAgePart >= 60))) OR  
| | | | (((QIA.Qiab.laBeP = InSupp) OR (QIA.Qiab.laBeP = PensTC)) AND  
| | | | (IAgePart >= 60)) [QHo.QOwner.QPrevMort.HoMExt = 1 OR  
| | | | QHo.QOwner.QPrevMort.HoMExt = 1 OR  
| | | | QHo.QOwner.QPrevMort.HoMExt = 1 OR  
| | | | QHo.QOwner.QPrevMort.HoMExt = 1 OR  
| | | | QHo.QOwner.QPrevMort.HoMExt = 1 OR QHo.QOwner.HoMNew = 1 OR  
| | | | QIA.Qiab.laBeR = 1 OR QIA.Qiab.laBeR = 2 AND IAgeOf >= 60 OR  
| | | | QIA.Qiab.laBeR = 1 OR QIA.Qiab.laBeR = 2 AND IAgeOf >= 60 OR  
| | | | QIA.Qiab.laBeP = 1 OR QIA.Qiab.laBeP = 2 AND IAgePart >= 60 OR  
| | | | QIA.Qiab.laBeP = 1 OR QIA.Qiab.laBeP = 2 AND IAgePart >= 60]

| | | | **FQDEV**

| | | | We are developing a couple of the questions we asked you in this  
interview. I would be grateful if you could tell me how you found them.

| | | | INTERVIEWER: Press 1 and enter. If respondent refuses, press CTR+R.

| | | | 1 Press <1> and <Enter> to continue.

| | | | END FILTER

| | | | END FILTER

| | | | **INCENT**

| | | | INTERVIEWER: Did you leave a cheque with the respondent?

| | | | 1 Yes

2 No

*IF @/INTERVIEWER: Did you leave a = No [Incent = 2]*

**VOUCH**

INTERVIEWER: Code if any further action needed on incentives.

- 1 Need to replace cheque with voucher
- 2 Need to send voucher to new partner
- 3 Other action needed (specify)
- 4 No action needed

*IF @/INTERVIEWER: Code if any fur = Other [Vouch = 3]*

**VOUCHOTH**

INTERVIEWER: Specify other action needed

Press <Alt S> when finished.

Open

END FILTER

END FILTER