

Expectations Module

TIME

Time at start of Expectations Module

ExEvt

SHOW CARD QQ

Now I have some questions about how likely you think various events might be.

When I ask a question I'd like you to give me a number from 0 to 100, where 0 means that you think there is absolutely no chance an event will happen, and 100 means that you think the event is absolutely certain to happen.

ENTER 1 AND CONTINUE

ExRain

SHOW CARD QQ

Let's try an example and start with the weather. What do you think the chances are it will be rainy tomorrow? (where 100 means a 100 percent chance of rainy weather and you can say any number from 0 to 100. For example, if you think there is a good chance that it will be rainy tomorrow, you might say there is an 80 percent chance of rain.)
Range: 0..100

IF aged 65 or under: IAgeof <= 65, ^Age1Txt = 75.
ELSEIF aged 66 to 69: iAgeof <= 69, ^Age1Txt = 80.
ELSEIF aged 70 to 74: iAgeof <= 74, ^Age1Txt = 85.
ELSEIF aged 75 to 79: iAgeof <= 79, ^Age1Txt = 90.
ELSEIF aged 80 to 84: iAgeof <= 84, ^Age1Txt = 95.
ELSEIF aged 85 to 99: iageof <= 99, ^Age1Txt = 100.
ELSEIF aged 100 to 104: iageof <= 104, ^Age1Txt = 105.
ELSEIF aged 105 to 109: iageof <= 109, ^Age1Txt = 110.
ELSEIF aged 110 to 119: iageof <= 119, ^Age1Txt = 120.

ExLo80

SHOW CARD QQ

What are the chances that you will live to be ^Age1Txt or more?

Range: 0..100

IF a woman under age 60 or a man under age 65: (ISex = 2 AND IAgeof < 60) OR (ISex = 1 AND IAgeof < 65)

| IF a woman aged 54 or under: ISex = 2 AND IAgeof <= 54, ^agetxt =
| 55.
| ELSEIF a woman aged 55 to 59: ISex = 2 AND IAgeof <= 59,
| ^agetxt = 60.
| ELSEIF a man aged 59 or under: ISex = 1 AND IAgeof <= 59, ^agetxt =
| 60.
| ELSEIF a man aged 60 to 64: ISex = 1 AND IAgeof <= 64, ^agetxt =
| 65.

ExpW

SHOW CARD QQ

Thinking about paid work in general (*and not just your present job*) what are the chances that you will be working after you reach age

| ^agetxt?

| Range: 0..100

ENDIF

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IF in paid work or self-employed during the last month, or temporarily away from paid work, AND IF under age 65: ((WpAct = 1 OR 2) OR WPAWAY = 1) AND IAgeof < 65

ExHLim

What are the chances that your health will limit your ability to work before you reach age 65?

Range: 0..100

ENDIF

ExRSLF

SHOW CARD QQ

What are the chances that at some point in the future you will not have enough financial resources to meet your needs?

Range: 0..100

ExAInh

SHOW CARD QQ

Including property and valuables, what are the chances that you will receive any inheritance during the next 10 years?

Range: 0..100

IF some chance respondent will receive an inheritance during the next 10 years or doesn't know if any chance of receiving an inheritance in the next 10 years: ExAInh > 0 OR ExAInh = DK

ExCinh

SHOW CARD QQ

What are the chances that you will receive an inheritance totalling £10,000 or more during the next 10 years?

Range: 0..100

IF some chance respondent will receive an inheritance totalling £10,000 or more during the next 10 years or doesn't know if any chance of receiving an inheritance totalling £10,000 or more in the next 10 years: ExCinh > 0 OR ExCinh = DK

ExInhe

SHOW CARD QQ

What are the chances that you will receive an inheritance totalling £100,000 or more during the next 10 years?

Range: 0..100

ENDIF

ENDIF

ExCin

SHOW CARD QQ

Including property and other valuables that you (^and your husband/wife/partner) might own, what are the chances that you (^and your husband/wife/partner) will leave an inheritance totalling £50,000 or more?

Range: 0..100

IF no chance of leaving an inheritance totalling £50,000 or more, or doesn't know whether there is any chance of leaving an inheritance totalling £50,000 or more: ExCin = 0 OR DK

ExCain

ELSA Wave 1 Questionnaire - May 2002

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| SHOW CARD QQ
| What are the chances that you ^and your husband/wife/partner will
| leave any inheritance?"
| Range: 0..100
|
ENDIF
```

```
IF some chance of leaving an inheritance totalling £50,000 or more:
ExCin > 0
```

```
| ExCpin
| SHOW CARD QQ
| What are the chances that you ^and your husband/wife/partner will
| leave an inheritance totalling £150,000 or more?
| Range: 0..100
|
ENDIF
```

ExHVR

Text for ^increase/decrease and ^5%/10% allocated randomly

ExHVa

```
SHOW CARD QQ
What are the chances that the value of your house will
^increase/decrease by more than ^5%/10% over the next year?
CODE 997 IF RESPONDENT DOES NOT OWN THEIR HOUSE
Range: 0..997
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CHECK: IF response at EXHVa is between 101 and 996: ExHVa is not a valid answer! Please change!

ExPlan

```
SHOW CARD RR
In deciding how much of your ^family's income to spend or save,
people are likely to think about different financial planning
periods. In planning your ^family's saving and spending, which of the
following time periods is more important to you ^and your
husband/wife/partner?
IF UNABLE TO GIVE ANSWER FROM CARD, PROBE FOR SPONTANEOUS CODES:
1 The next few weeks
2 The next few months
3 The next year
4 The next few years
5 The next 5-10 years
6 Longer than 10 years
7 SPONTANEOUS [ Plans day to day]
8 SPONTANEOUS [ Plans over other period]
9 SPONTANEOUS [ Does not plan]
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```
IF plans over another period: ExPlan = 8
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| ExPPer
| INTERVIEWER: ENTER OTHER PERIOD
| Text: up to 20 characters
|
ENDIF
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