

English Longitudinal Study of Ageing

Wave Three Interview Questionnaire – 2006-2007

Draft Version 1.0 - October 2006

IMPORTANT INFORMATION ABOUT THE PAPER VERSION OF THE QUESTIONNAIRE

Please be aware that this is a early draft of the questionnaire, so caution should be taken when using this document. Some parts of the questionnaire still need to be improved (e.g. making the routing clearer) and checked for any inaccuracies. You may find it helpful to refer to the Wave 2 or Wave 1 questionnaires as many of the variables and the routing is the same in each wave. We hope to circulate an improved version of the Wave 3 questionnaire in early 2007.

Textfills

^ - This annotation is shown before any textfills that were used in questions. The different options of the textfill are provided in square brackets e.g. [^him/her].

Unfortunately, in this version of the document some of the textfills do not appear. For variables that were in Waves 1 and/or 2, please look at the questionnaire documentation for these waves as it is very likely that the question will have stayed the same.

Checks

The CAPI instrument contains a number of checks to help ensure that the information entered by the interviewer is accurate and consistent. However, these checks are not included in this version of the documentation.

Descriptors

In this version of the questionnaire, some variables have a short descriptor of that variable written next to the variable name in un-bold caps.

Queries

Please contact Kate Cox (k.cox@natcen.ac.uk) if you have any queries about the questionnaire.

**EXPECTATIONS MODULE
(EX)**

EXEVNT CHANCES AN EVENT MAY HAPPEN

SHOW CARD H1

Now I have some questions about how likely you think various events might be.

When I ask a question I'd like you to give me a number from 0 to 100, where 0 means that you think there is absolutely no chance an event will happen, and 100 means that you think the event is absolutely certain to happen.

1 Press <1> and <Enter> to continue.

EXRAIN CHANCES IT WILL BE RAINY TOMORROW

SHOW CARD H1

Let's try an example and start with the weather. What do you think the chances are it will be rainy tomorrow?

(Where 100 means a 100 percent chance of rainy weather and you can say any number from 0 to 100. For example, if you think there is a good chance that it will be rainy tomorrow, you might say there is an 80 percent chance of rain.)

Range: 0..100

EXLO80 CHANCES OF LIVING TO BE 75/80/85/90/95/100/105/110/120

SHOW CARD H1

What are the chances that you will live to be or more?

Range: 0..100

IF (IAgeOf < 70) AND (ExLo80 <> 0) [IAgeOf < 70 AND ExLo80 <> 0]

EXLO90 CHANCES OF LIVING TO BE 85 OR MORE

SHOW CARD H1

What are the chances that you will live to be 85 or more?

Range: 0..100

END FILTER

IF ((ISex = female) AND (IAgeOf < 60)) OR ((ISex = male) AND (IAgeOf < 65)) [ISex[spno] = female AND IAgeOf < 60 OR ISex[spno] = male AND IAgeOf < 65]

EXPW CHANCES OF WORKING AFTER REACHING AGE 55, 60, AND 65

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| | | | SHOW CARD H1
| | | |
| | | | Thinking about paid work in general, what are the chances that you will be
| | | | working after you reach age ?
| | | | Range: 0..100
| | | |
| | | | IF (ExpPW > 0) OR (ExpPW = DONTKNOW) [ExpPW > 0 OR ExpPW =
| | | | DONTKNOW]
| | | |
| | | | EXPWF CHANCES OF WORKING 35 HOURS A WEEK, THAT IS WORKING
| | | | FULL TIME AFTER REACHING AGE 55, 60, AND 65
| | | |
| | | | SHOW CARD H1
| | | |
| | | | If you were doing any paid work after you reached age , what are the
| | | | chances that this would be for 35 hours a week or more, that is, full-time?
| | | | Range: 0..100
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF ((QWP1.QWPA.Qre.WpAct = paidw) OR (QWP1.QWPA.Qre.WpAct =
| | | | Sempl)) OR (QWP1.QWPA.Qre.WpAway = tempa) [QWP1.QWPA.Qre.WpAct
| | | | = paidw OR QWP1.QWPA.Qre.WpAct = Sempl OR
| | | | QWP1.QWPA.Qre.WpAway = tempa]
| | | |
| | | | IF QInd.IAgeOf < 65 [IAgeOf < 65]
| | | |
| | | | EXHLIM CHANCES THAT ONE'S HEALTH WILL LIMIT ONE'S ABILITY TO
| | | | WORK BEFORE REACHING AGE 65
| | | |
| | | | SHOW CARD H1
| | | |
| | | | What are the chances that your health will limit your ability to work before
| | | | you reach age 65?
| | | | Range: 0..100
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | EXRSLF CHANCES OF NOT HAVING ENOUGH FINANCIAL RESOURCES TO
| | | | MEET ONE'S NEEDS AT SOME POINT IN THE FUTURE
| | | |
| | | | SHOW CARD H1
| | | |

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What are the chances that at some point in the future you will not have enough financial resources to meet your needs?

Range: 0..100

IF QInd.IAgeOf < 75 [IAgeOf < 75]

EXAINH CHANCES OF RECEIVING ANY INHERITANCE, INCLUDING PROPERTY AND VALUABLES, DURING THE NEXT 10 YEARS

SHOW CARD H1

Including property and valuables, what are the chances that you will receive any inheritance during the next 10 years?

Range: 0..100

IF (ExAInh > 0) OR (ExAInh = DONTKNOW) [ExAInh > 0 OR ExAInh = DONTKNOW]

EXCINH CHANCES OF RECEIVING AN INHERITANCE TOTALLING £10,000 OR MORE DURING THE NEXT 10 YEARS

SHOW CARD H1

What are the chances that you will receive an inheritance totalling £10,000 or more during the next 10 years?

Range: 0..100

IF (ExCinh = DONTKNOW) OR (ExCinh > 0) [ExCinh = DONTKNOW OR ExCinh > 0]

EXINHE CHANCES OF RECEIVING AN INHERITANCE TOTALLING £100,000 OR MORE IN THE NEXT 10 YEARS

SHOW CARD H1

What are the chances that you will receive an inheritance totalling £100,000 or more during the next 10 years?

Range: 0..100

END FILTER

END FILTER

END FILTER

EXCIN CHANCES FOR INTERVIEWEE AND PARTNER LEAVING AN INHERITANCE, INCLUDING PROPERTY AND OTHER VALUABLES, TOTALLING

£50,000 OR MORE

SHOW CARD H1

Including property and other valuables that you might own, what are the chances that you will leave an inheritance totalling £50,000 or more?

Range: 0..100

IF ((ExCin = RESPONSE) AND (ExCin = 0)) OR (ExCin = DONTKNOW)

/ / / [ExCin = RESPONSE AND ExCin = 0 OR ExCin = DONTKNOW]

EXCAIN CHANCES THAT INTERVIEWEE AND PARTNER WILL LEAVE ANY INHERITANCE

SHOW CARD H1

What are the chances that you will leave any inheritance?

Range: 0..100

END FILTER

IF chances for interviewee and partner leaving an inheritance, including

/ / / property and other valuables, totalling £50,000 or more > 0 [ExCin > 0]

EXCPIN CHANCES THAT INTERVIEWEE AND PARTNER WILL LEAVE AN INHERITANCE TOTALLING £150,000 OR MORE

SHOW CARD H1

What are the chances that you will leave an inheritance totalling £150,000 or more?

Range: 0..100

END FILTER

IF ((HFFW.HoTenu IN [Own, Buymortg, ShOwnsh]) AND (QHD.DhSameH

/ / / = Yes)) OR (QHo.HoTenu IN [Own, Buymortg, ShOwnsh]) [HFFW.HoTenu = 1,

/ / / 2, 3 AND QHD.DhSameH = 1 OR QHo.HoTenu = Own, Buymortg, ShOwnsh]

/ / /

IF Is this an institutional respo <> Yes [IAskInst <> Yes]

EXHVA CHANCES THAT THE VALUE OF THE INTERVIEWEE'S HOUSE WILL INCREASE/DECREASE BY MORE THAN 5%/10% OVER THE NEXT YEAR

SHOW CARD H1

What are the chances that the value of your house will be more than over the next year?

INTERVIEWER: Code 997 if respondent does not own their house.
Range: 0..997

END FILTER

END FILTER

EXRELA FREQUENCY OF HAVING TOO LITTLE MONEY TO SPEND ON WHAT THE INTERVIEWEE FEELS HIS/HER NEEDS ARE

SHOW CARD H2

Looking at this card, please say how often you find you have too little money to spend on what you feel needs are?

- 1 Never
- 2 Rarely
- 3 Sometimes
- 4 Often
- 5 Most of the time

EXRELB QUALITY OF HOUSEHOLD COMPARED TO OTHER PEOPLE'S LIVING AROUND

SHOW CARD H3

How does your household's financial situation compare with other people living around here? (Would you say your household is...)

- 1 Much worse off
- 2 A bit worse off
- 3 About the same
- 4 A bit better off, or
- 5 Much better off

EXRELC FINANCIAL SITUATION COMPARED TO FRIENDS

SHOW CARD H3

And how does your financial situation compare with most of your friends? (Would you say ...)

- 1 Much worse off
- 2 A bit worse off
- 3 About the same
- 4 A bit better off, or
- 5 Much better off @/

6 SPONTANEOUS: No friends

*IF QWP1.QWPA.Qre.WPActW IN [paidw, tempaway]
[QWP1.QWPA.Qre.WPActW = paidw, tempaway]*

EXRELD FINANCIAL SITUATION COMPARED TO MOST OF THE COLLEAGUES

SHOW CARD H3

And how does your financial situation compare to most of your close work colleagues? (Would you say your household is...)

- 1 Much worse off
- 2 A bit worse off
- 3 About the same
- 4 A bit better off, or
- 5 Much better off@/
- 6 SPONTANEOUS ONLY: No work colleagues

END FILTER

EXRELE THINGS INTERVIEWEE IS NOT ABLE TO DO BECAUSE OF HAVING TOO LITTLE MONEY

SHOW CARD H4

Does having too little money stop you from doing any of the following things?

INTERVIEWER: Code all that apply.

- 01 Buy your first choices of food items
- 02 Have family and friends round for a drink or meal
- 03 Have an outfit to wear for social or family occasions
- 04 Keep your home in a reasonable state of decoration
- 05 Replace or repair broken electrical goods
- 06 Pay for fares or other transport costs to get to and from places you want to go
- 07 Buy presents for friends or family once a year
- 08 Take the sorts of holidays you want
- 09 Treat yourself from time to time
- 96 None of these

[code maximum 10 out of 10 possible responses]

EXTSET

INTERVIEWER: The Expectations section is finished.

Please enter 1 here to make the program

| | | store the current time and date.
| | | Range: 1..1
| | |